



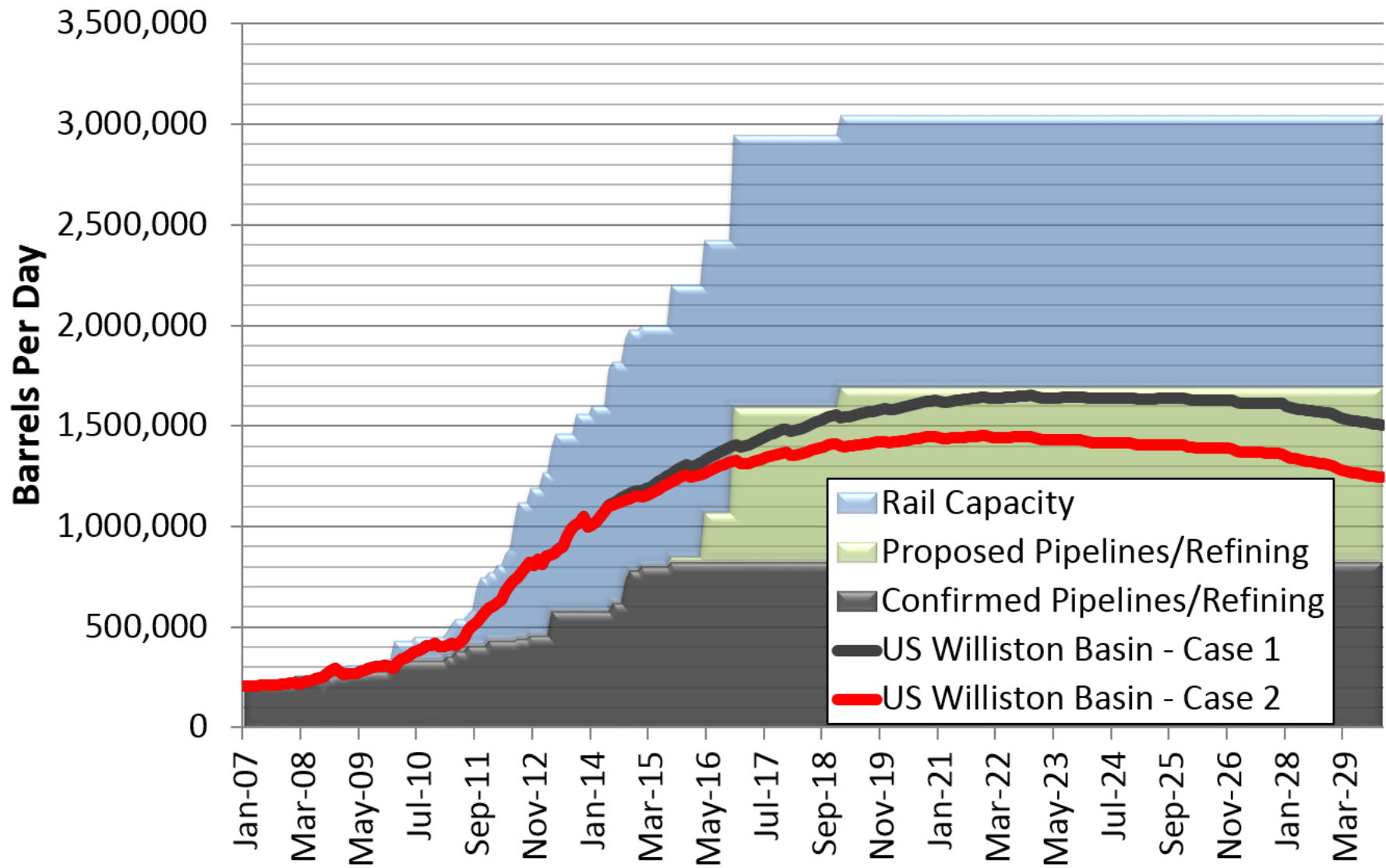
Updated Crude Oil Pipeline Slides

North Dakota Pipeline Authority

Justin J. Kringstad

June 26, 2014

Williston Basin Oil Production & Export Capacity, BOPD



Production forecast is for visual demonstration purposes only and should not be considered accurate for any near or long term planning.



Confirmed Pipeline Projects

Butte Loop

- In-service Date: Q3 2014
- 110,000 BOPD
- Service to Guernsey, WY

Hiland Double H

- In-service Date: Q4 2014
- 50,000 BOPD (Expandable up to 100,000 BOPD)
- Extended Open Season to April 16, 2014
- Service to Guernsey, WY

Plains Bakken North

- In-service Date: May 2014
- 40,000 BOPD (Expandable up to 70,000 BOPD)
- Movement North to Canadian Interconnect



Pipeline Projects In Business Development or Regulatory

North Dakota Pipeline Company Sandpiper

- 225,000 BOPD
- Route: ND to Clearbrook, MN, 24" Clearbrook to Superior, WI, 30"
- In-service Date: Q1 2016

Enterprise Pipeline

- 200,000-250,000 BOPD (Estimated ND Portion)
- Route: Stanley, ND to Cushing, OK 1,200 miles, 30"
- In-service Date: Q4 2016

TransCanada Keystone XL

- Up to 100,000 BOPD
- Timeline Uncertain

Energy Transfer Partners

- 320,000 BOPD
- Route: ND to Patoka, IL, 1,100 miles, 30"
- In-service Date: Q4 2016

