

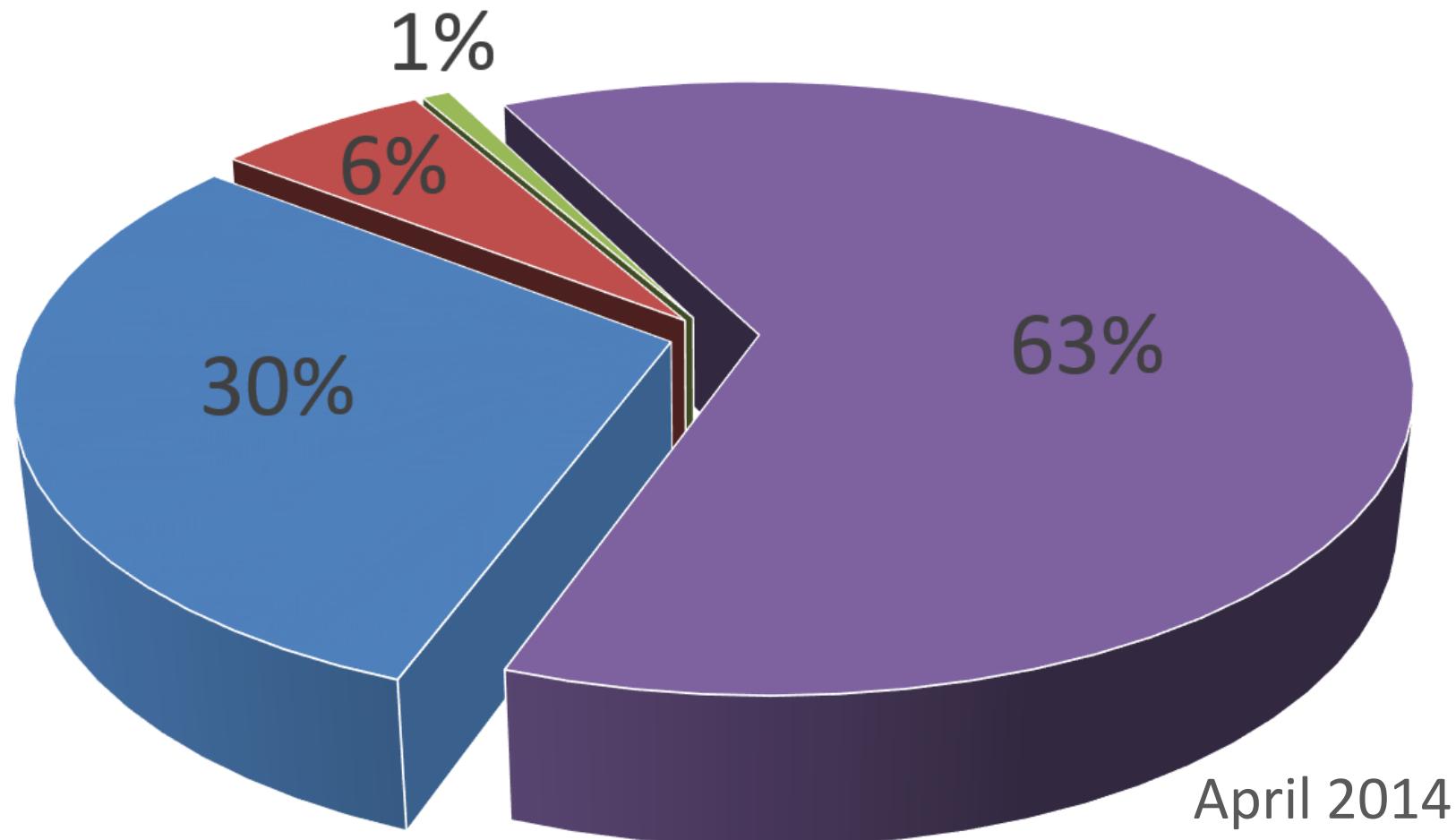
June 2014 Monthly Update
North Dakota Pipeline Authority
Justin J. Kringstad
June 17, 2014 - Bismarck, ND

US Williston Basin Oil Production - 2014

MONTH	ND	Eastern MT*	SD	TOTAL
January	935,126	71,556	4,830	1,011,513
February	952,055	73,515	4,712	1,030,282
March	977,178	72,563	4,753	1,054,494
April	1,001,149			--
May				--
June				--
July				--
August				--
September				--
October				--
November				--
December				--



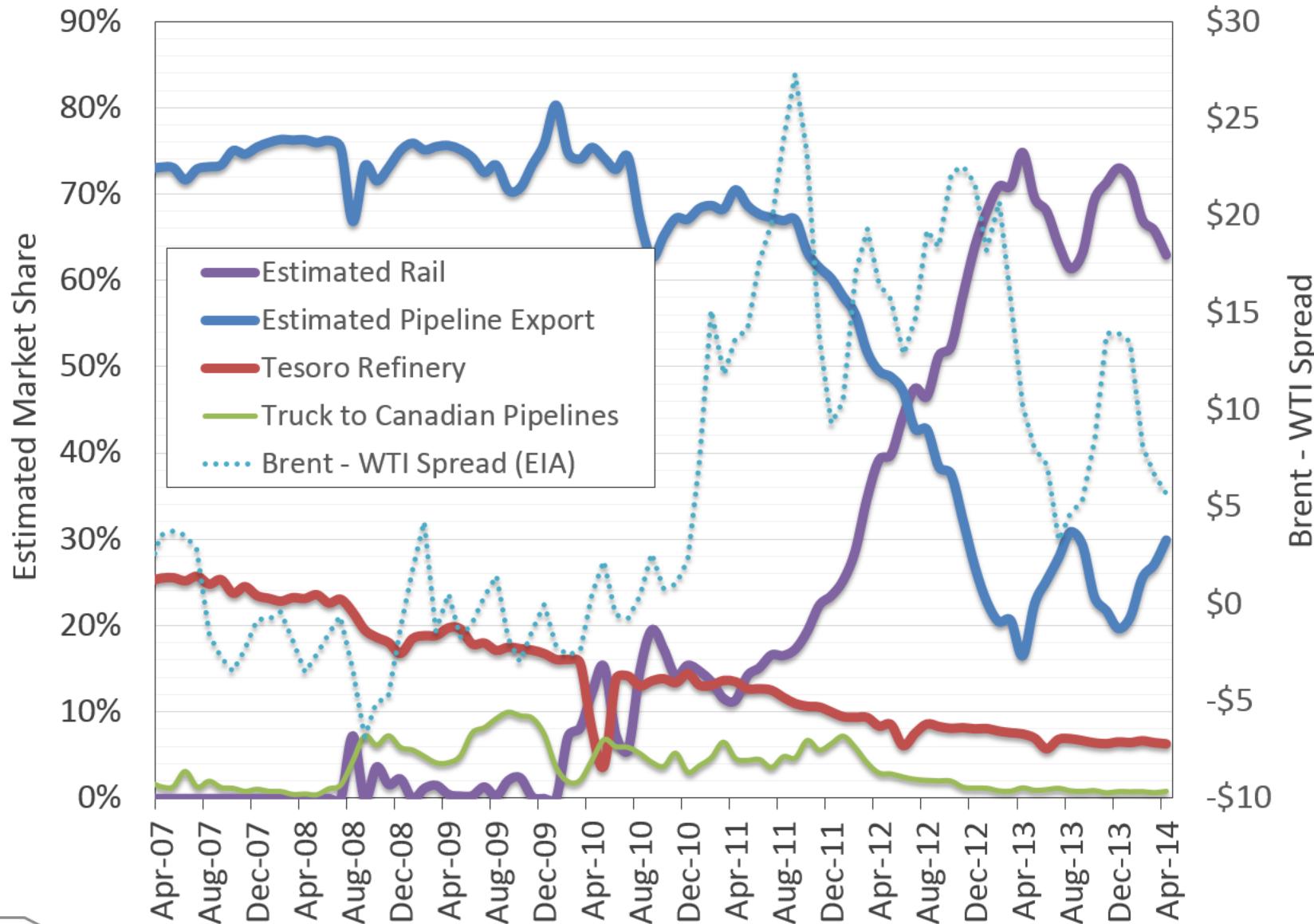
Estimated Williston Basin Oil Transportation



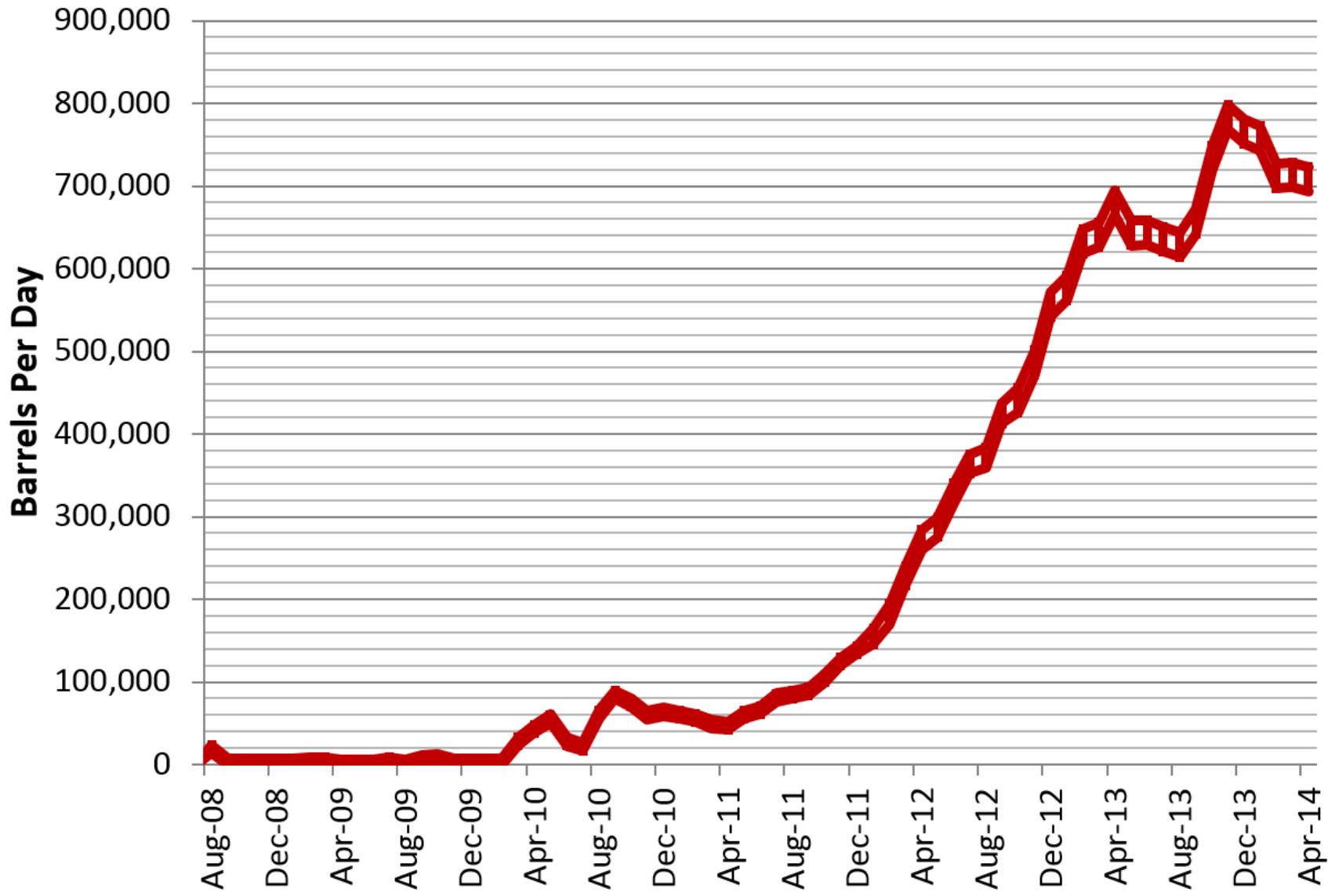
- Estimated Pipeline Export
- Truck to Canadian Pipelines
- Tesoro Refinery
- Estimated Rail



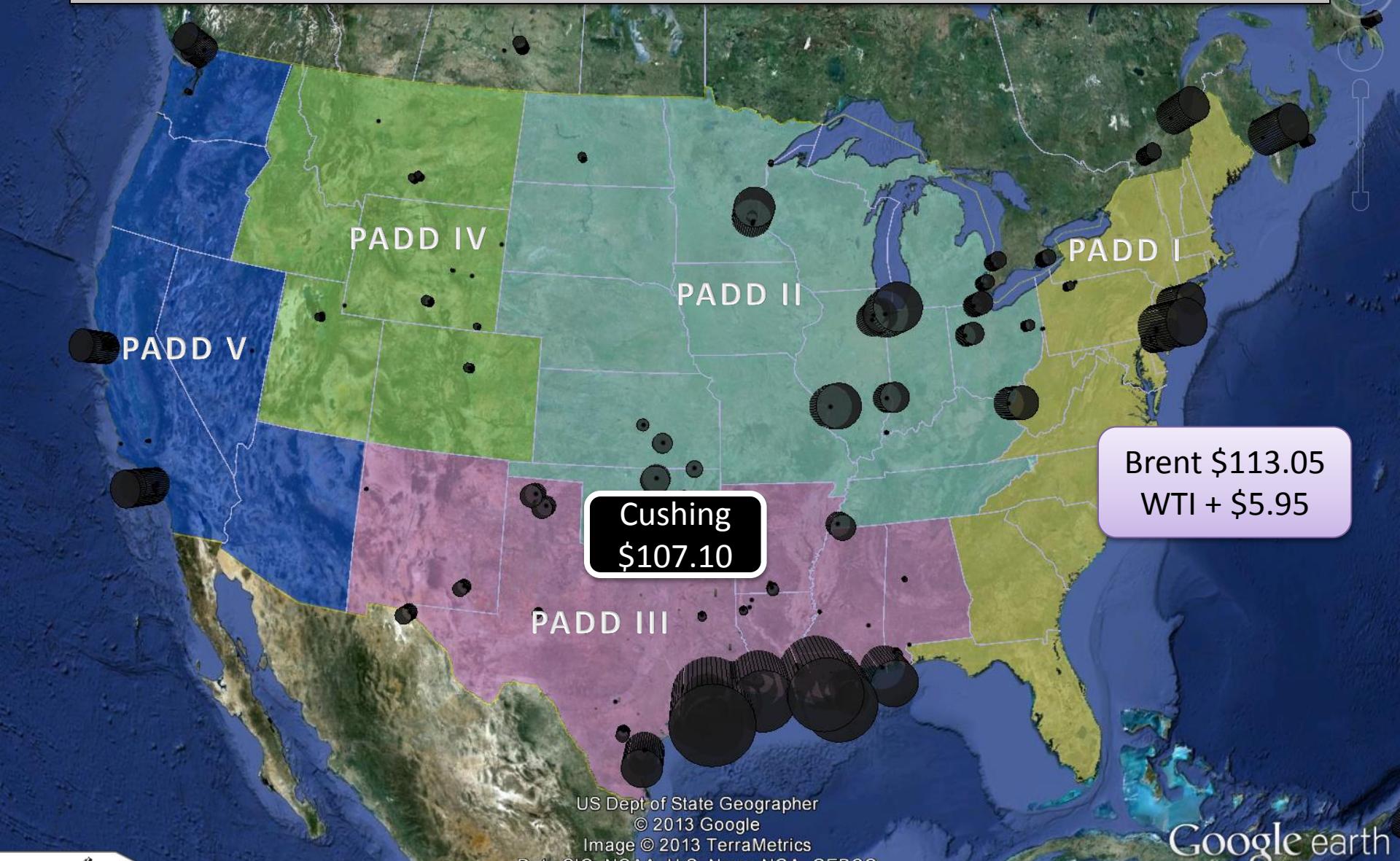
Estimated Williston Basin Oil Transportation



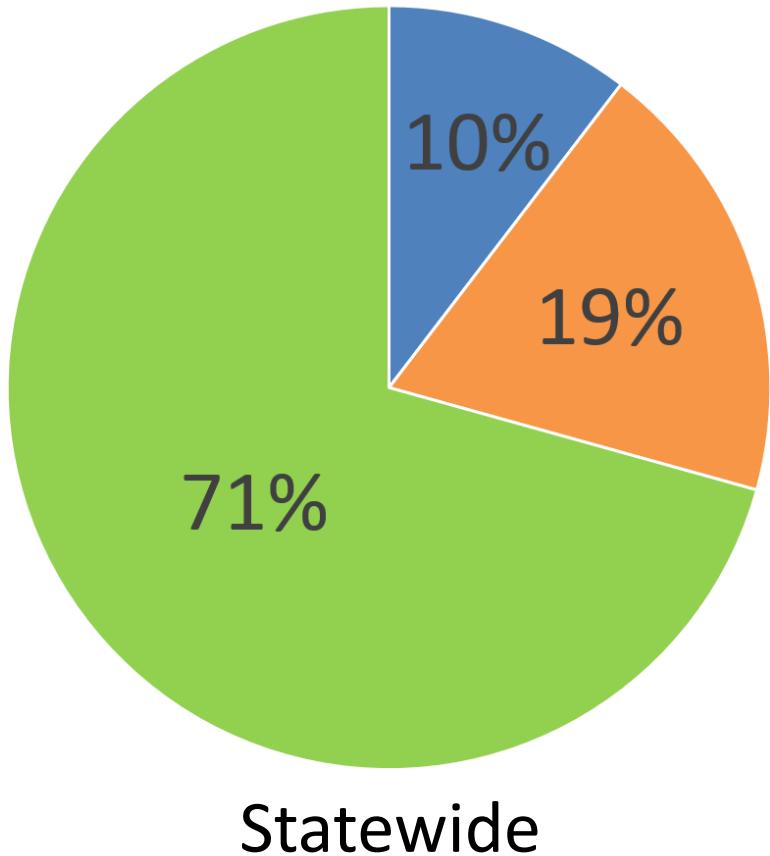
Estimated ND Rail Export Volumes



Crude Oil Prices – June 16, 2014



Solving the Flaring Challenge



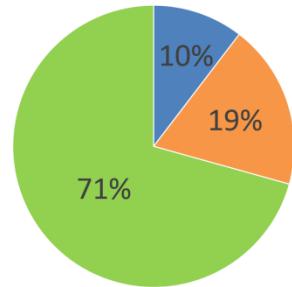
GREEN – % of gas captured and sold
Blue – % flared from zero sales wells
Orange – % flared from wells with at least one mcf sold.

Simple Terms

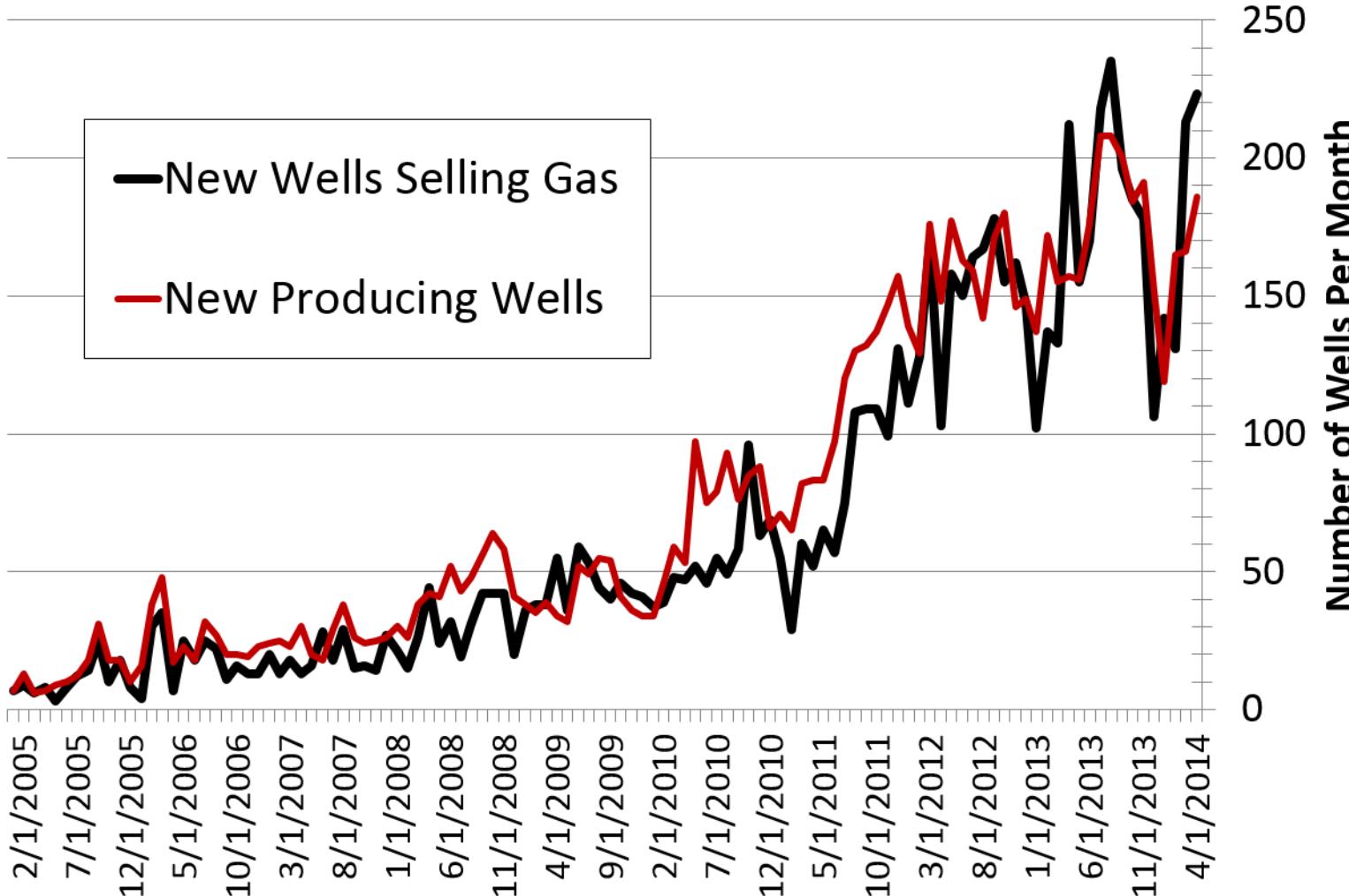
Blue – Lack of pipelines
Orange – Challenges on existing infrastructure

April 2014 Data – Non-Confidential Wells

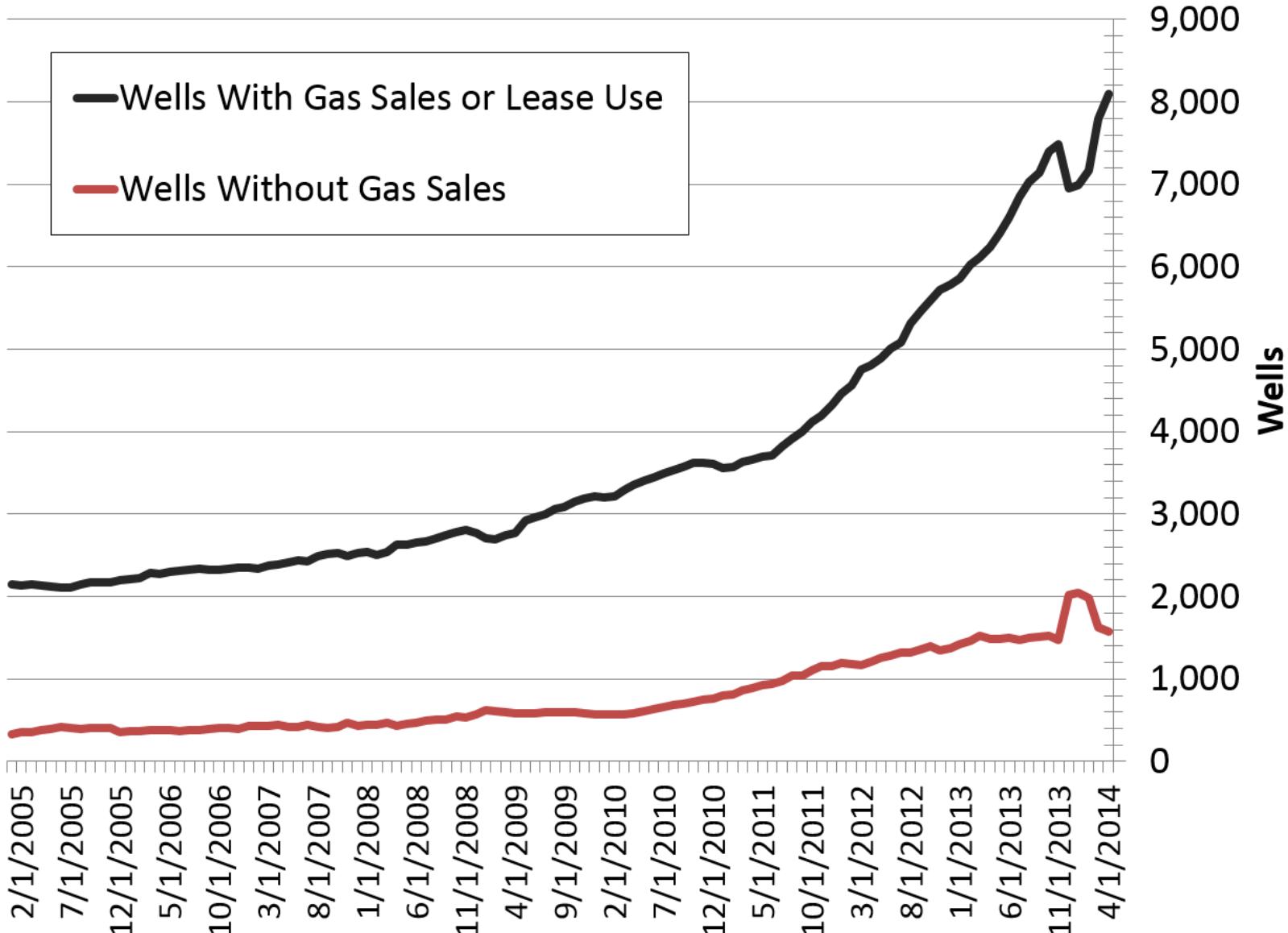




Capturing the 10% Faster Well Connections



ND Gas Gathering Statistics



Contact Information

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Websites:

www.pipeline.nd.gov

www.northdakotapipelines.com

