



January 2016 Monthly Update

North Dakota Pipeline Authority

Justin J. Kringstad

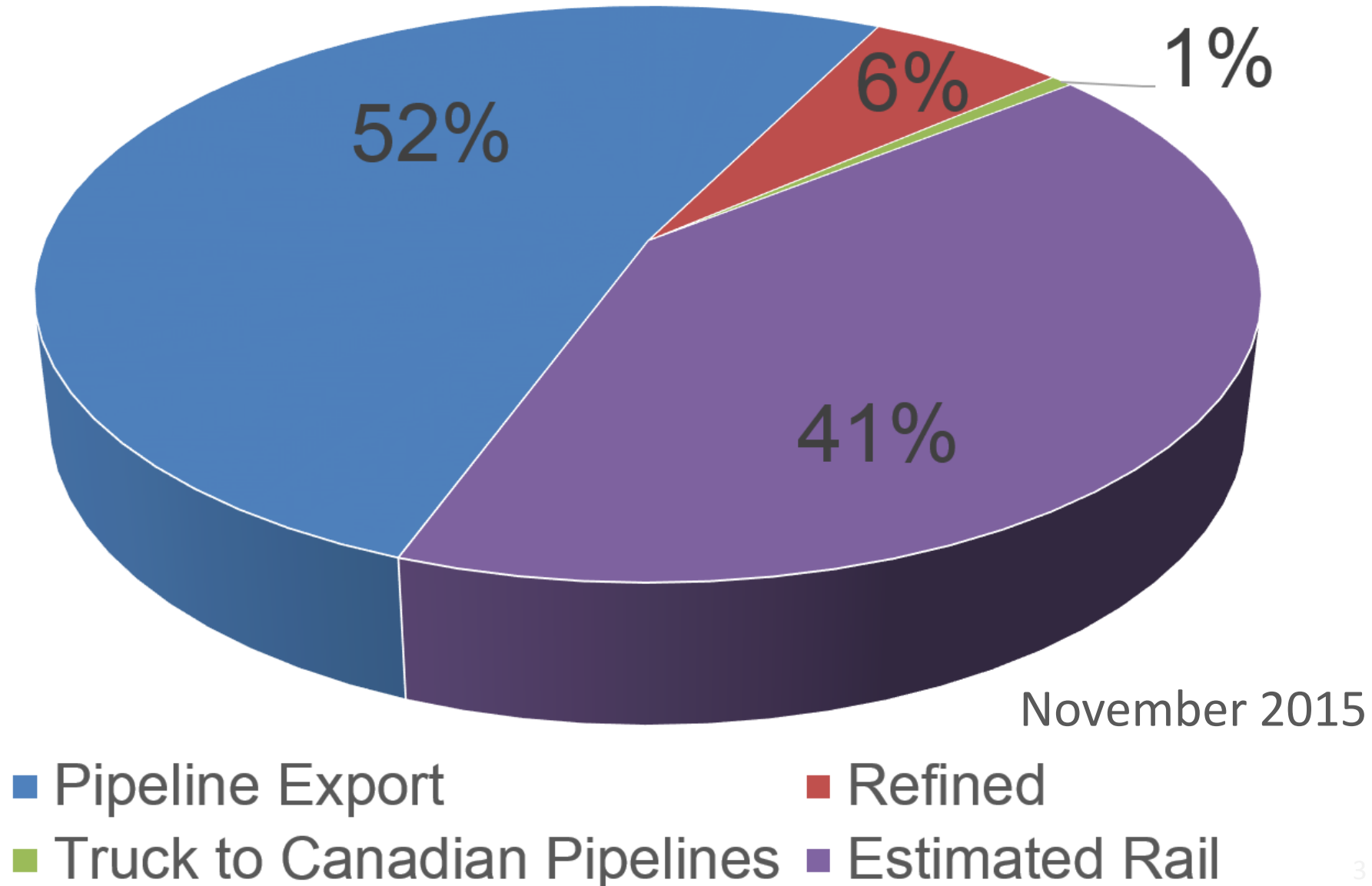
January 15, 2016 - Bismarck, ND

US Williston Basin Oil Production - 2015

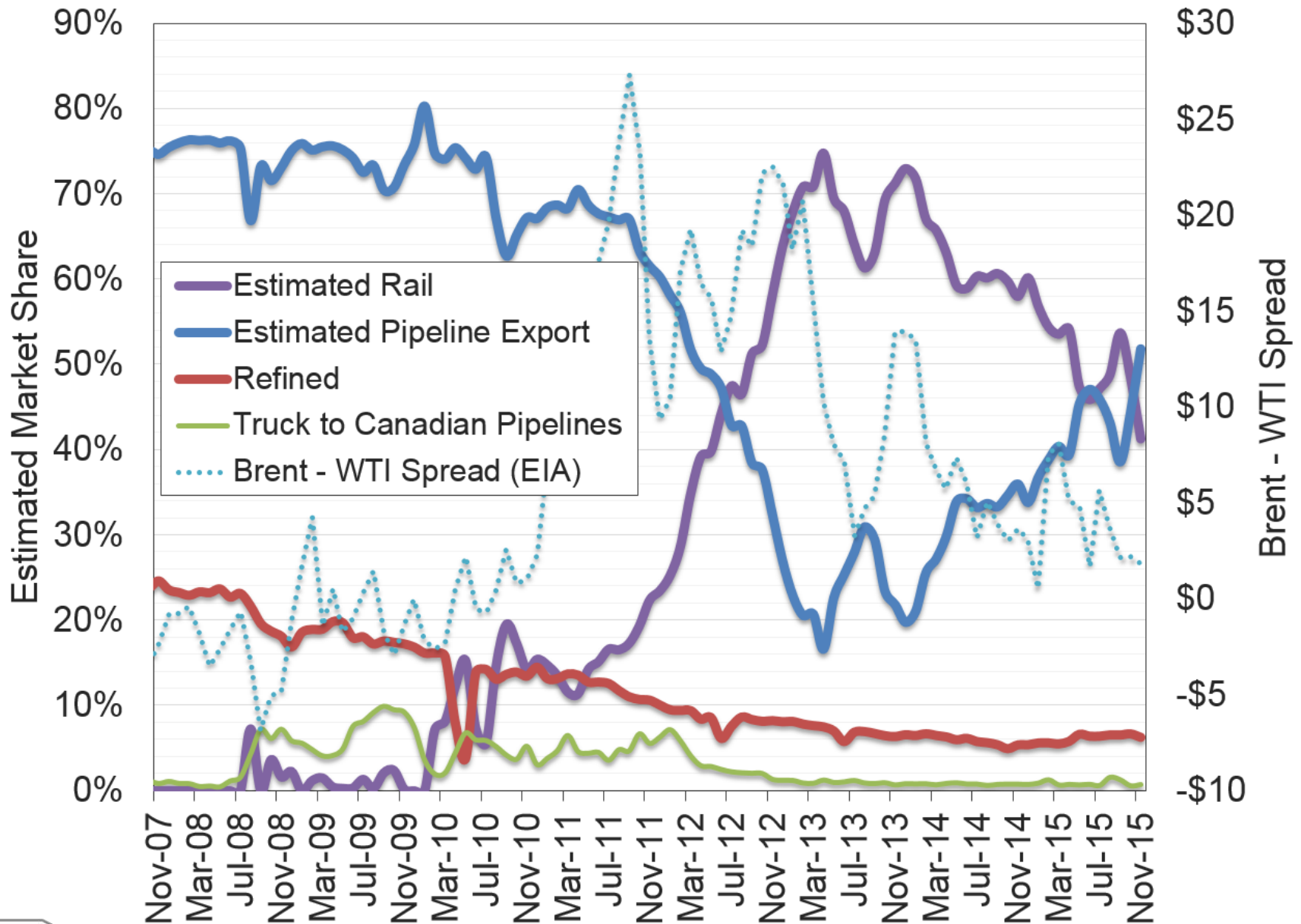
MONTH	ND	Eastern MT*	SD	TOTAL
January	1,191,463	77,163	5,108	1,273,734
February	1,178,456	79,915	5,051	1,263,422
March	1,191,435	78,585	4,832	1,274,851
April	1,170,255	76,056	4,860	1,251,171
May	1,202,737	74,873	4,567	1,282,176
June	1,207,253	72,317	4,403	1,283,973
July	1,207,253	70,298	4,477	1,282,027
August	1,187,660	68,946	4,454	1,261,060
September	1,162,159	67,349	4,356	1,233,864
October	1,171,119	65,983	4,283	1,241,385
November	1,176,314			--
December				--



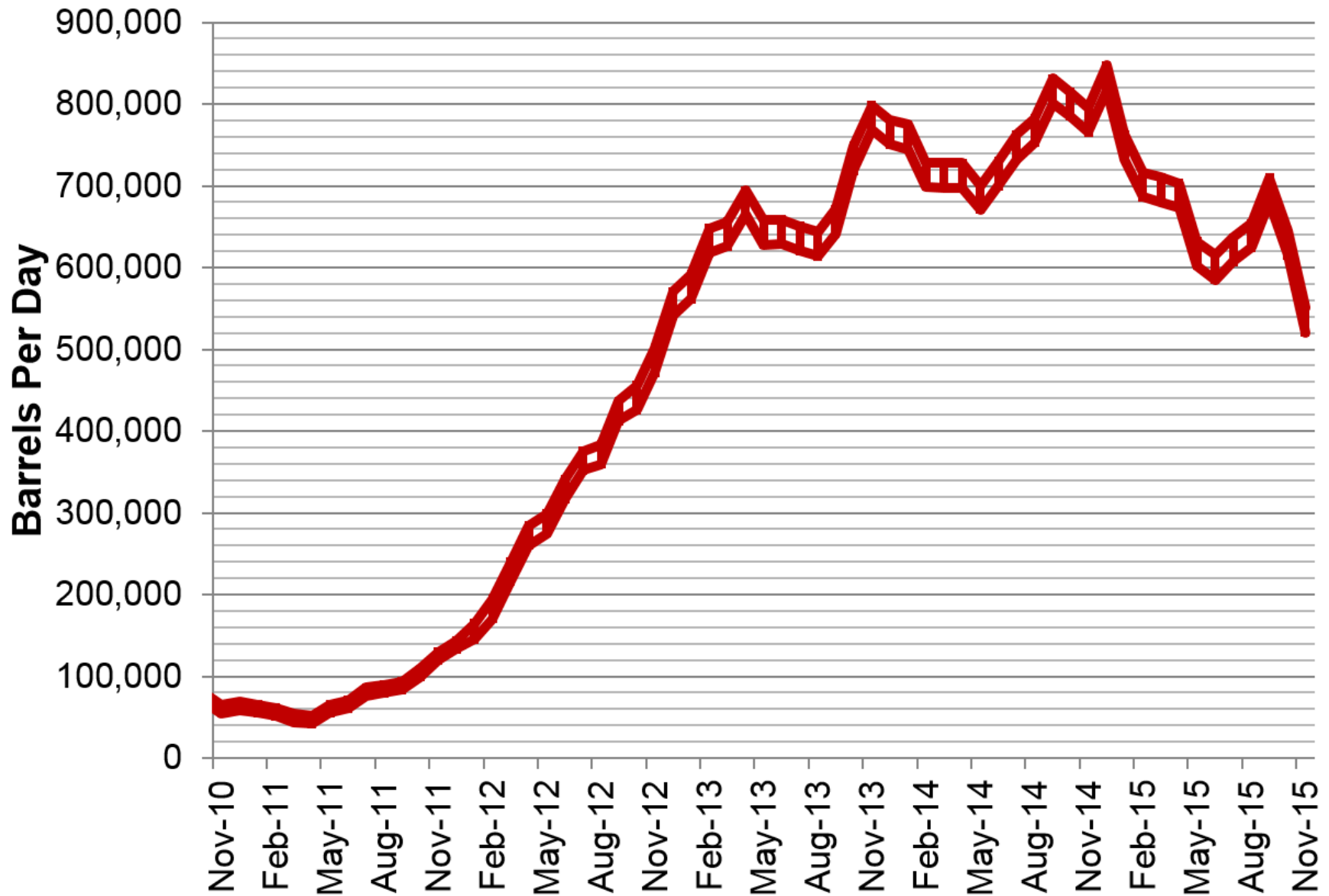
Estimated Williston Basin Oil Transportation



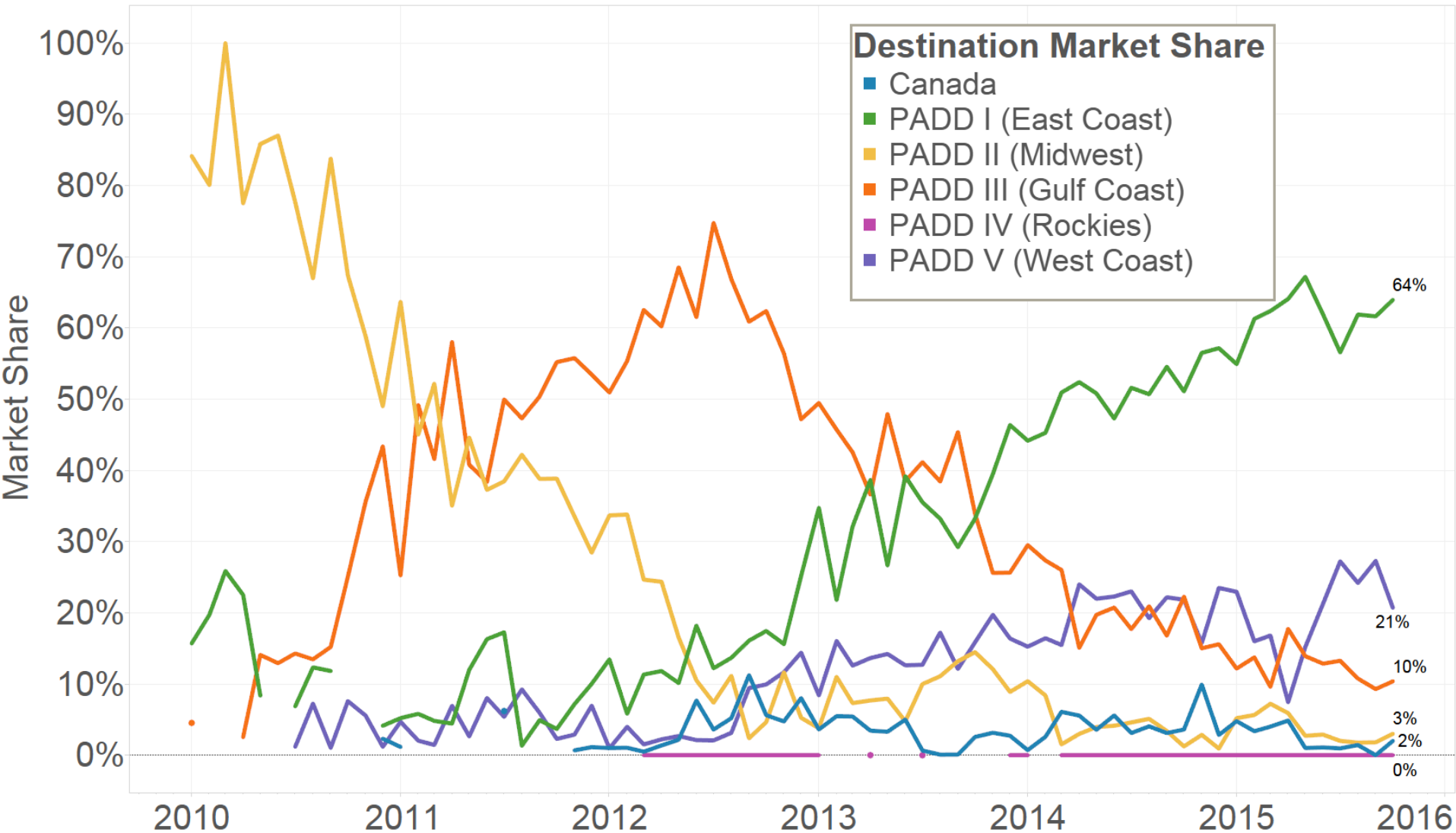
Estimated Williston Basin Oil Transportation



Estimated ND Rail Export Volumes



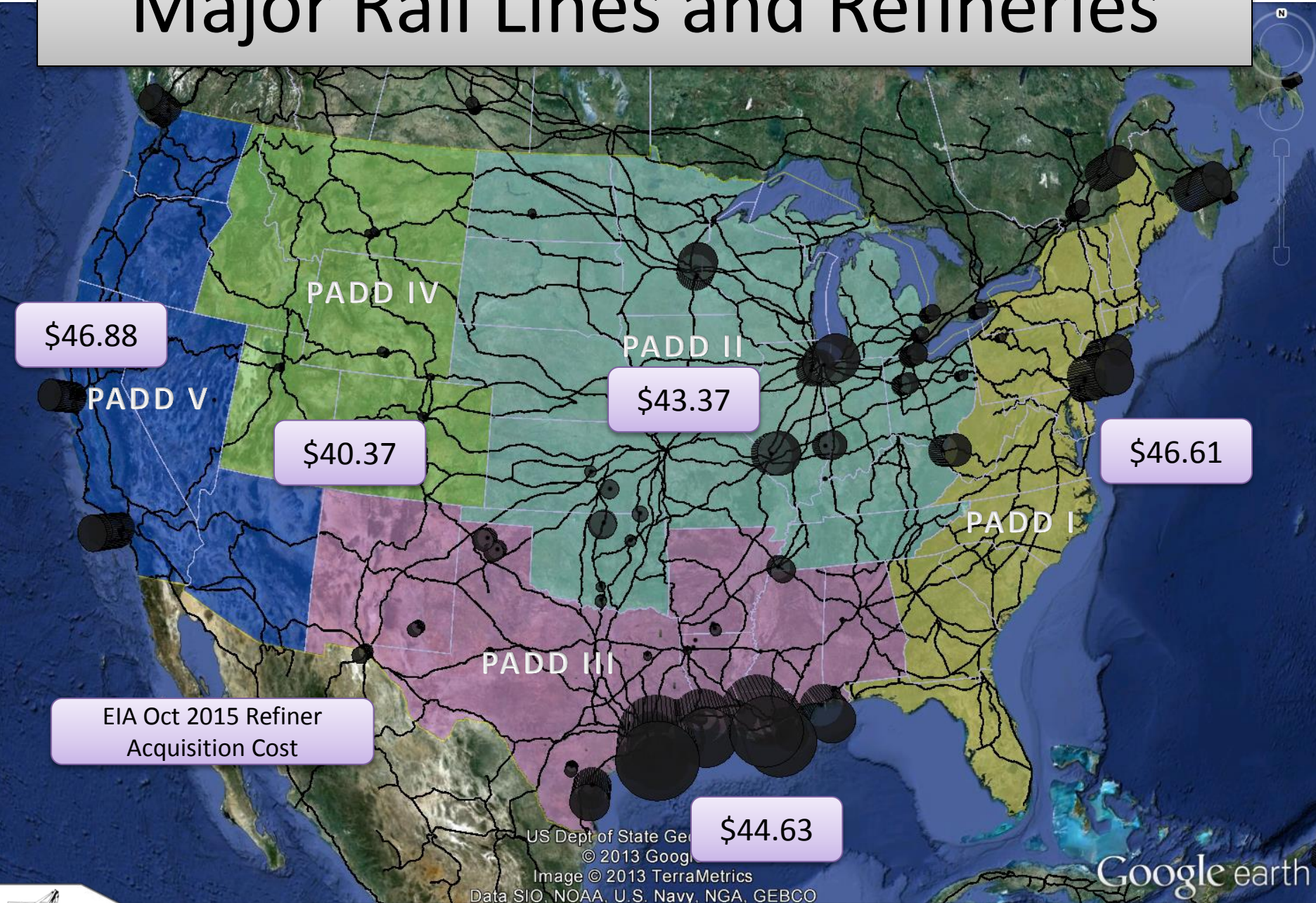
Rail Destinations Market Share (Oct 2015)



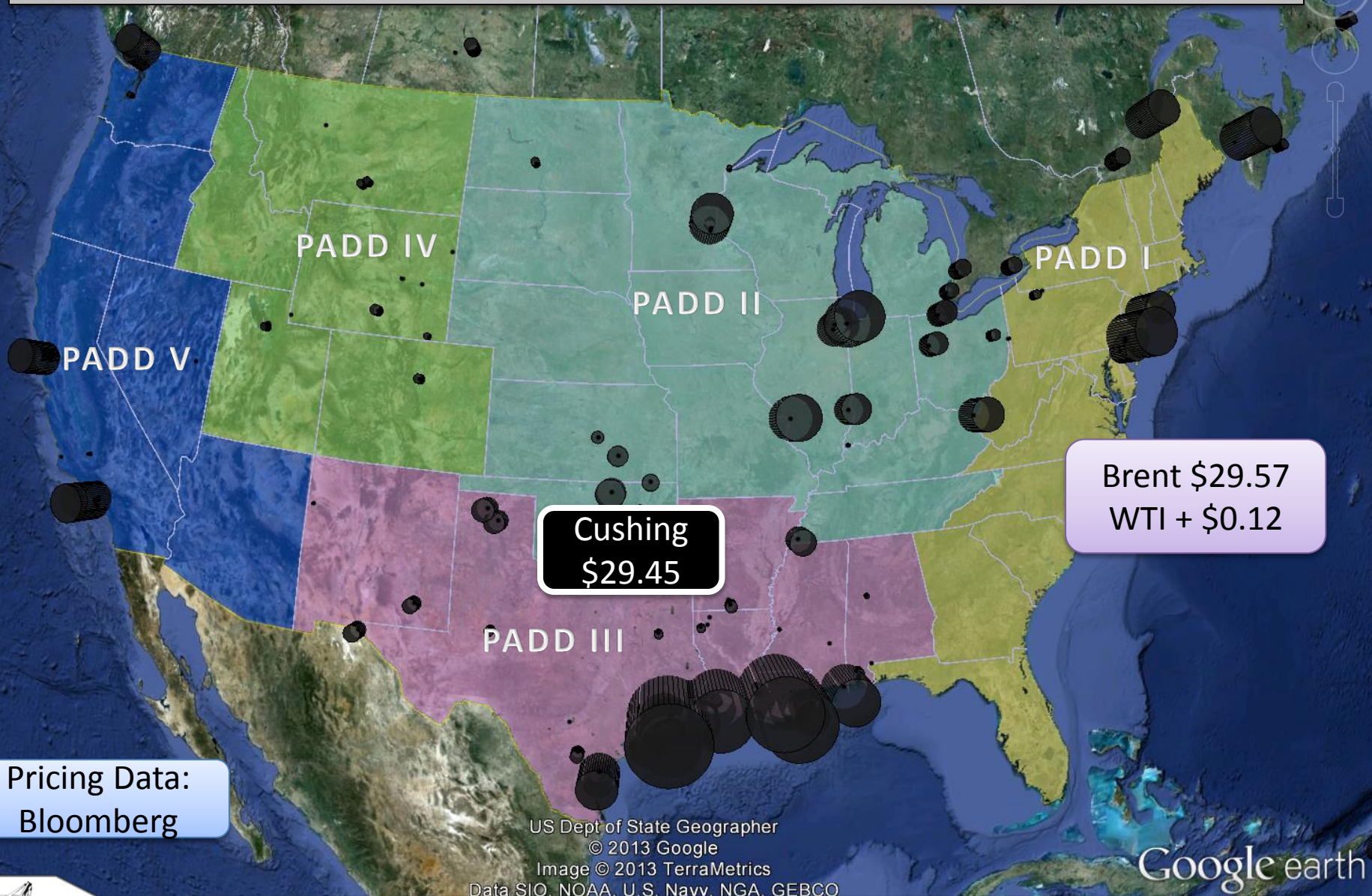
Data for Rail Destination Market Share Provided by the US Energy Information Administration



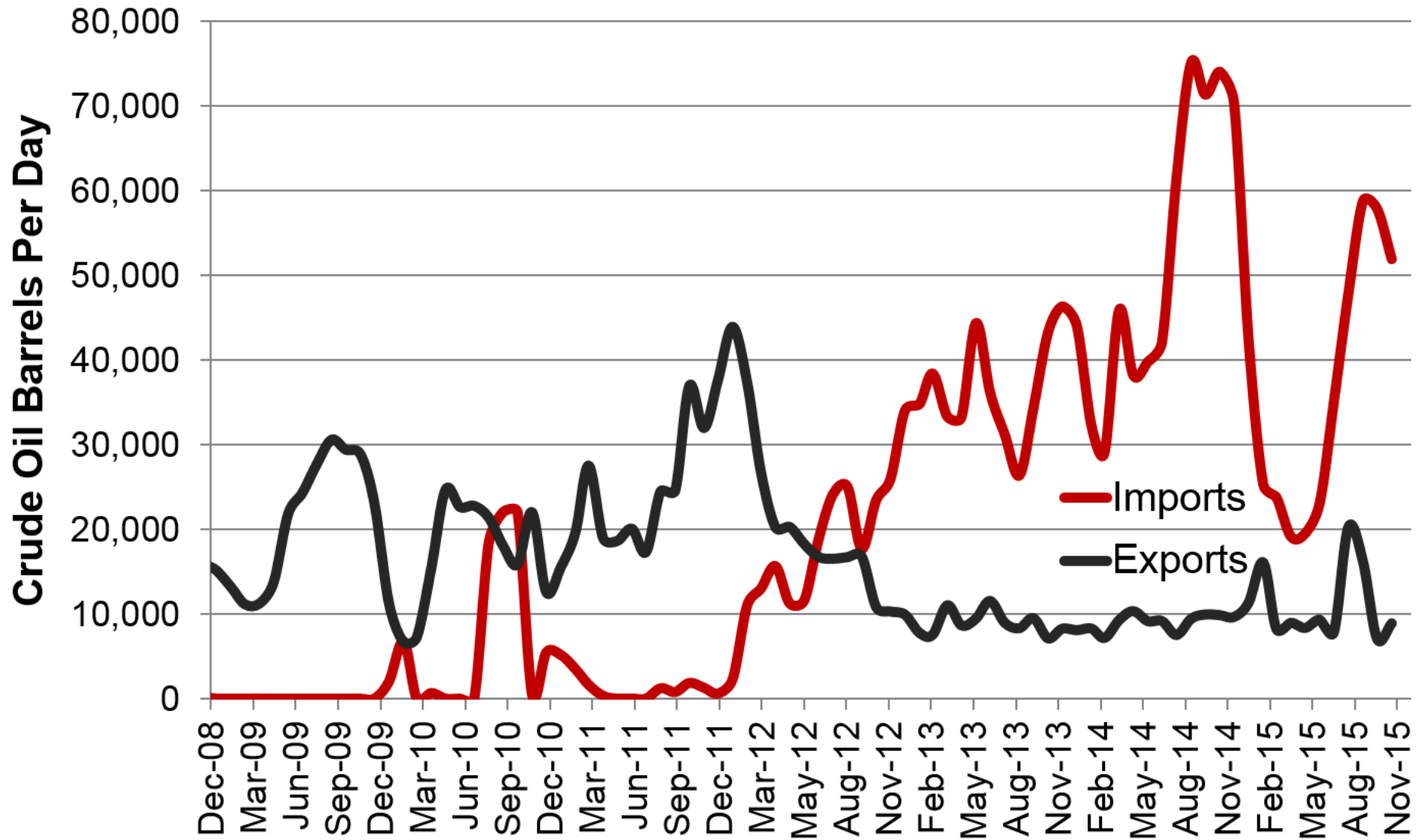
Major Rail Lines and Refineries



Crude Oil Prices – Jan. 15, 2016



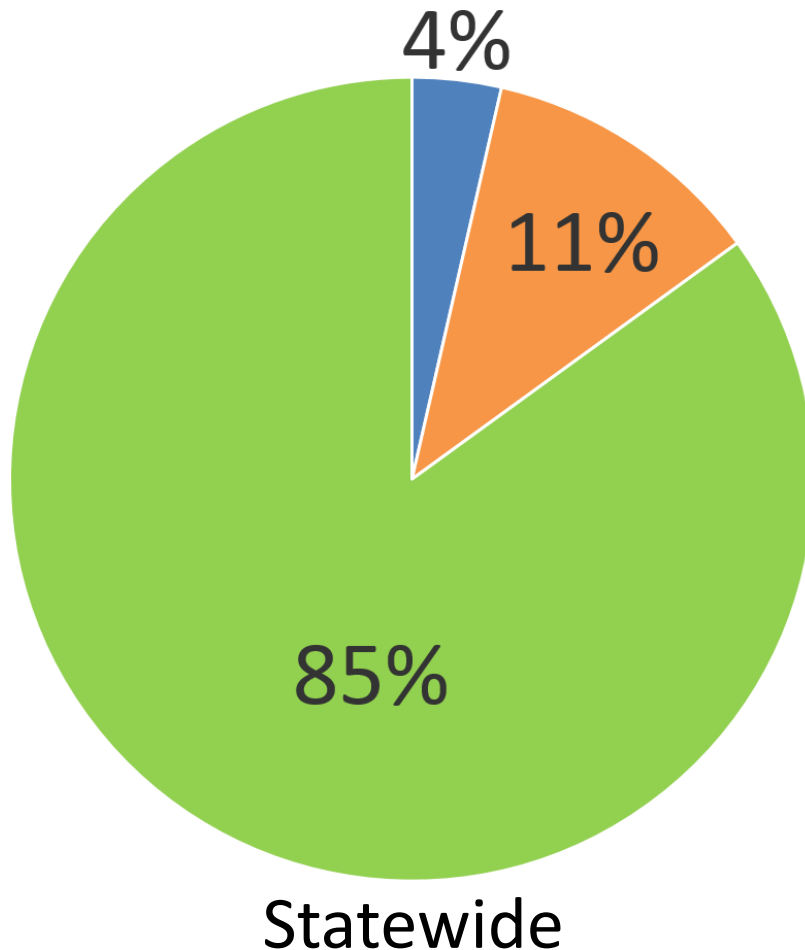
Williston Basin Truck Imports and Exports with Canada



Data for truck imports/exports chart is provided by the US International Trade Commission



Solving the Flaring Challenge



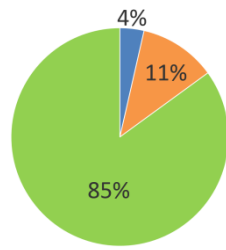
GREEN – % of gas captured and sold
Blue – % flared from zero sales wells
Orange – % flared from wells with at least one mcf sold.

Simple Terms

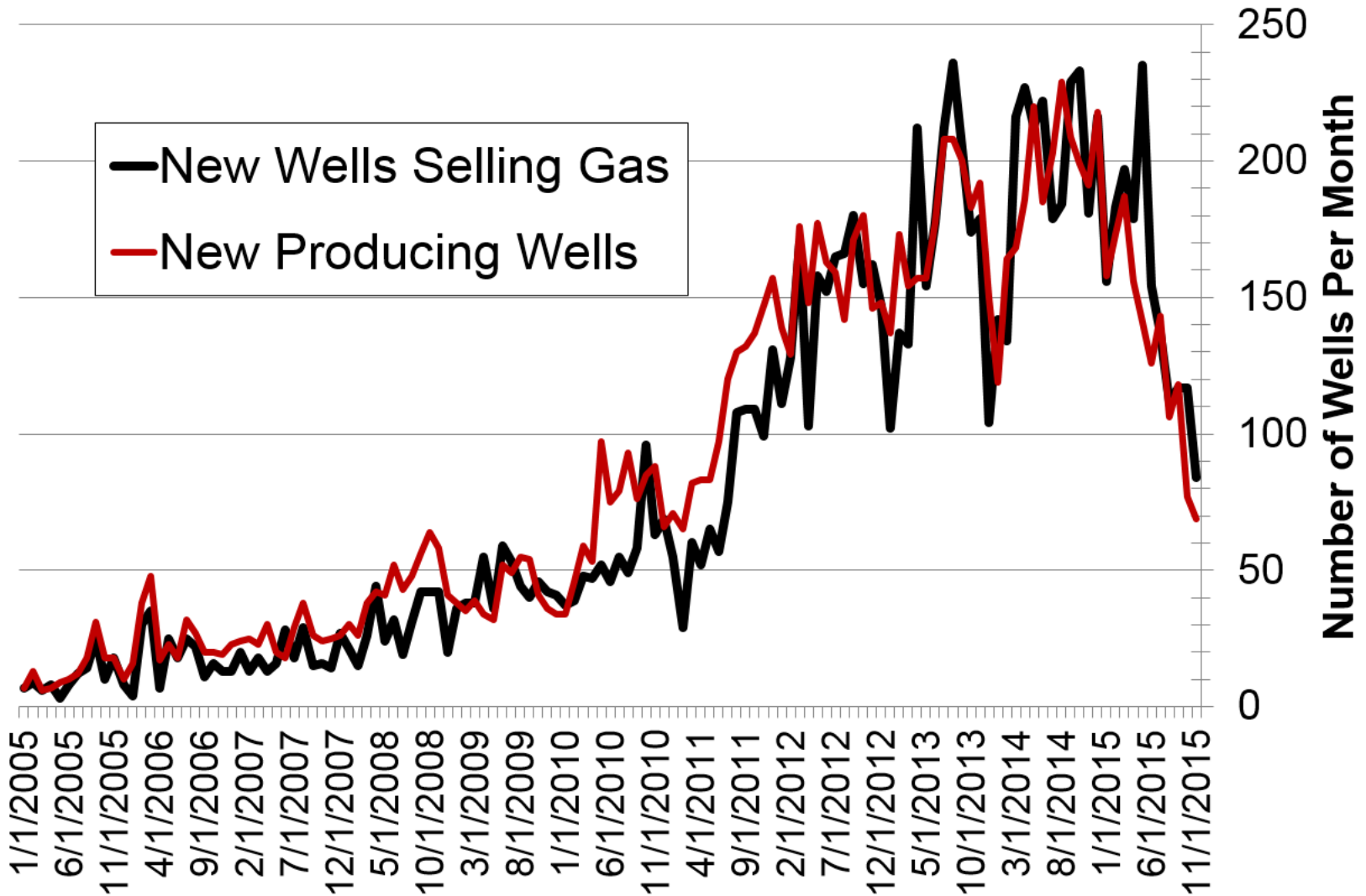
Blue – Lack of pipelines
Orange – Challenges on existing infrastructure

November 2015 Data – Non-Confidential Wells





Capturing the 4% Faster Well Connections



Contact Information

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