



February 2014 Monthly Update

North Dakota Pipeline Authority

Justin J. Kringstad

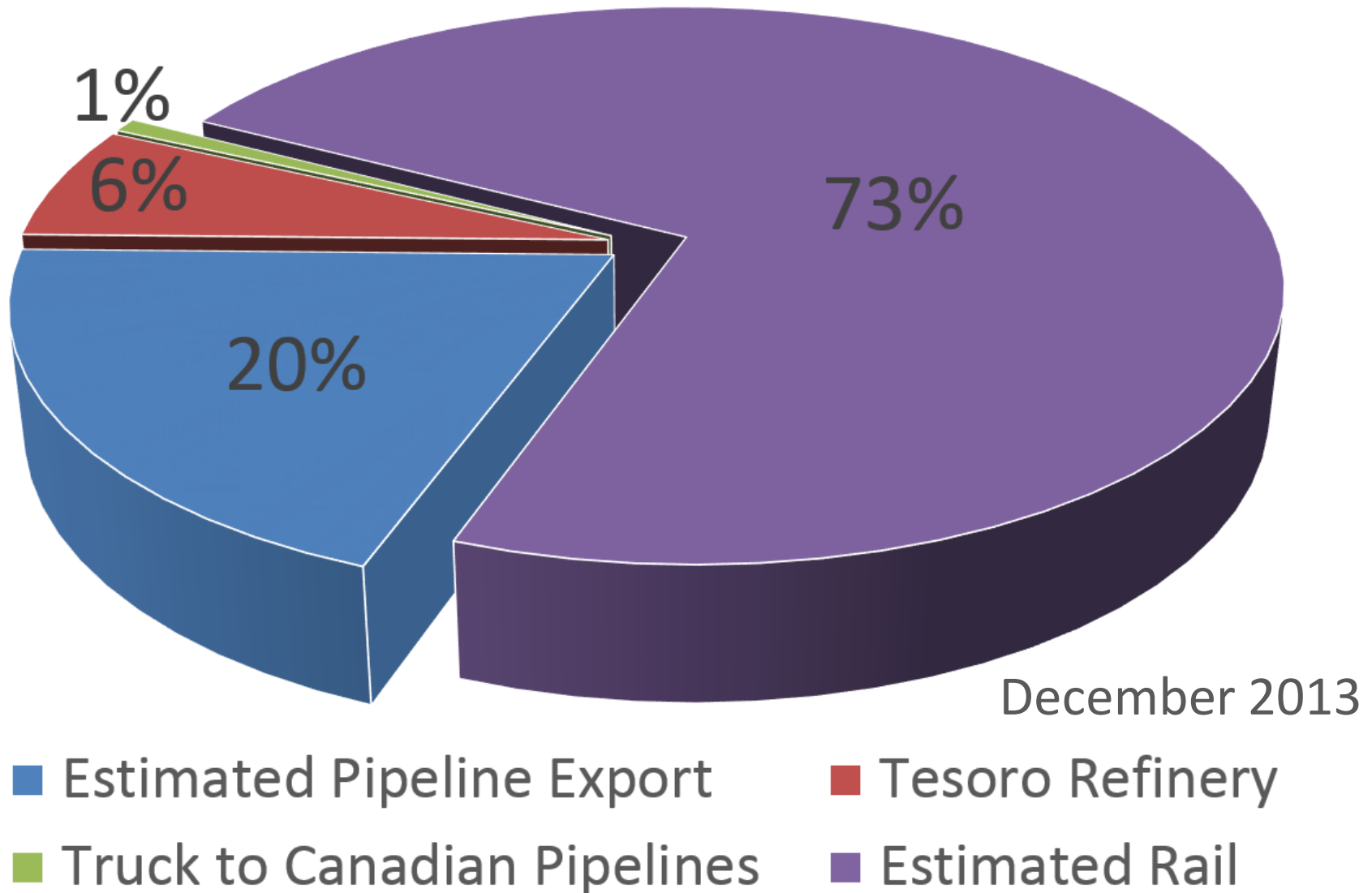
February 14, 2014 - Bismarck, ND

US Williston Basin Oil Production - 2013

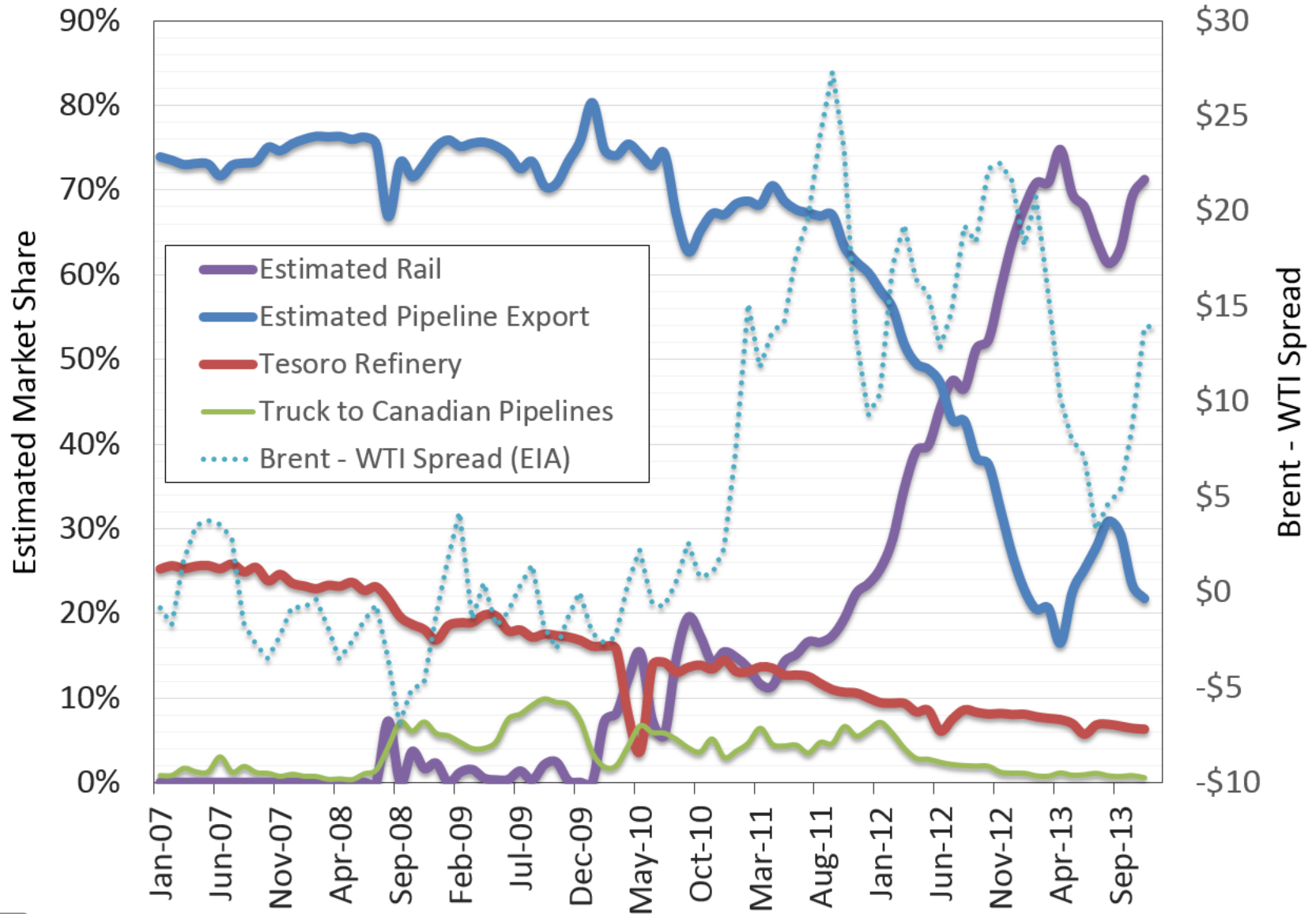
MONTH	ND	Eastern MT*	SD	TOTAL
January	739,086	70,598	4,617	814,301
February	781,356	71,861	4,891	858,108
March	786,493	73,406	5,111	865,010
April	793,794	76,027	5,131	874,952
May	812,008	75,058	4,800	891,866
June	823,300	73,547	4,781	901,628
July	874,042	75,881	4,678	954,601
August	912,584	75,813	4,877	993,274
September	933,997	73,821	5,017	1,012,835
October	945,452	72,665	4,643	1,022,760
November	976,453		5,026	--
December	923,227		4,801	--



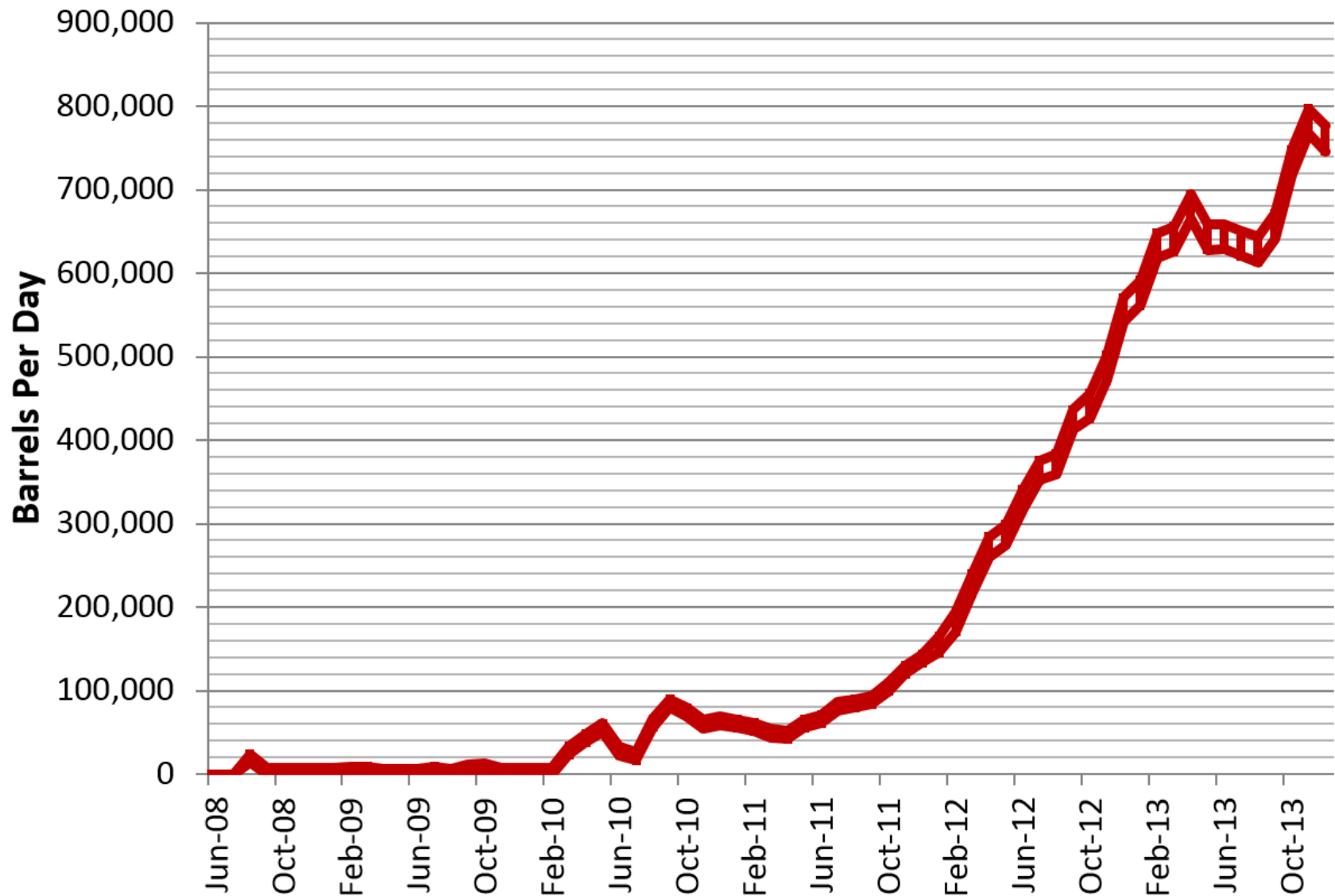
Estimated Williston Basin Oil Transportation



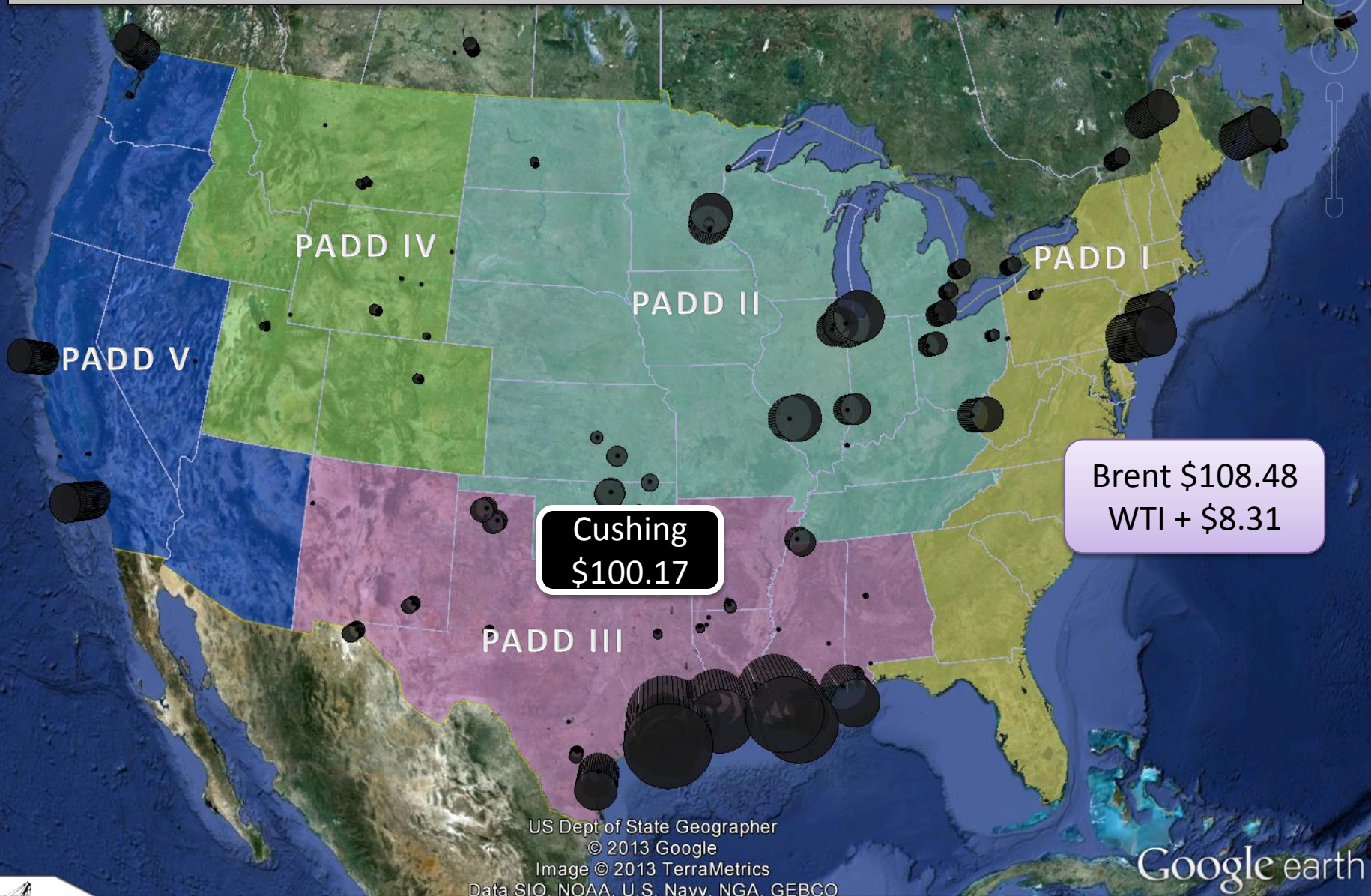
Estimated Williston Basin Oil Transportation



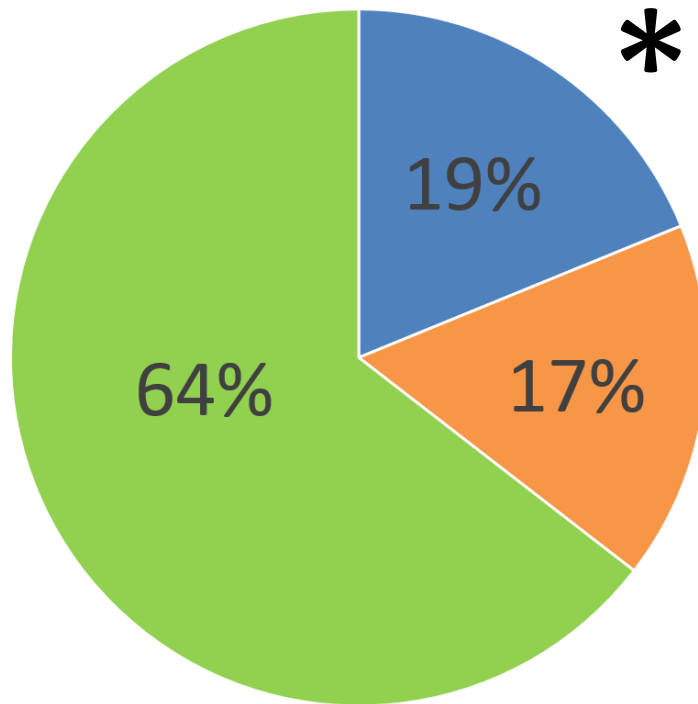
Estimated ND Rail Export Volumes



Crude Oil Prices – Feb. 14, 2014



Solving the Flaring Challenge



Statewide

GREEN – % of gas captured and sold
Orange – % flared from wells with at least one mcf sold.
Blue – % flared from zero sales wells

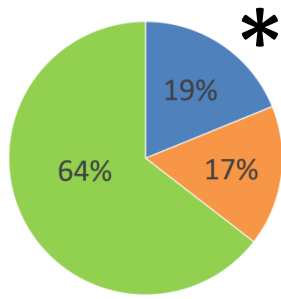
Simple Terms

Orange – Challenges on existing infrastructure
Blue – Lack of pipelines

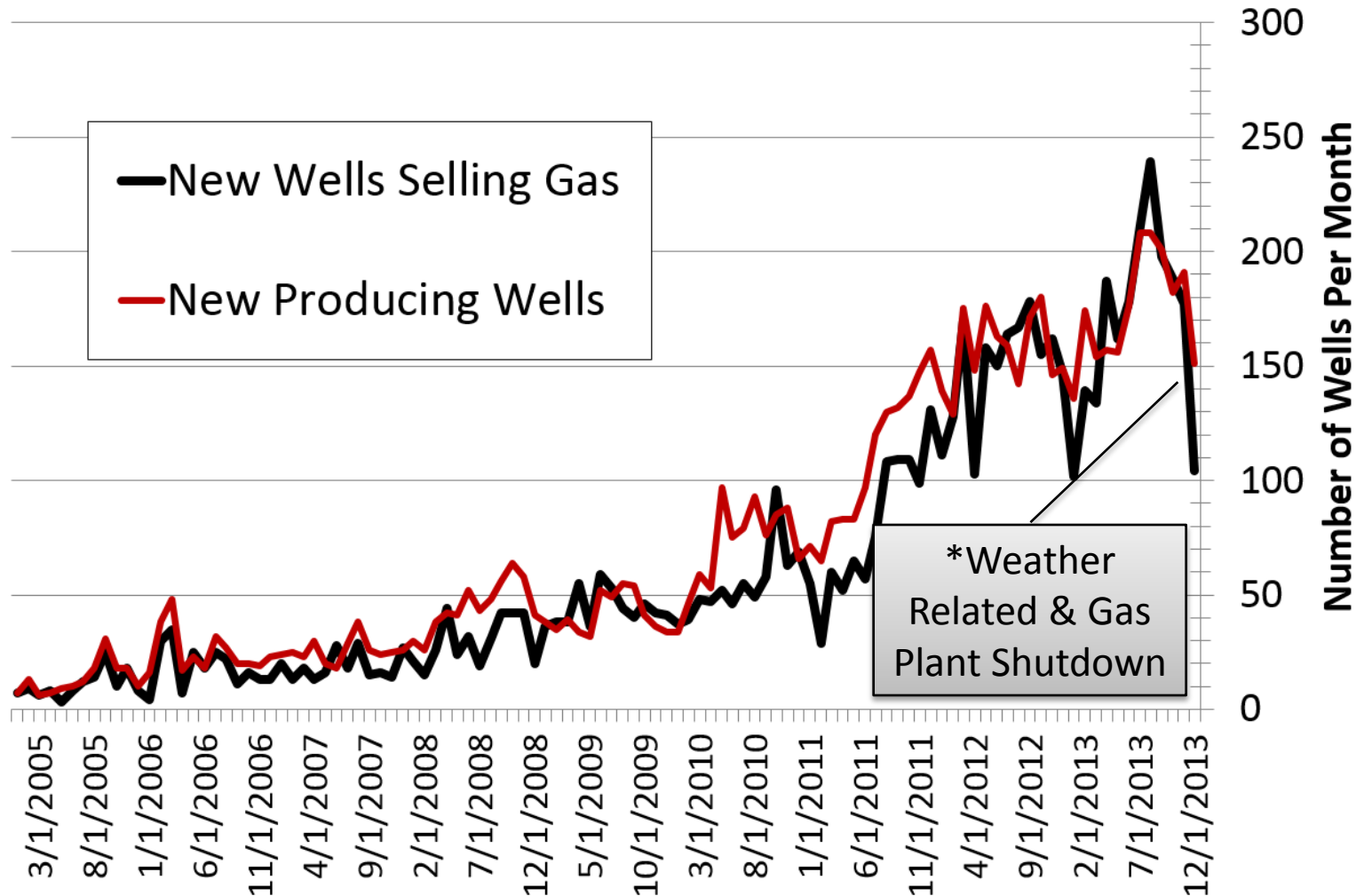
December 2013 Data – Non-Confidential Wells

**Hess Tioga Gas Plant shut-in for 140 MMCFD expansion starting in November*

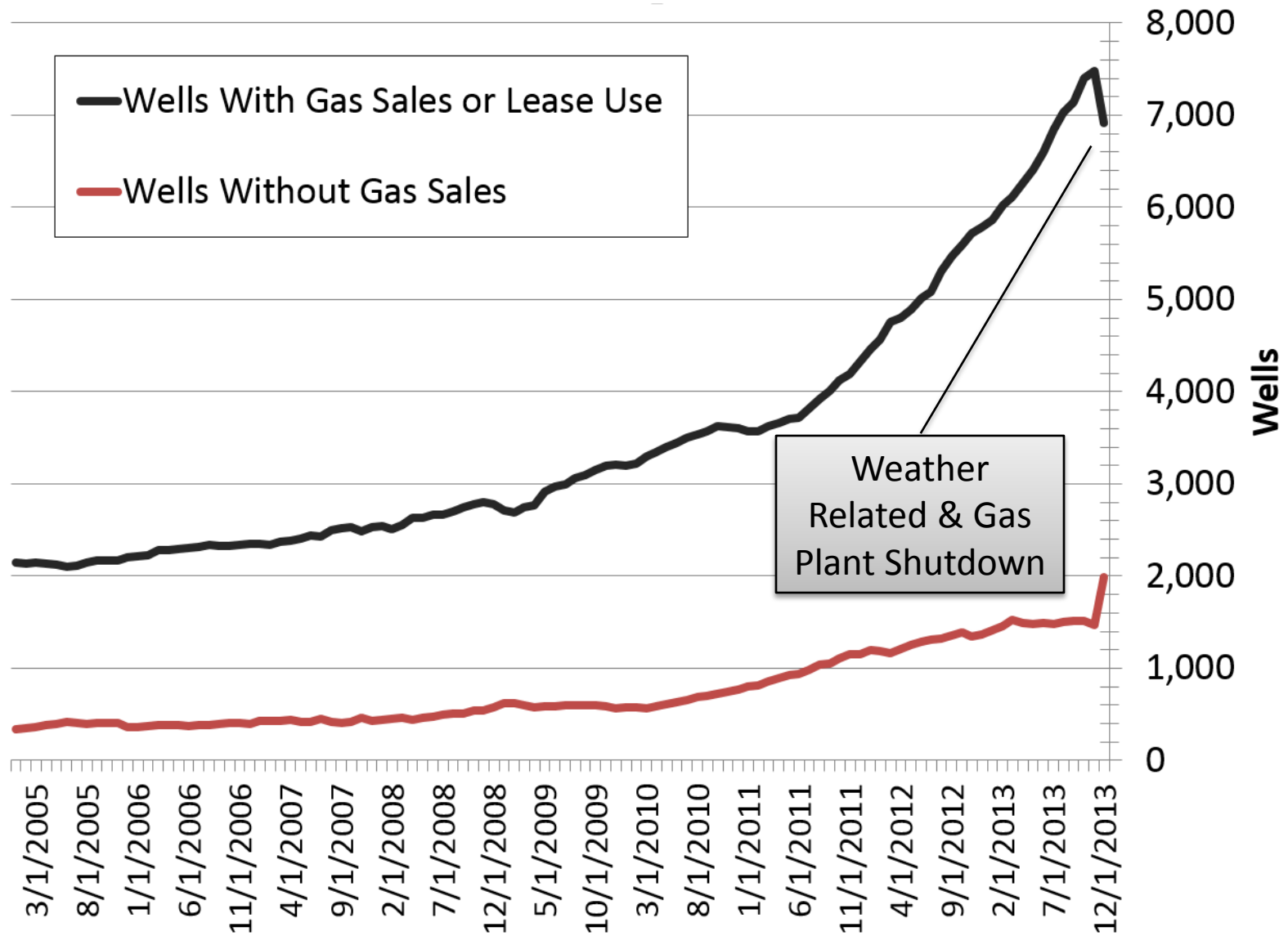




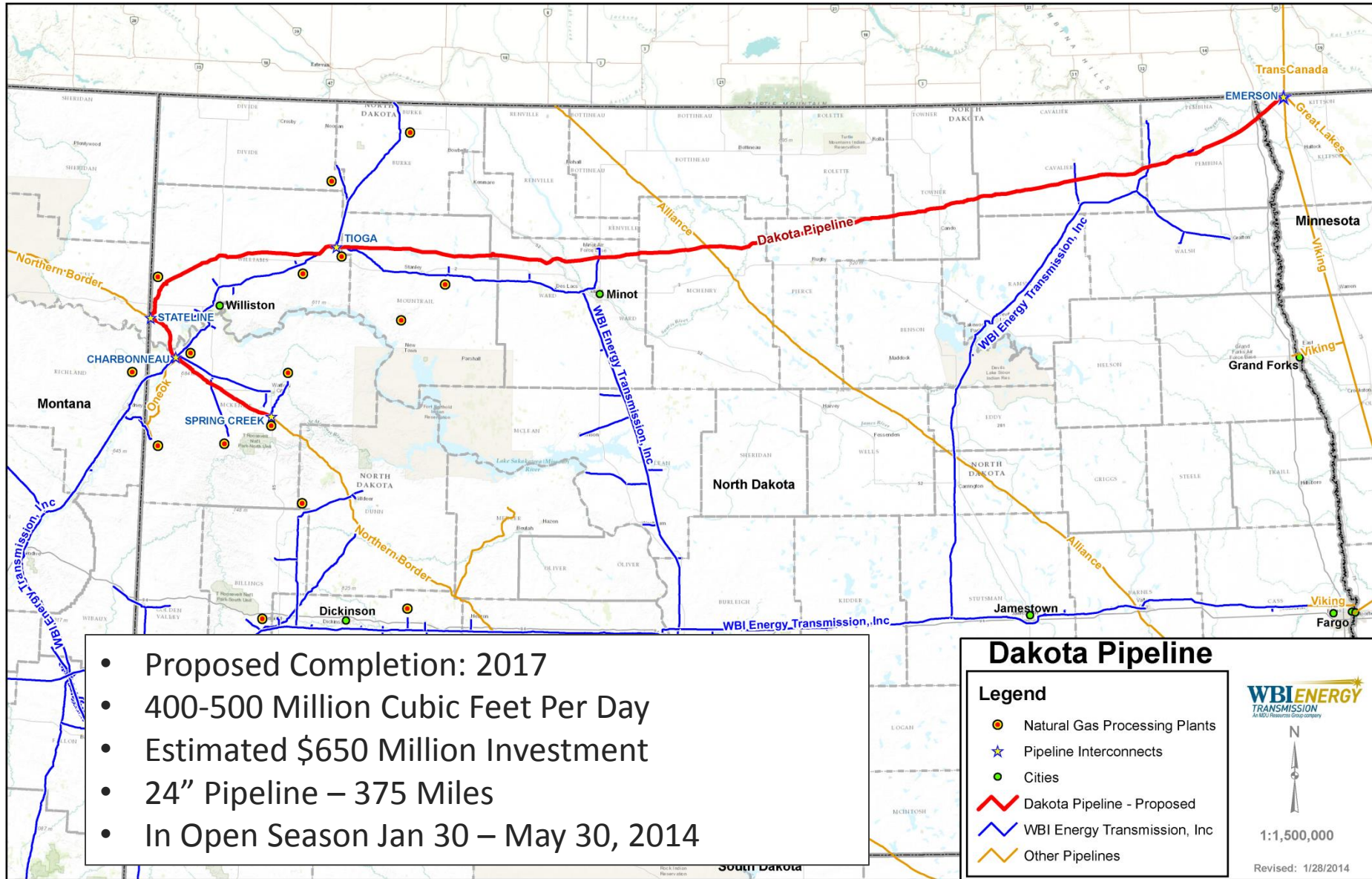
Capturing the 19% Faster Well Connections



ND Gas Gathering Statistics



WBI Energy Dakota Pipeline



- Proposed Completion: 2017
- 400-500 Million Cubic Feet Per Day
- Estimated \$650 Million Investment
- 24" Pipeline – 375 Miles
- In Open Season Jan 30 – May 30, 2014



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**Know what's below.
Call before you dig.**

