



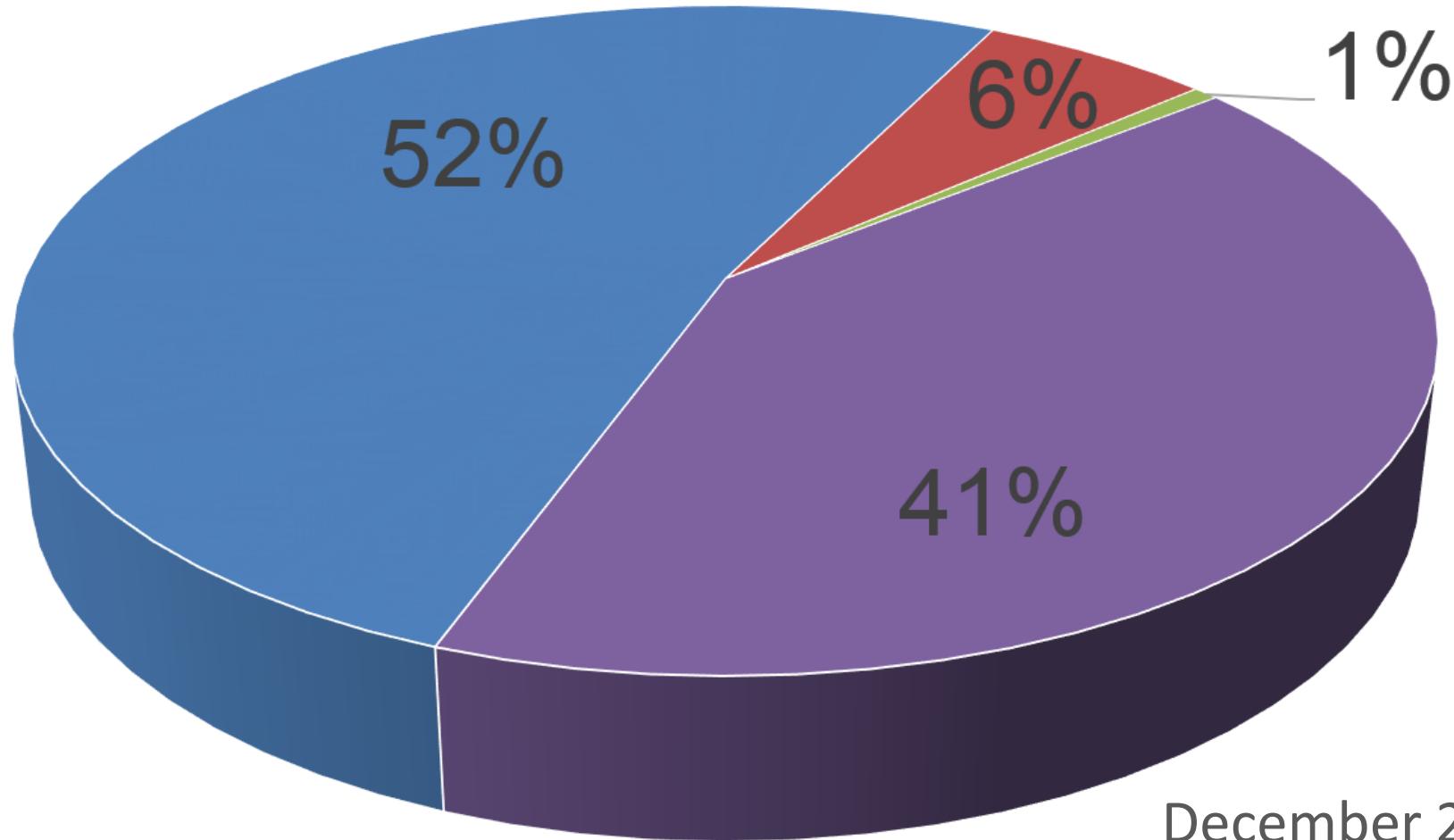
February 2016 Monthly Update
North Dakota Pipeline Authority
Justin J. Kringstad
February 17, 2016 - Bismarck, ND

US Williston Basin Oil Production - 2015

MONTH	ND	Eastern MT*	SD	TOTAL
January	1,191,466	77,163	5,108	1,273,737
February	1,178,448	79,915	5,051	1,263,414
March	1,191,361	78,585	4,832	1,274,777
April	1,170,250	76,056	4,860	1,251,166
May	1,202,725	74,873	4,567	1,282,164
June	1,211,638	72,317	4,403	1,288,358
July	1,207,440	70,959	4,477	1,282,876
August	1,187,772	69,620	4,454	1,261,846
September	1,162,294	68,009	4,356	1,234,659
October	1,171,119	66,793	4,167	1,242,080
November	1,181,787	65,558	4,089	1,251,434
December	1,152,280			--



Estimated Williston Basin Oil Transportation

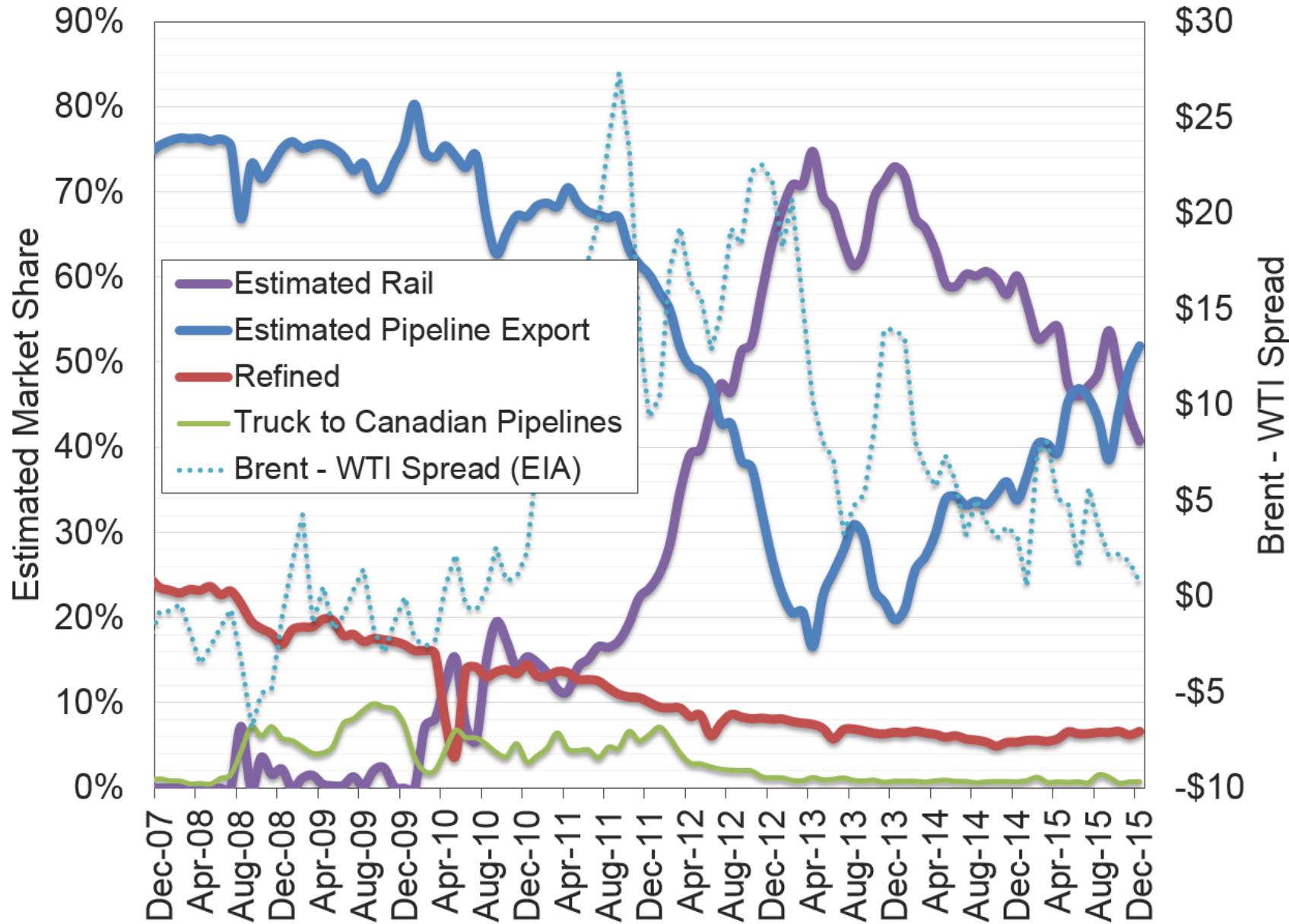


December 2015

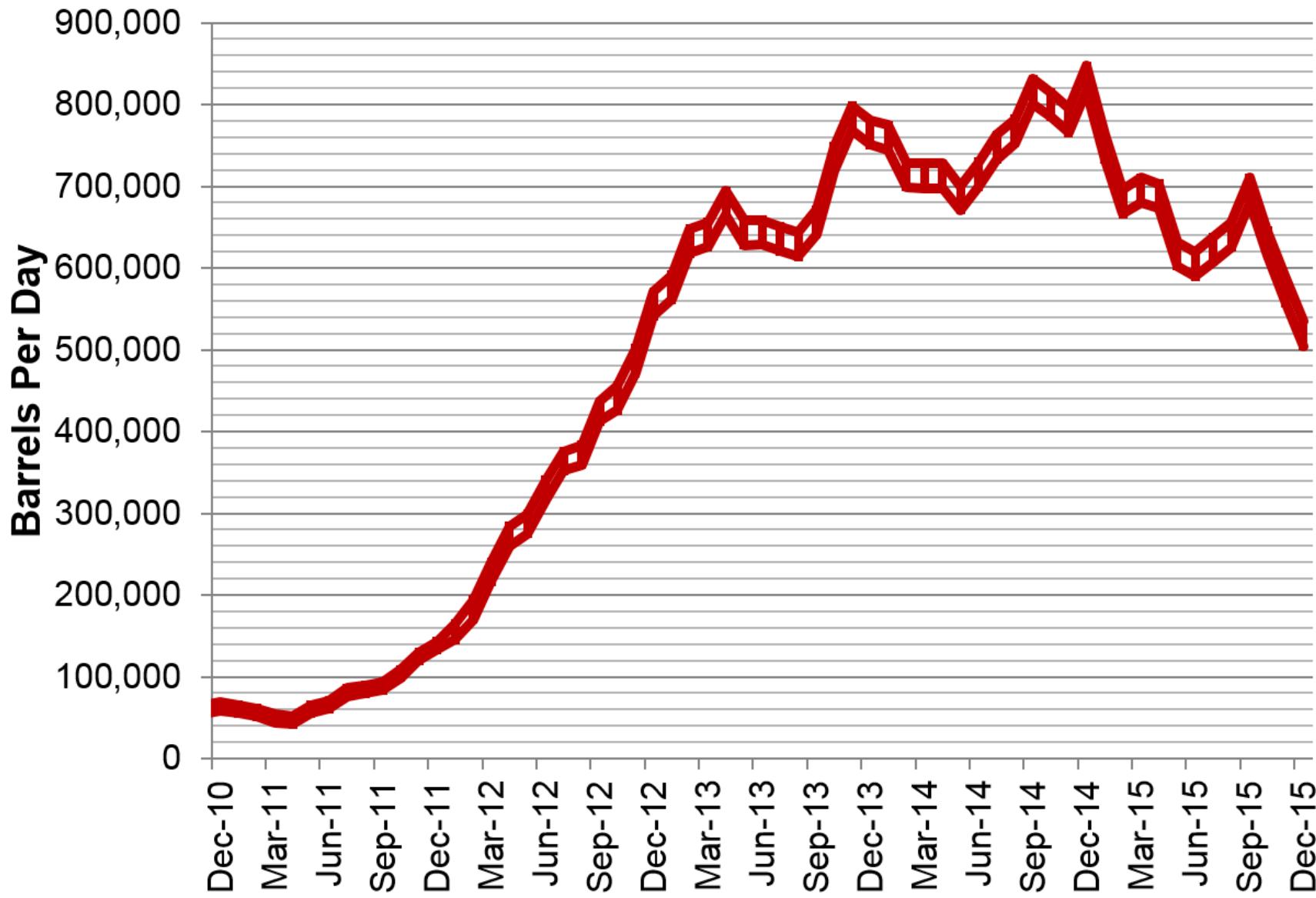
- Pipeline Export
- Truck to Canadian Pipelines
- Refined
- Estimated Rail



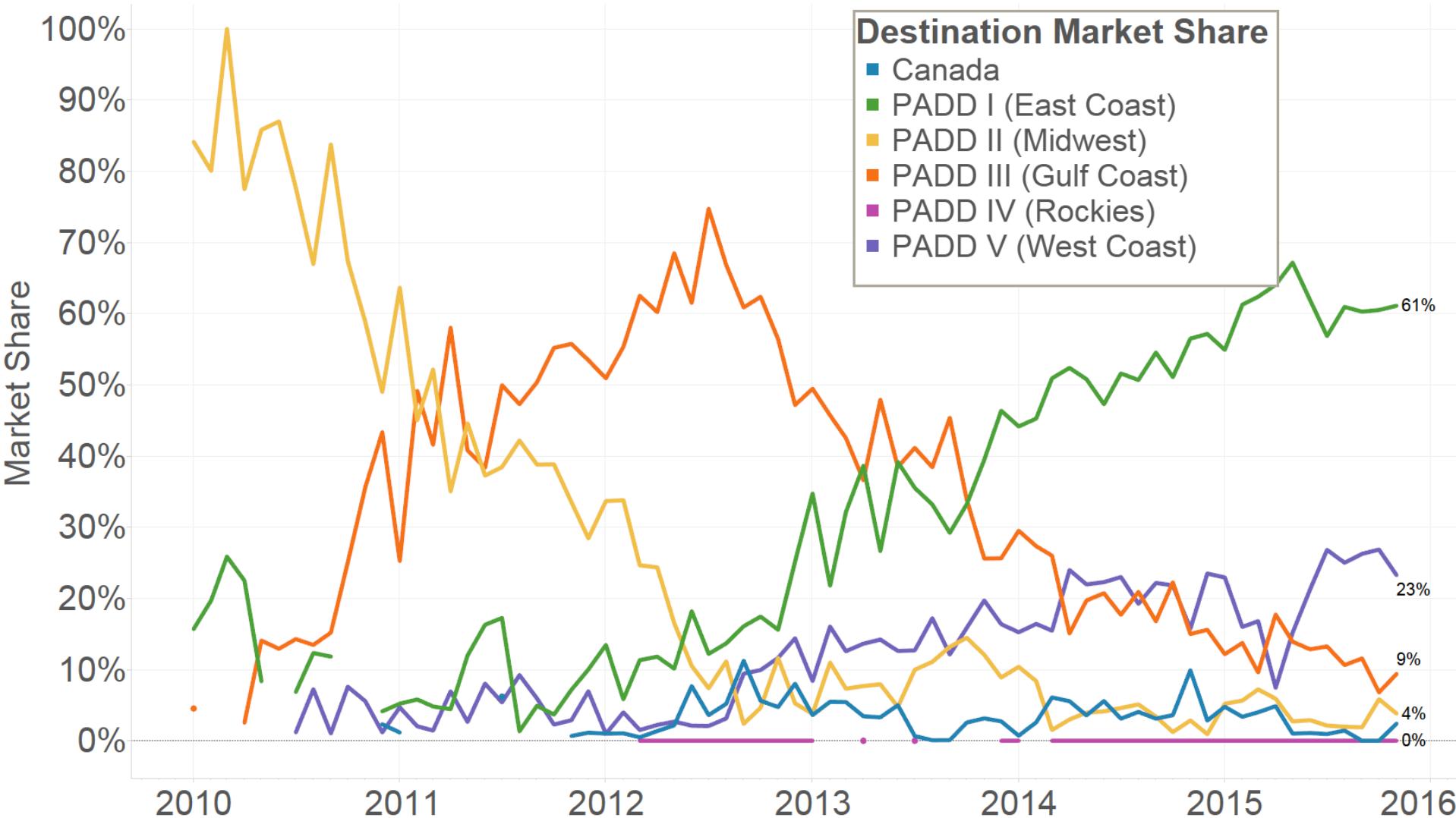
Estimated Williston Basin Oil Transportation



Estimated ND Rail Export Volumes



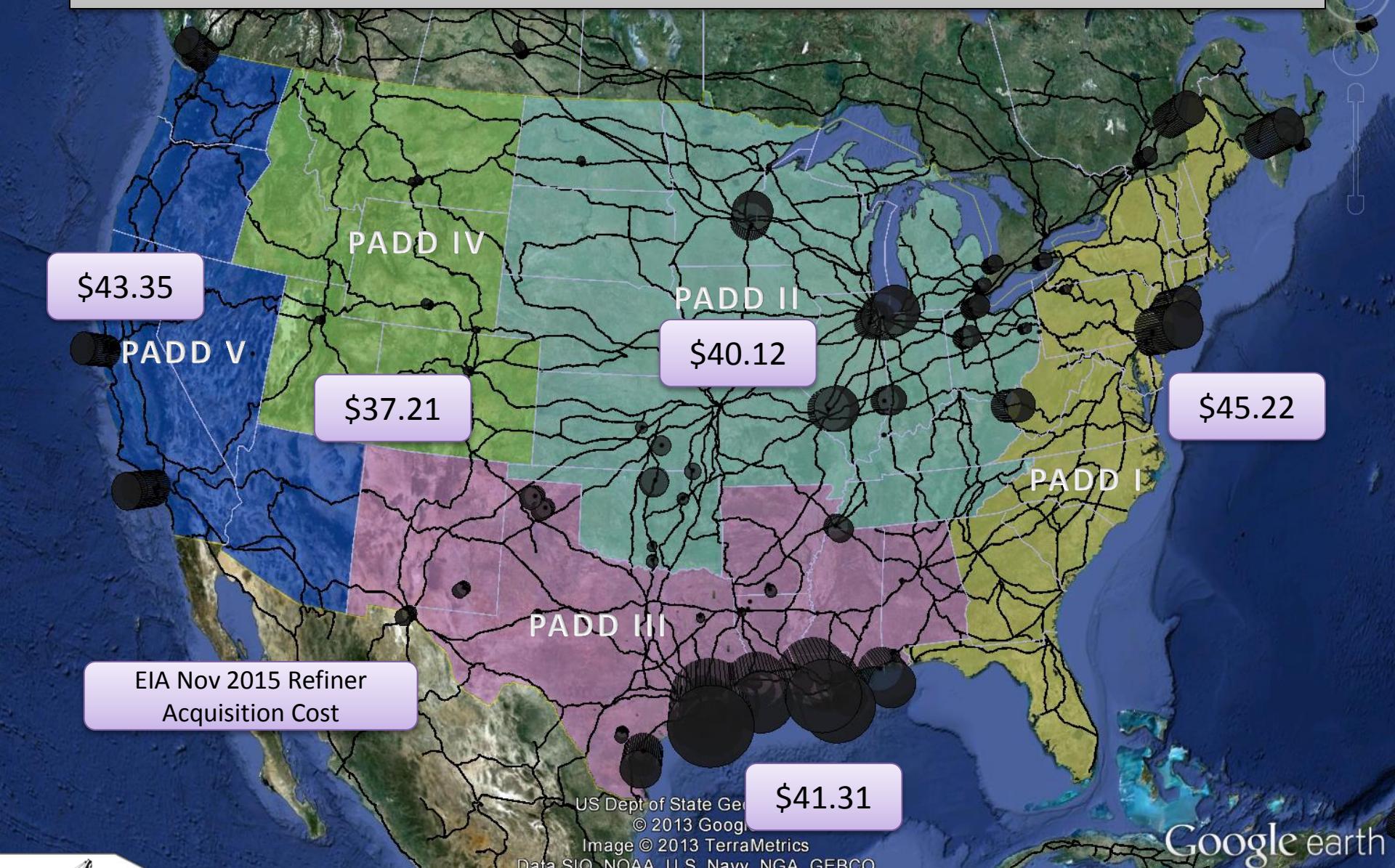
Rail Destinations Market Share (Nov 2015)



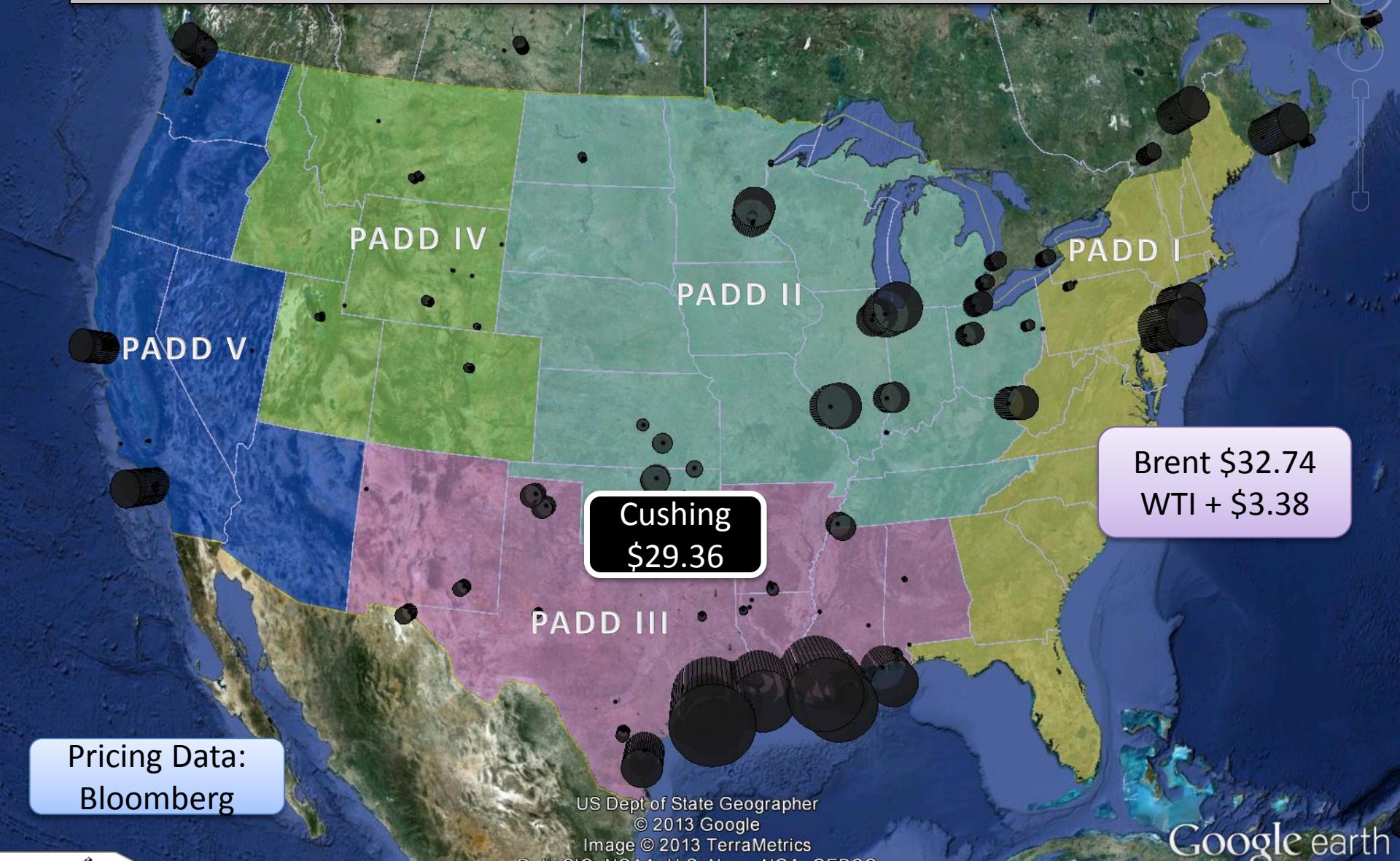
Data for Rail Destination Market Share Provided by the US Energy Information Administration



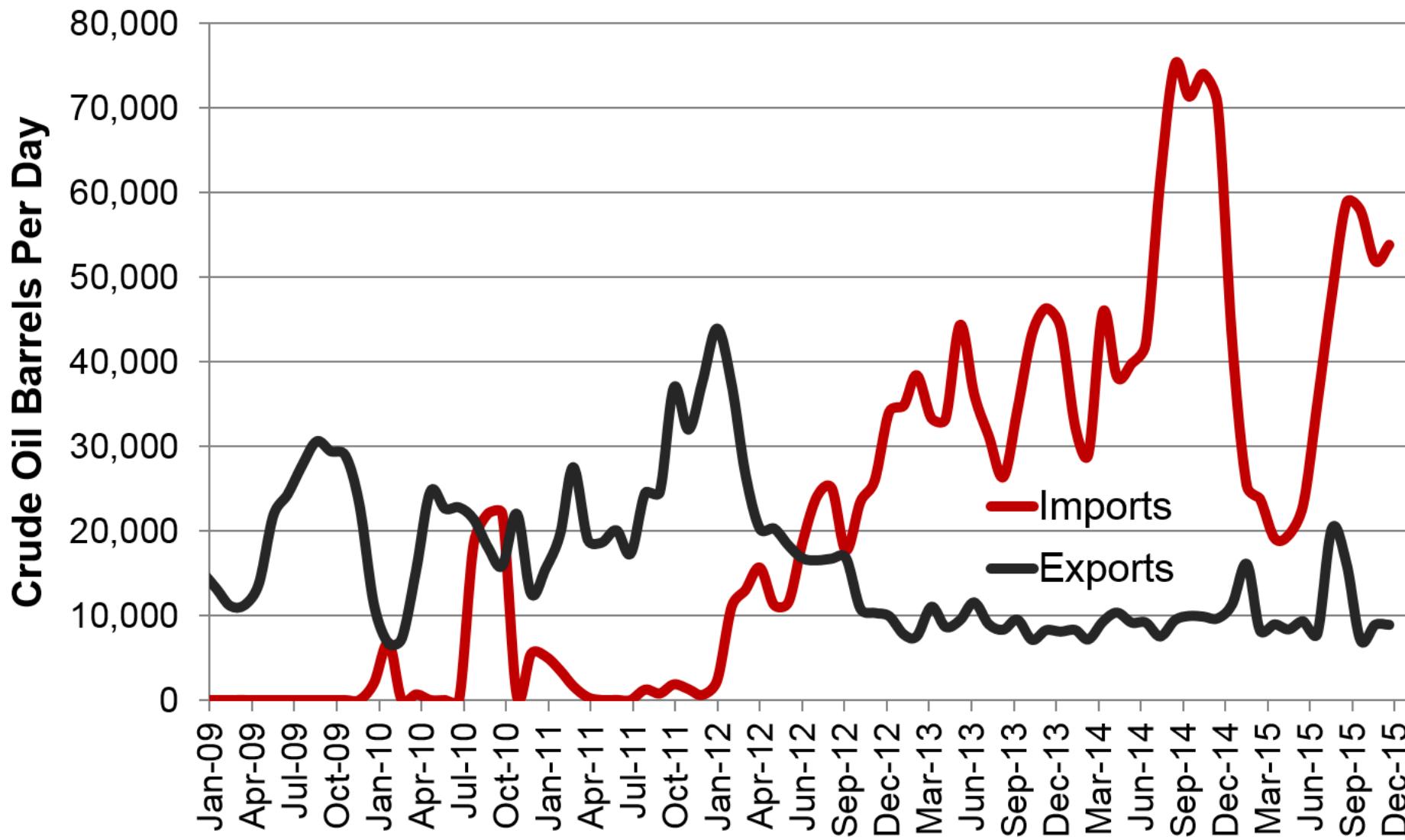
Major Rail Lines and Refineries



Crude Oil Prices – Feb. 16, 2016



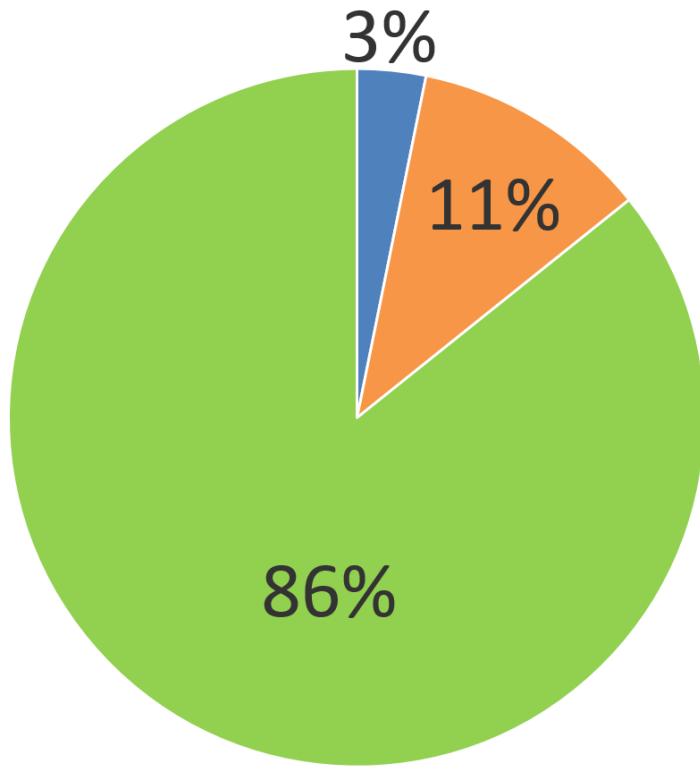
Williston Basin Truck Imports and Exports with Canada



Data for truck imports/exports chart is provided by the US International Trade Commission



Solving the Flaring Challenge



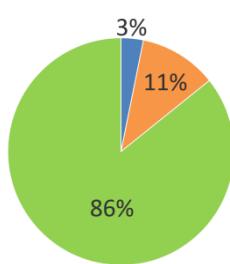
GREEN – % of gas captured and sold
Blue – % flared from zero sales wells
Orange – % flared from wells with at least one mcf sold.

Simple Terms

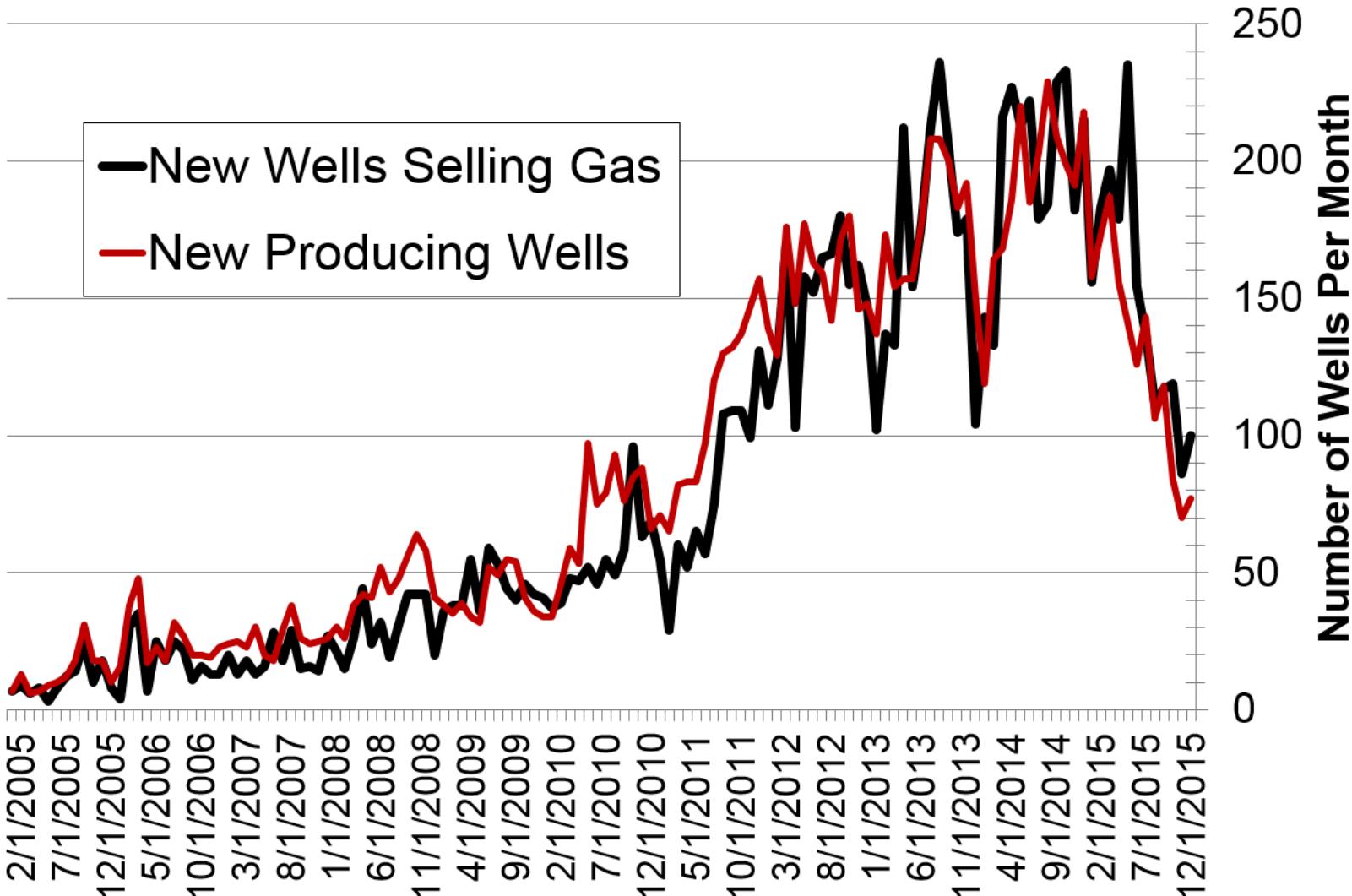
Blue – Lack of pipelines
Orange – Challenges on existing infrastructure

December 2015 Data – Non-Confidential Wells





Capturing the 3% Faster Well Connections



Contact Information

Justin J. Kringstad, Director
North Dakota Pipeline Authority

600 E. Boulevard Ave. Dept. 405
Bismarck, ND 58505-0840

Phone: (701)220-6227
Fax: (701)328-2820
E-mail: jjkringstad@ndpipelines.com



**Know what's below.
Call before you dig.**



Websites:

www.pipeline.nd.gov

www.northdakotapipelines.com

