



January 2014 Monthly Update

North Dakota Pipeline Authority

Justin J. Kringstad

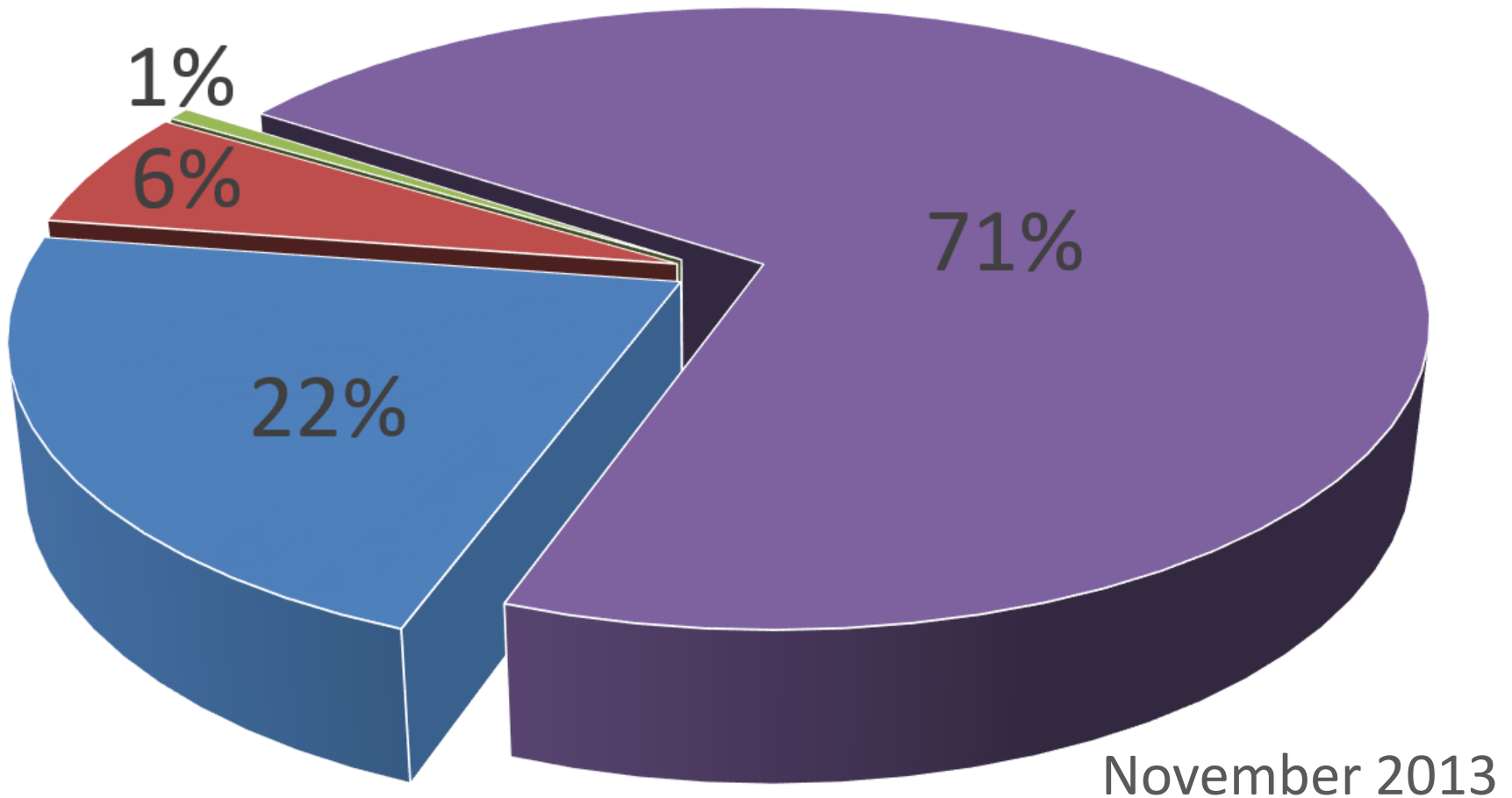
January 14, 2014 - Bismarck, ND

US Williston Basin Oil Production - 2013

MONTH	ND	Eastern MT*	SD	TOTAL
January	739,072	70,598	4,617	814,287
February	781,327	71,861	4,891	858,079
March	786,360	73,406	5,111	864,877
April	793,753	76,027	5,131	874,911
May	811,798	75,058	4,800	891,656
June	823,721	73,547	4,781	902,049
July	874,202	75,881	4,678	954,761
August	912,528	75,817	4,877	993,222
September	933,191	72,982	5,017	1,011,190
October	945,182		4,643	--
November	973,045		5,026	--
December				--



Estimated Williston Basin Oil Transportation



■ Estimated Pipeline Export

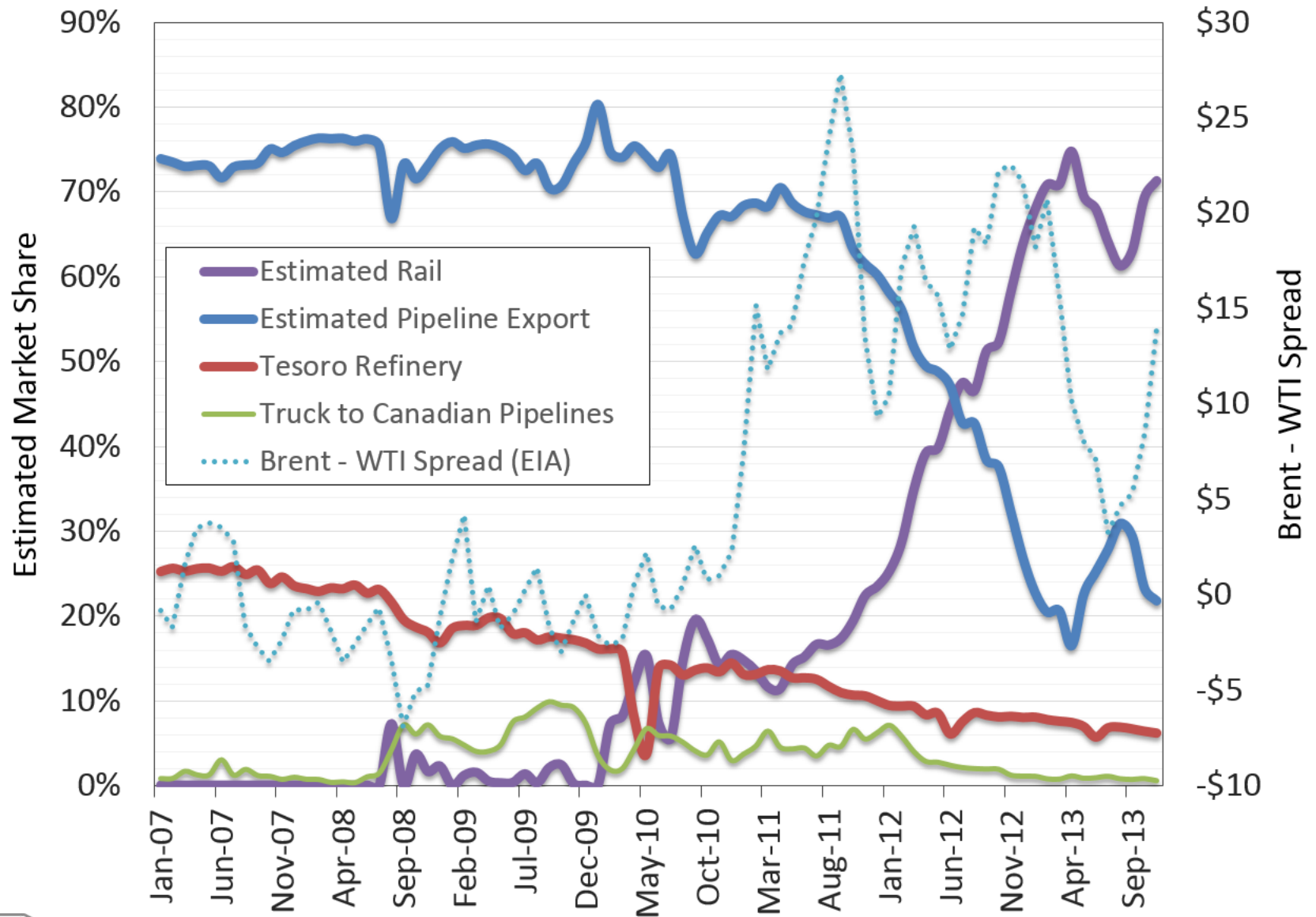
■ Tesoro Refinery

■ Truck to Canadian Pipelines

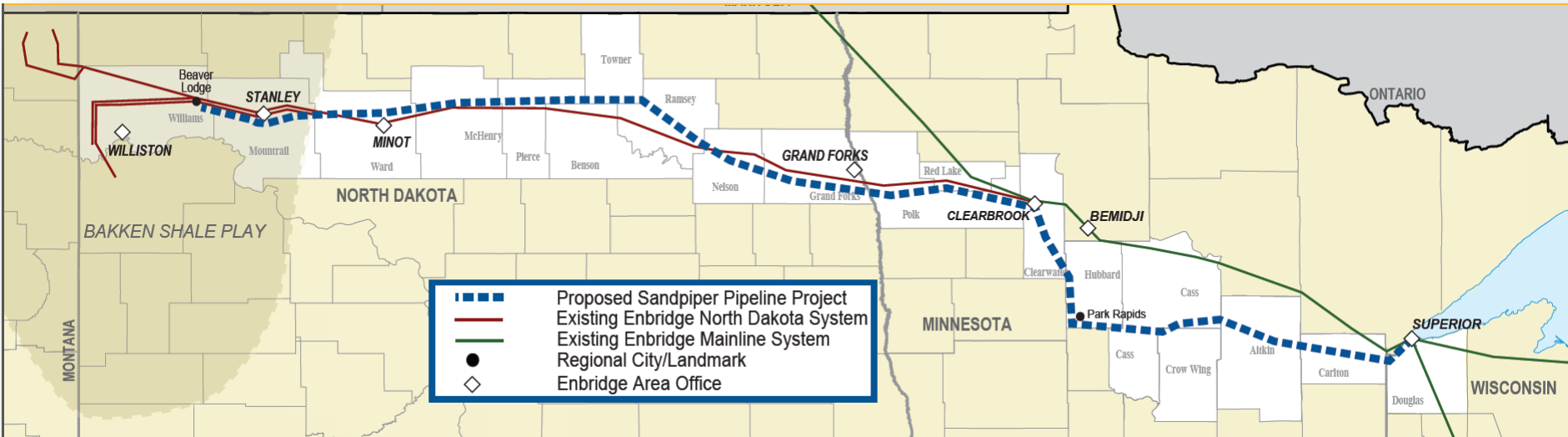
■ Estimated Rail



Estimated Williston Basin Oil Transportation



Sandpiper Pipeline Open Season



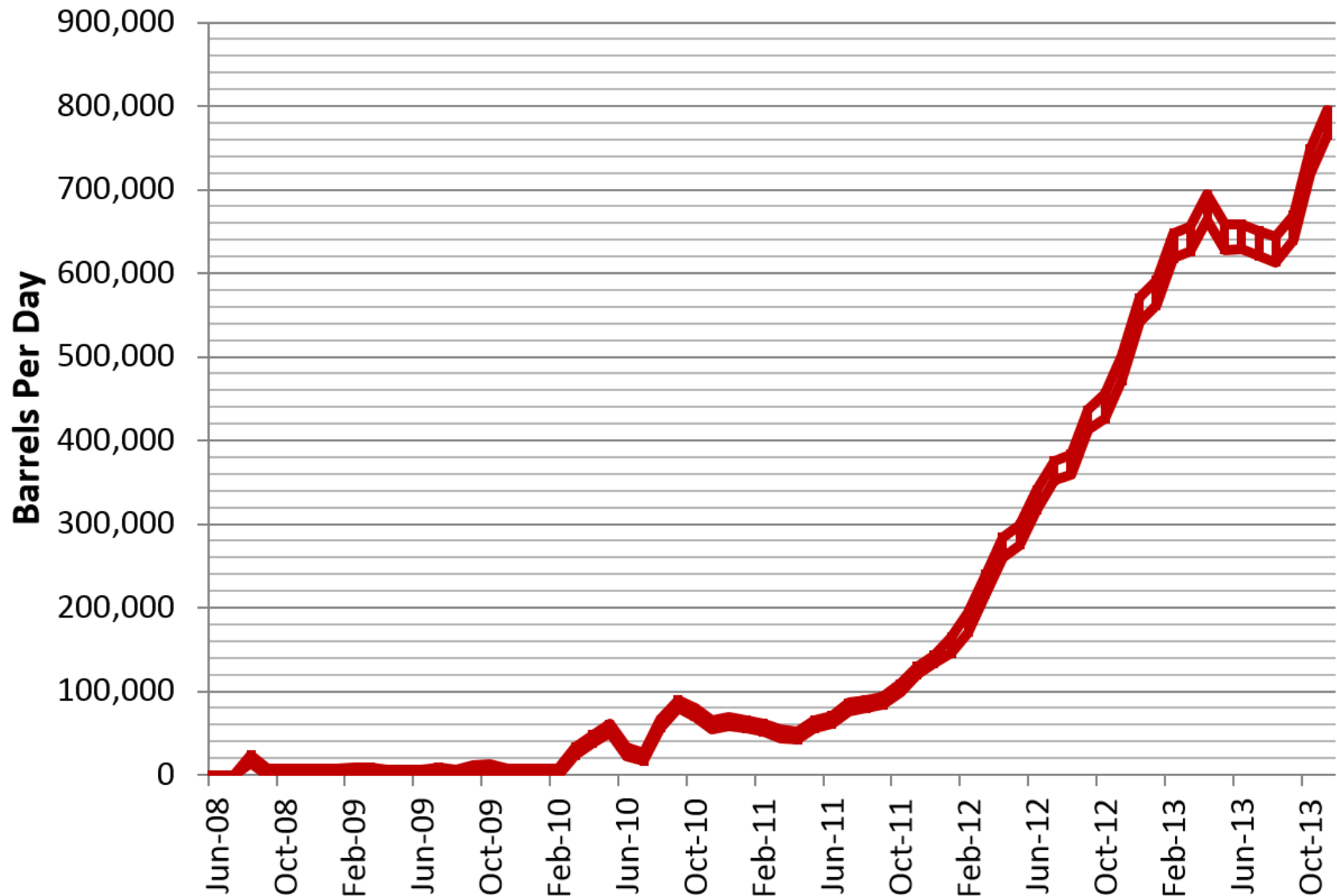
North Dakota Pipeline Company LLC - formerly known as Enbridge Pipelines (North Dakota) LLC

- Open Season Dates: November 26, 2013 – January 24, 2014
- 225,000 BOPD ND Capacity to Clearbrook, MN (24")
- 375,000 BOPD Clearbrook, MN to Superior, WI (30")
- In-service Date: Q1 2016
- Project cost: \$2.6 Billion

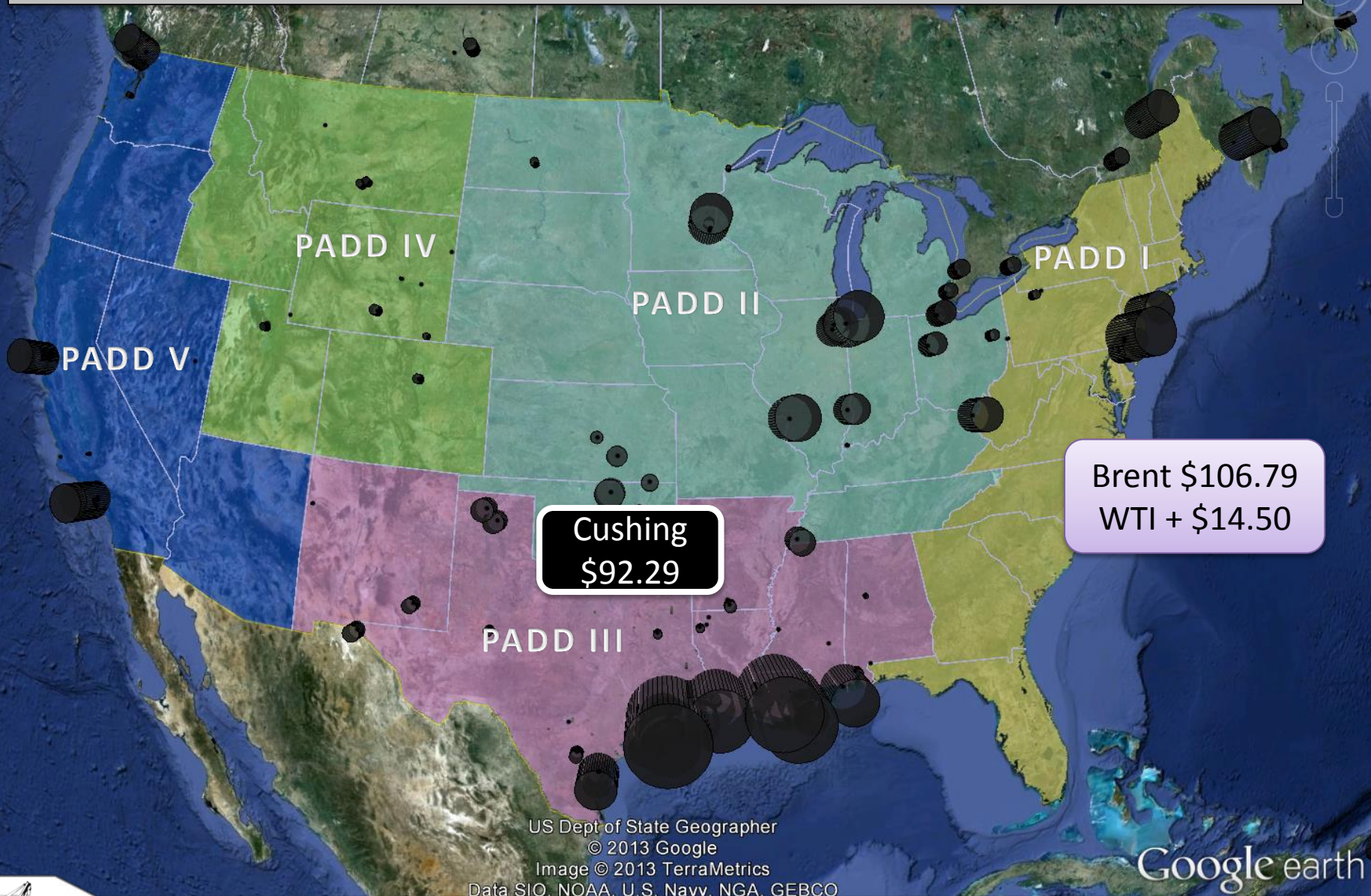
Map: Enbridge



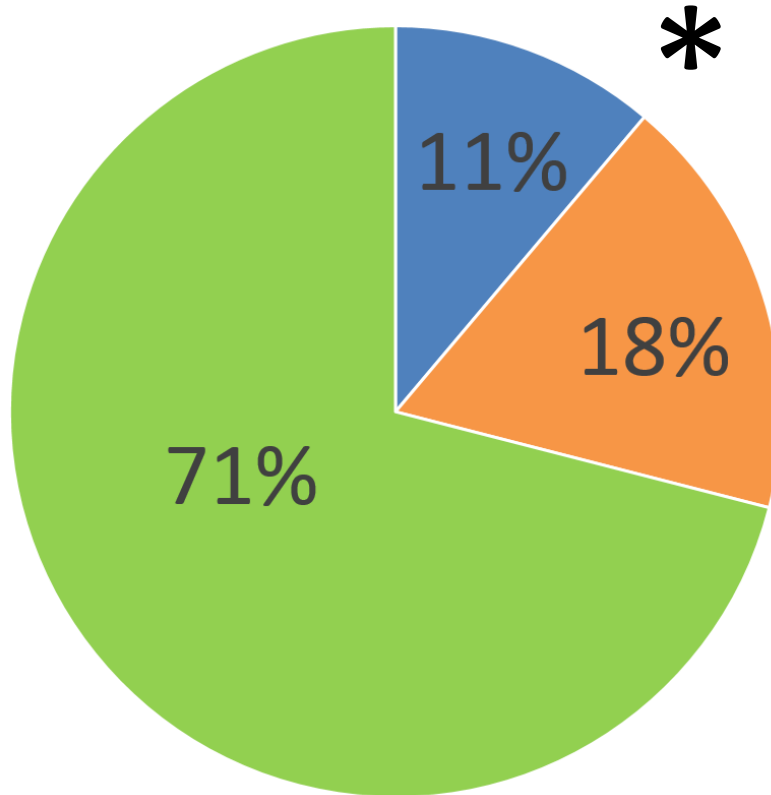
Estimated ND Rail Export Volumes



Crude Oil Prices – Jan. 14, 2014



Solving the Flaring Challenge



Statewide

GREEN – % of gas captured and sold
Orange – % flared from wells with at least one mcf sold.

Blue – % flared from zero sales wells

Simple Terms

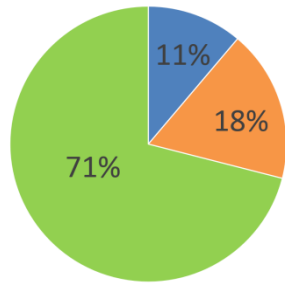
Orange – Challenges on existing infrastructure

Blue – Lack of pipelines

November 2013 Data – Non-Confidential Wells

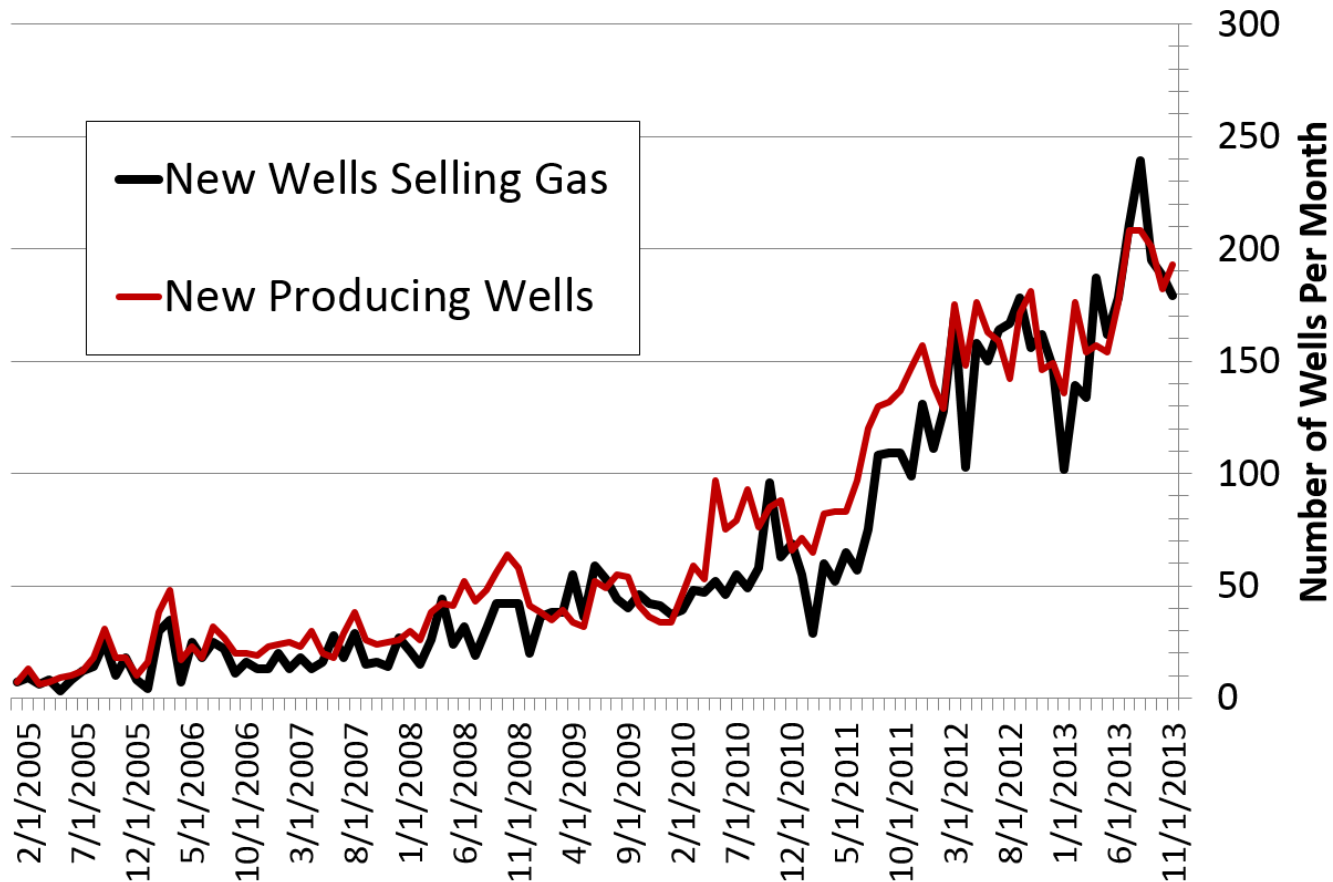
**Hess Tioga Gas Plant shut-in for 140 MMCFD expansion starting in November*



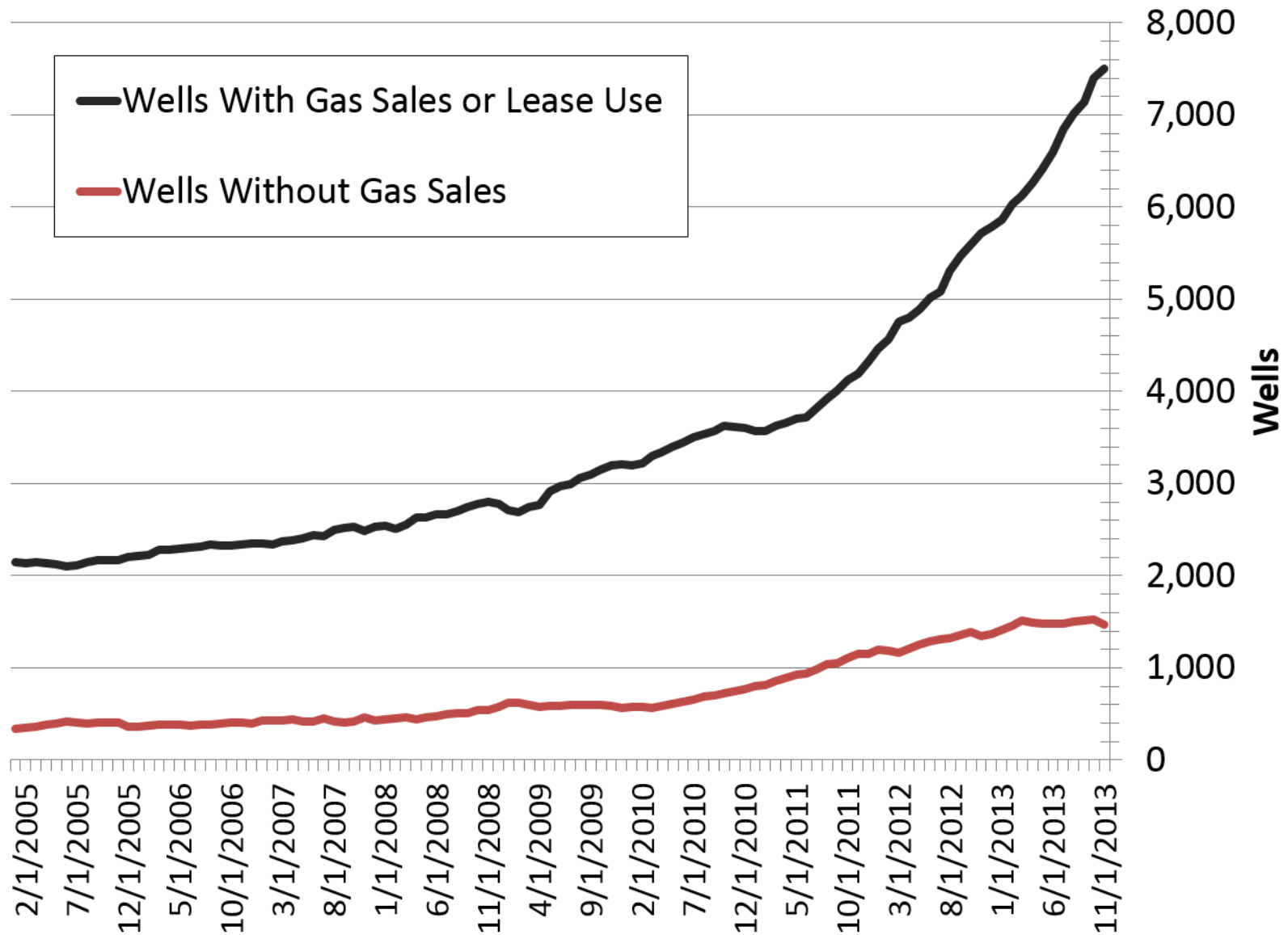


Capturing the 11% Faster Well Connections

New Gas Sales Wells Per Month



ND Gas Gathering Statistics



Contact Information

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**Know what's below.
Call before you dig.**

