



June 2014 Monthly Update

North Dakota Pipeline Authority

Justin J. Kringstad

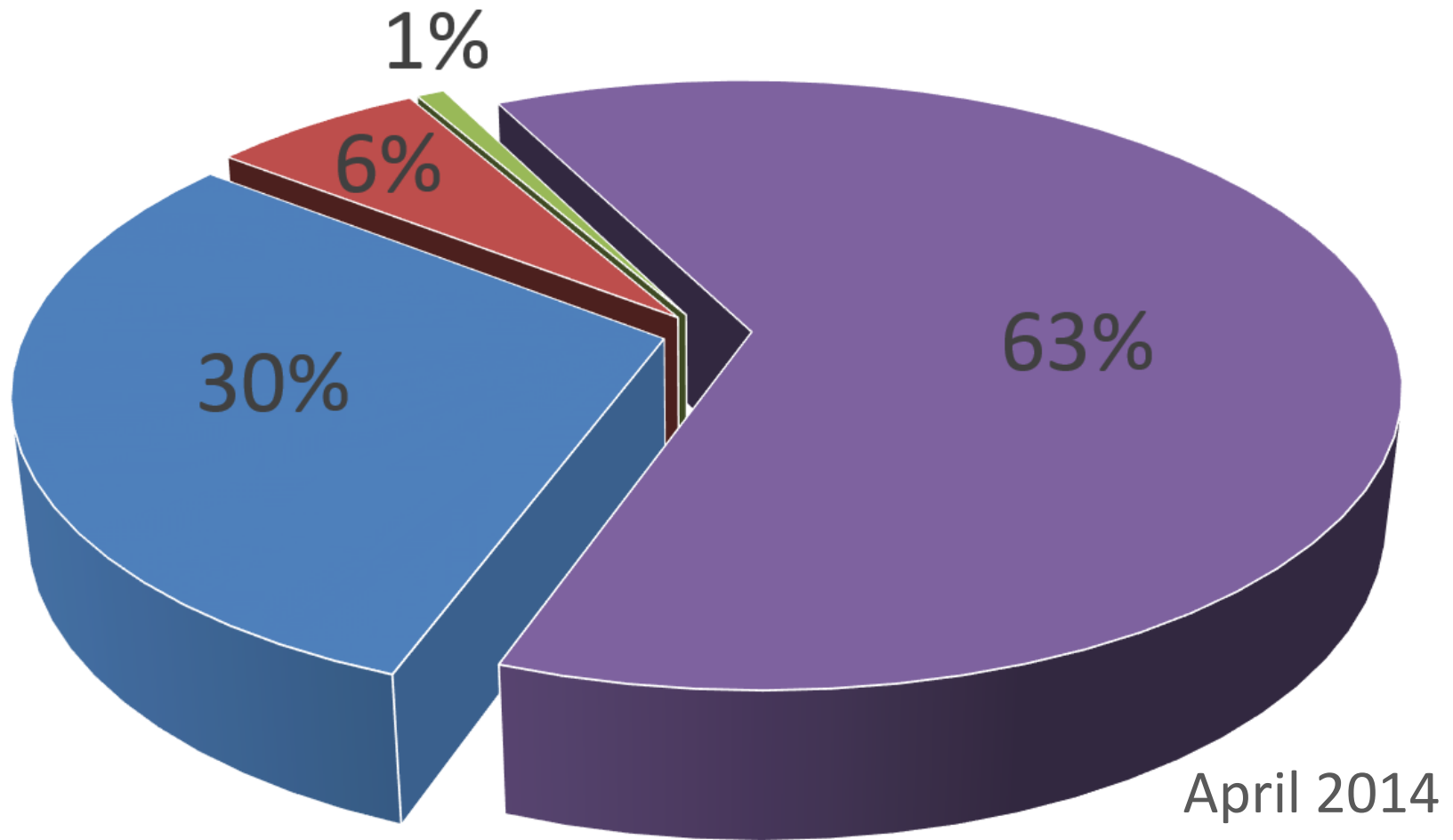
June 17, 2014 - Bismarck, ND

US Williston Basin Oil Production - 2014

| MONTH | ND | Eastern MT* | SD | TOTAL |
|-----------|-----------|-------------|-------|-----------|
| January | 935,126 | 71,556 | 4,830 | 1,011,513 |
| February | 952,055 | 73,515 | 4,712 | 1,030,282 |
| March | 977,178 | 72,563 | 4,753 | 1,054,494 |
| April | 1,001,149 | | | -- |
| May | | | | -- |
| June | | | | -- |
| July | | | | -- |
| August | | | | -- |
| September | | | | -- |
| October | | | | -- |
| November | | | | -- |
| December | | | | -- |



Estimated Williston Basin Oil Transportation



■ Estimated Pipeline Export

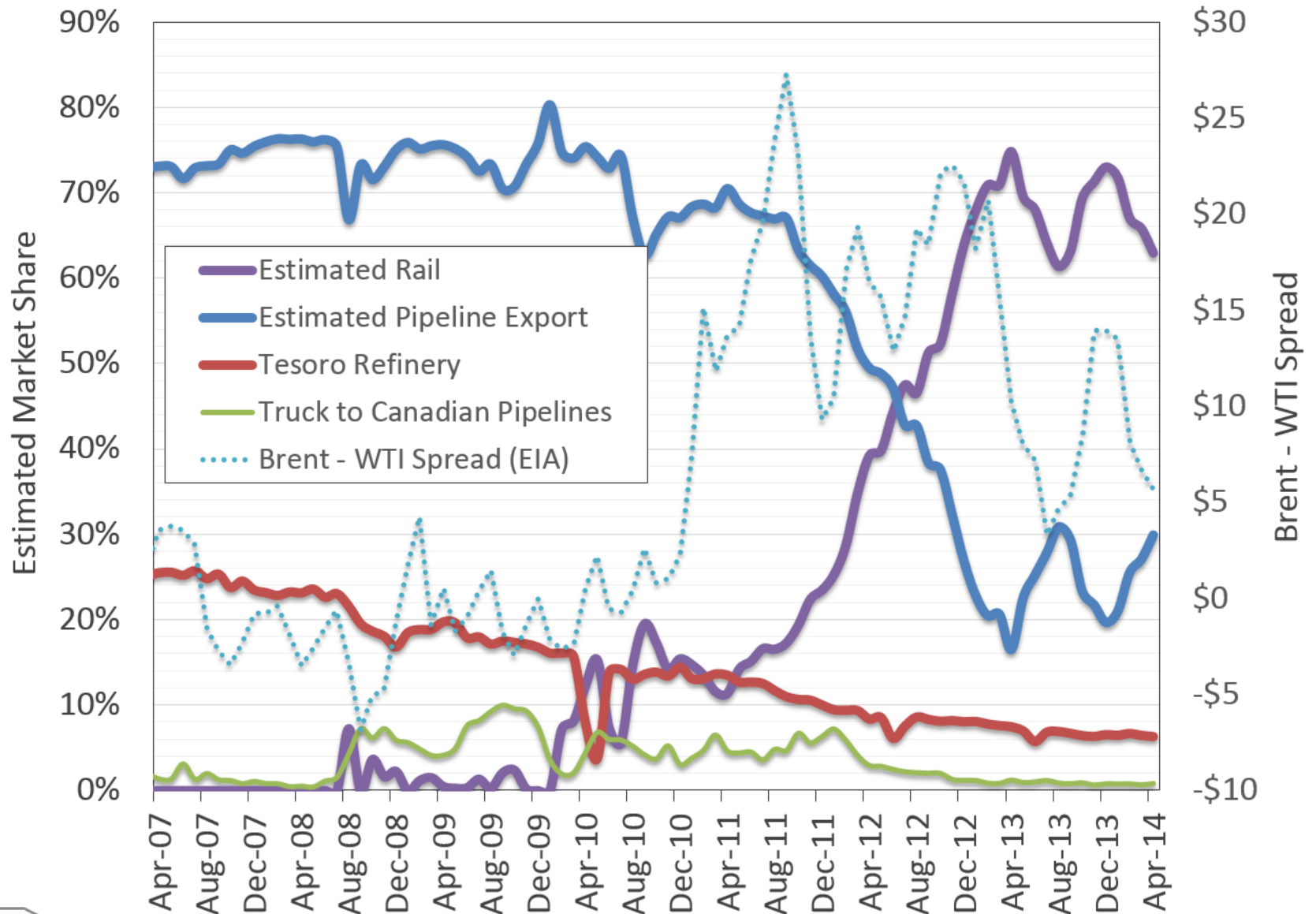
■ Tesoro Refinery

■ Truck to Canadian Pipelines

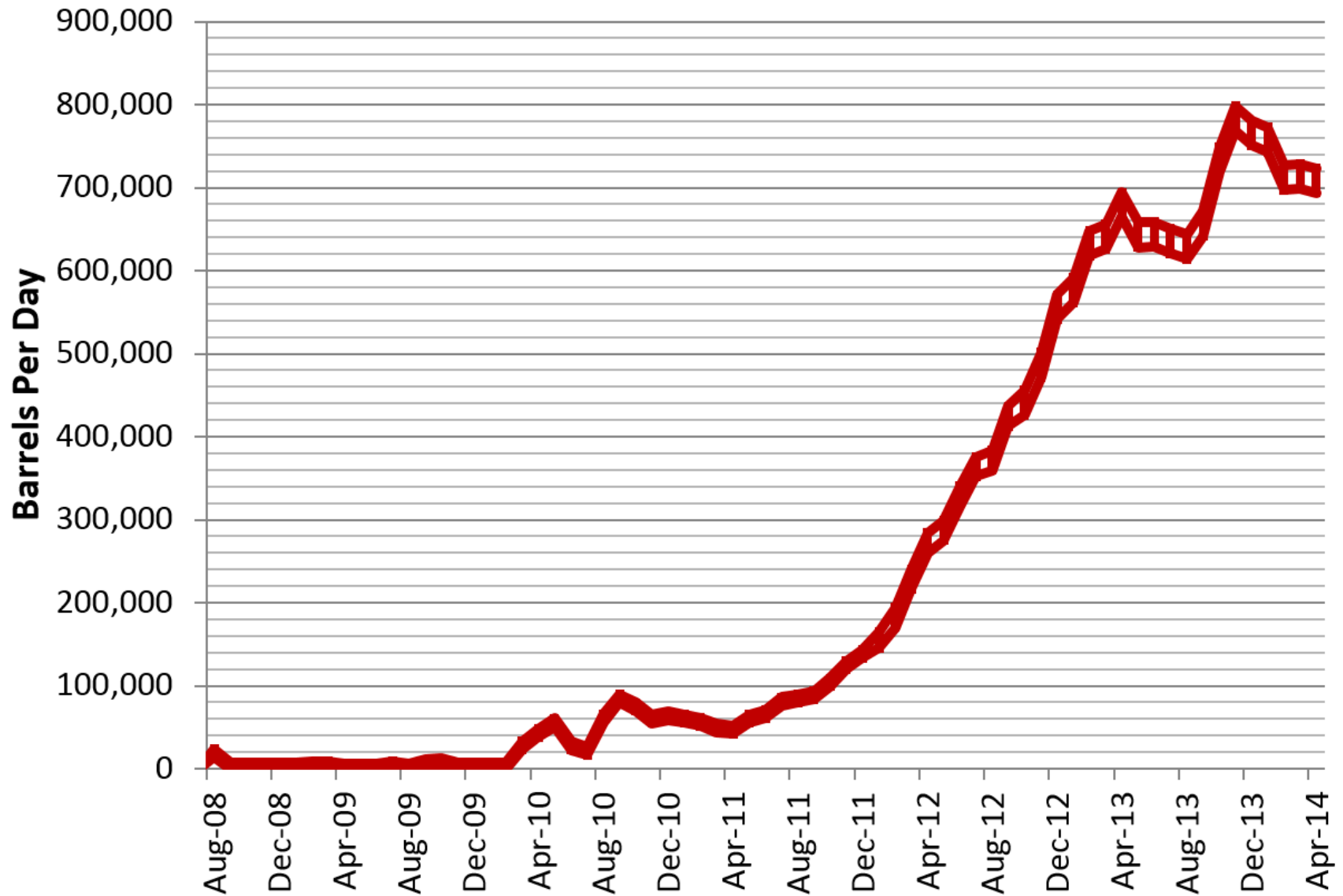
■ Estimated Rail



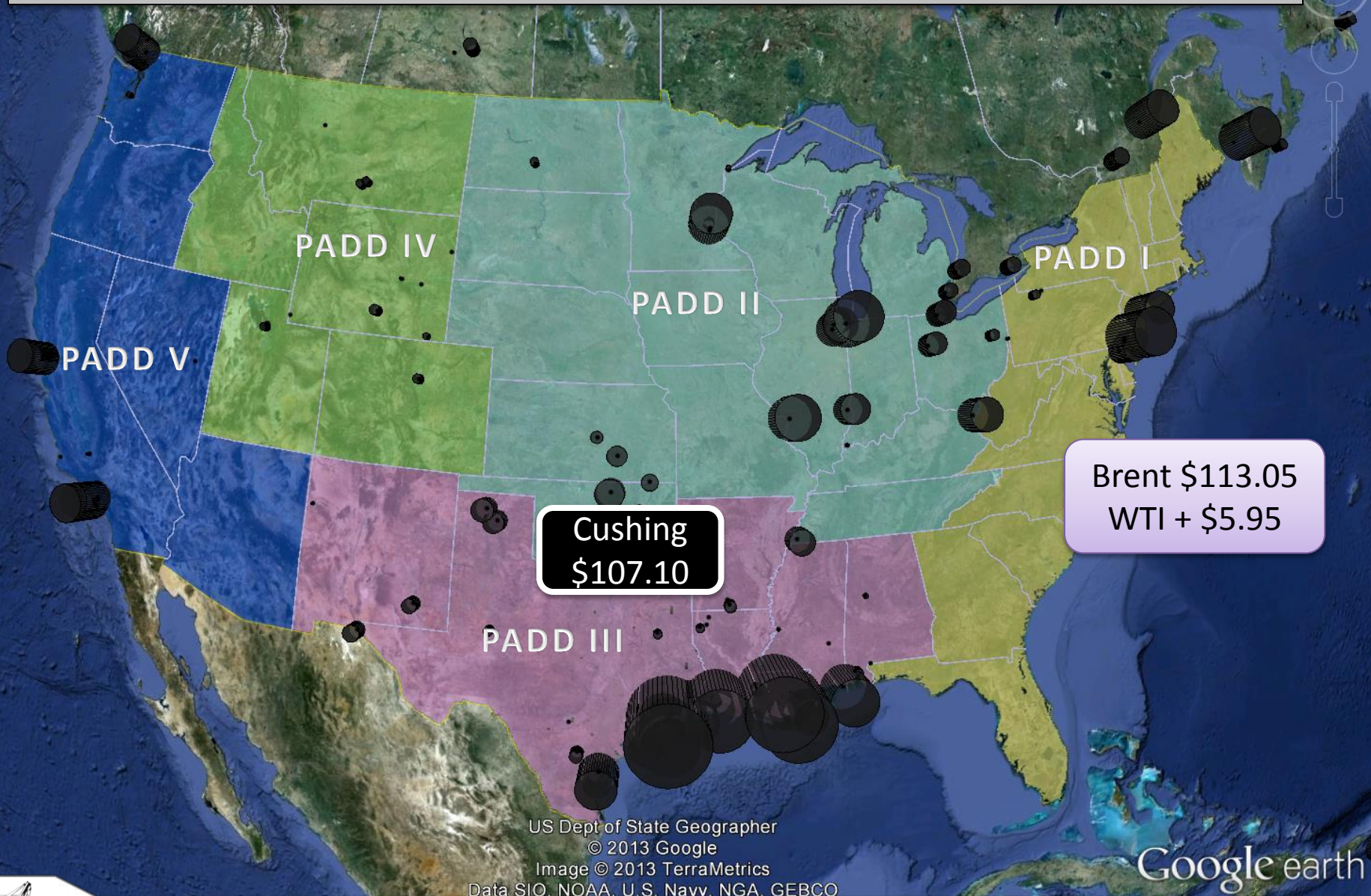
Estimated Williston Basin Oil Transportation



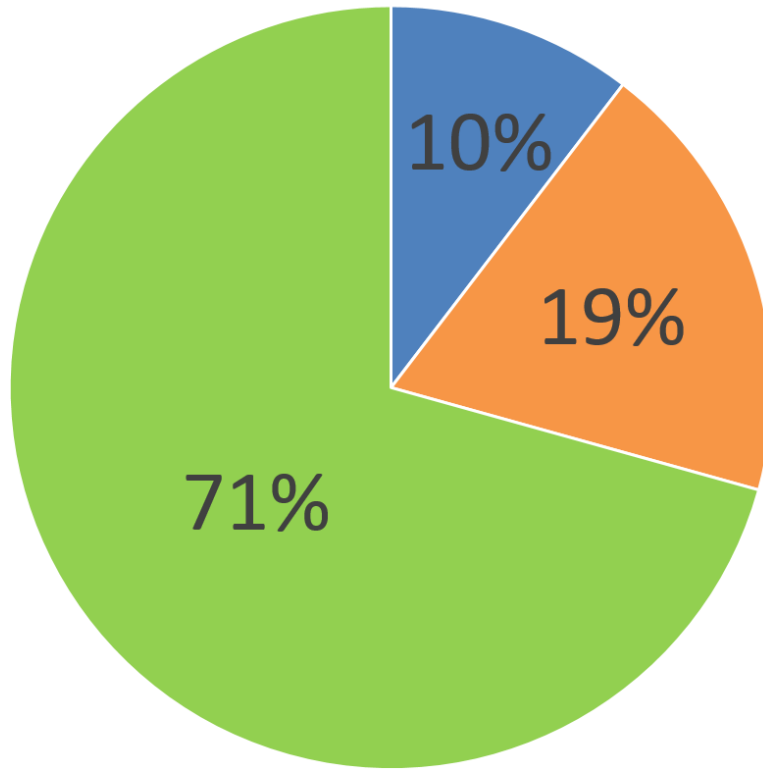
Estimated ND Rail Export Volumes



Crude Oil Prices – June 16, 2014



Solving the Flaring Challenge



Statewide

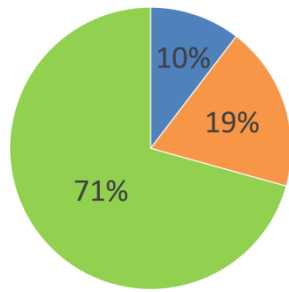
GREEN – % of gas captured and sold
Blue – % flared from zero sales wells
Orange – % flared from wells with at least one mcf sold.

Simple Terms

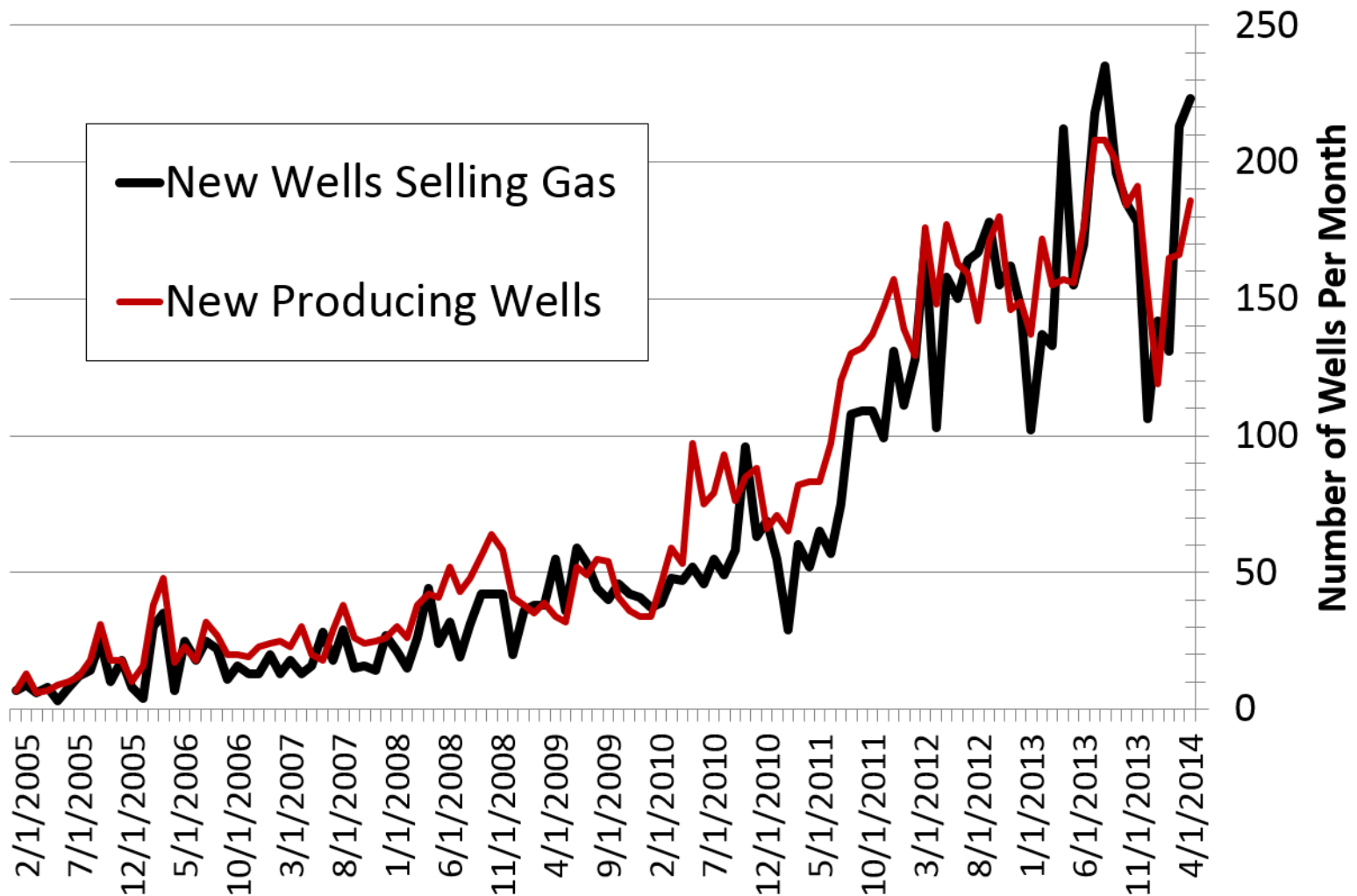
Blue – Lack of pipelines
Orange – Challenges on existing infrastructure

April 2014 Data – Non-Confidential Wells

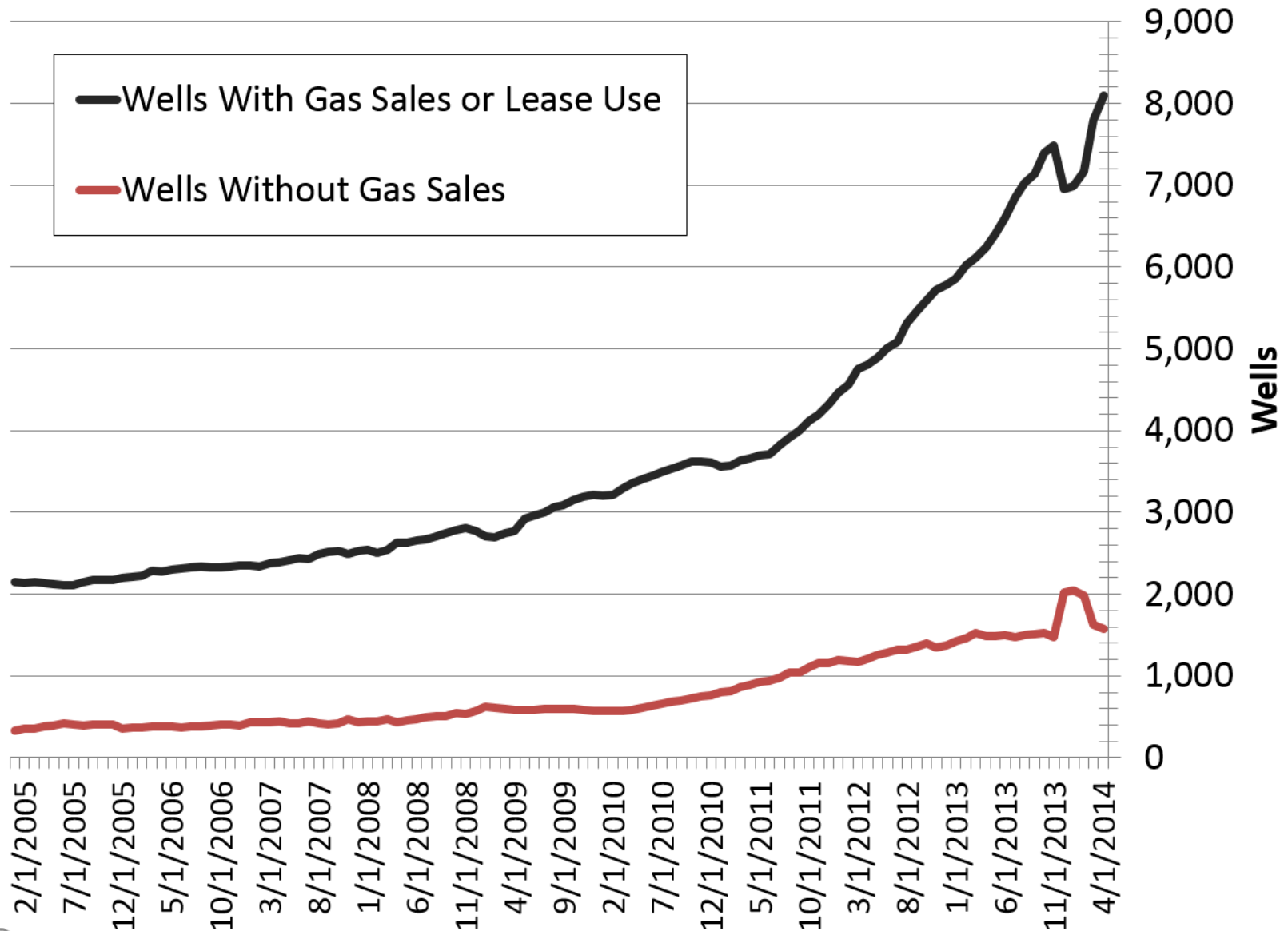




Capturing the 10% Faster Well Connections



ND Gas Gathering Statistics



Contact Information

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**Know what's below.
Call before you dig.**

