



March 2016 Monthly Update

North Dakota Pipeline Authority

Justin J. Kringstad

March 11, 2016 - Bismarck, ND

US Williston Basin Oil Production - 2015

MONTH	ND	Eastern MT*	SD	TOTAL
January	1,191,466	77,163	5,108	1,273,737
February	1,178,448	79,915	5,051	1,263,414
March	1,191,361	78,585	4,832	1,274,777
April	1,170,250	76,056	4,860	1,251,166
May	1,202,725	74,873	4,567	1,282,164
June	1,211,638	72,317	4,403	1,288,358
July	1,207,440	70,959	4,477	1,282,876
August	1,187,772	69,626	4,454	1,261,852
September	1,162,294	68,034	4,356	1,234,685
October	1,171,119	66,794	4,167	1,242,081
November	1,181,787	66,009	4,157	1,251,953
December	1,152,696	57,545	3,914	1,214,154

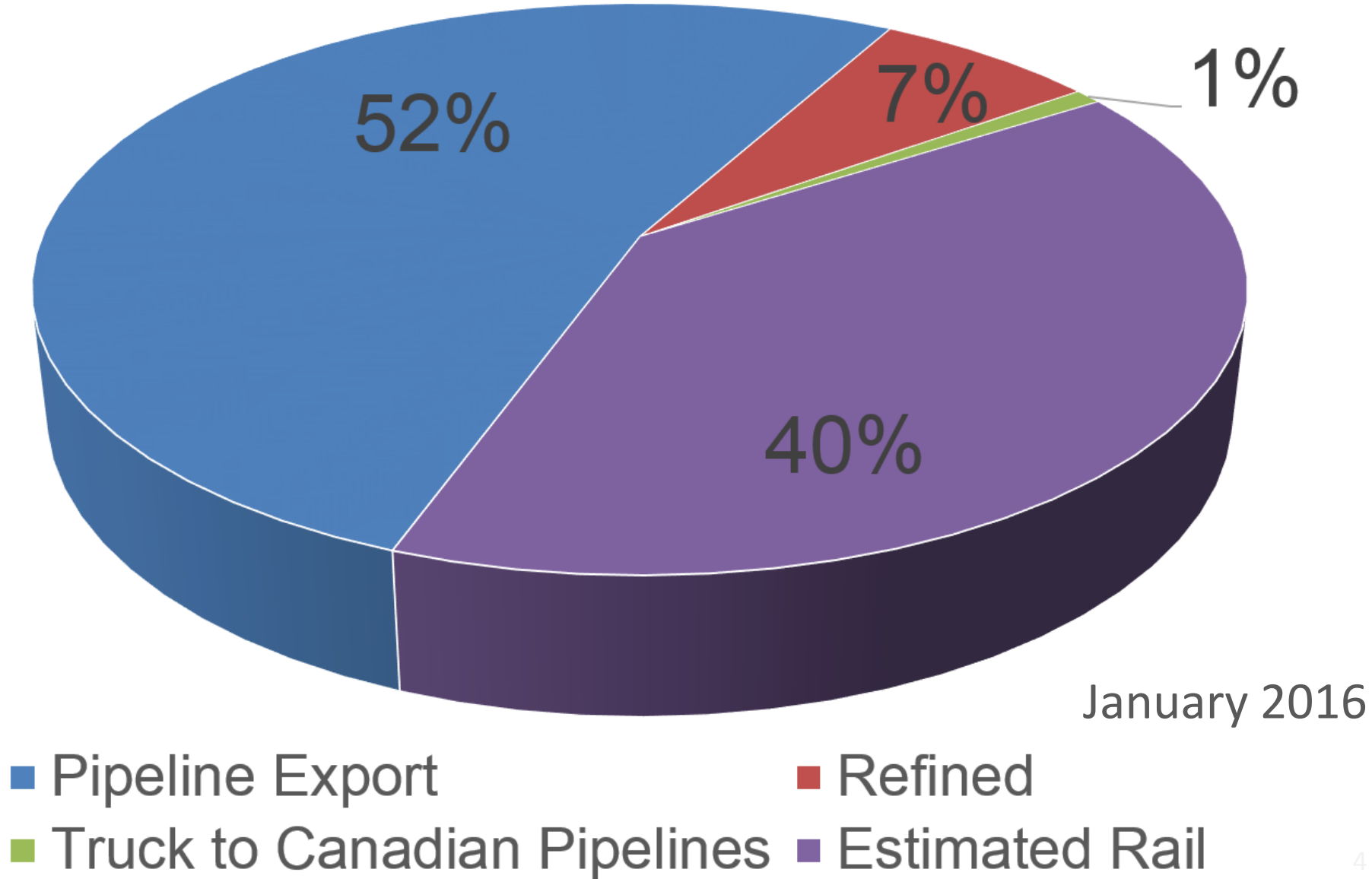


US Williston Basin Oil Production - 2016

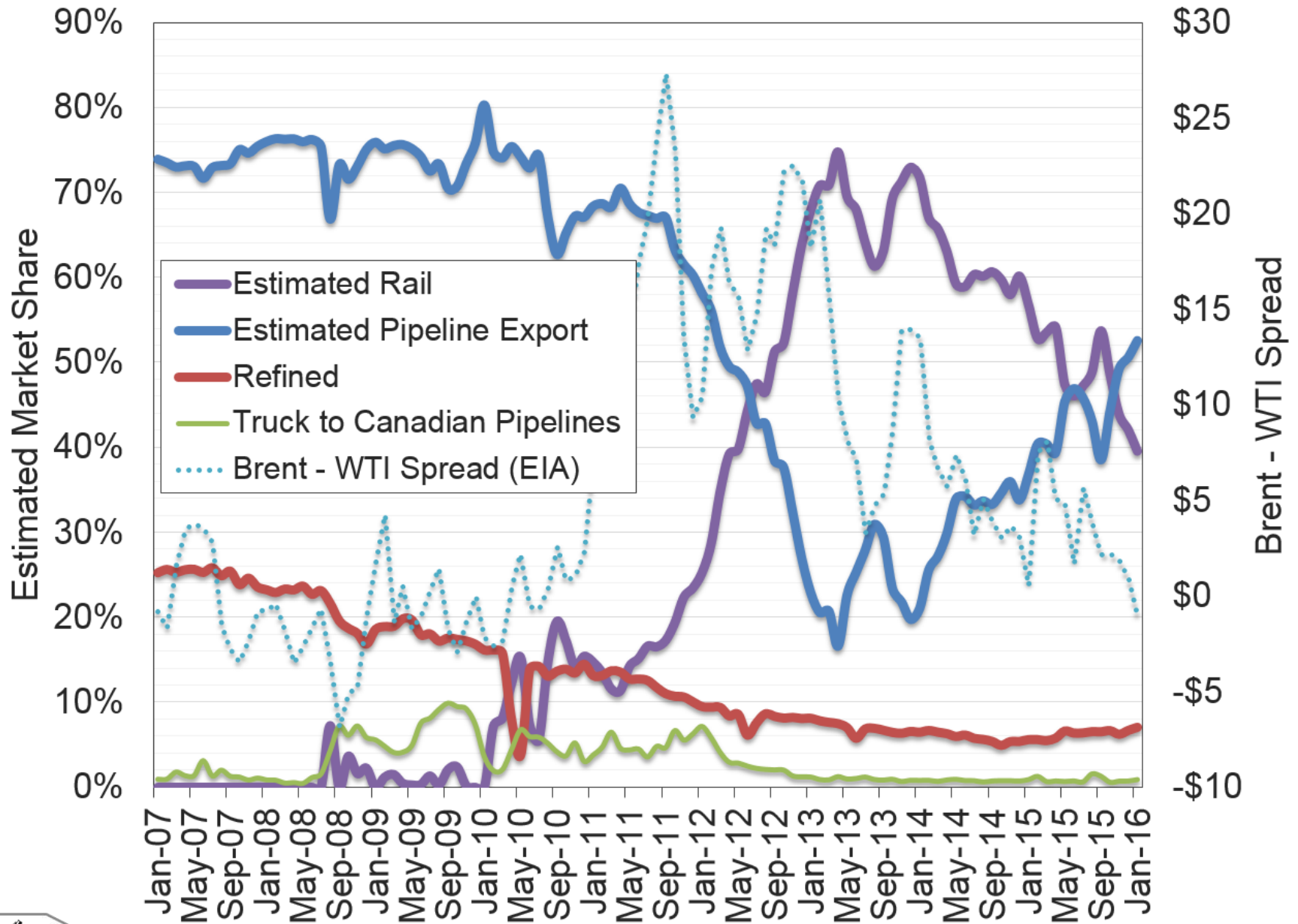
MONTH	ND	Eastern MT*	SD	TOTAL
January	1,122,100			
February				
March				
April				
May				
June				
July				
August				
September				
October				
November				
December				



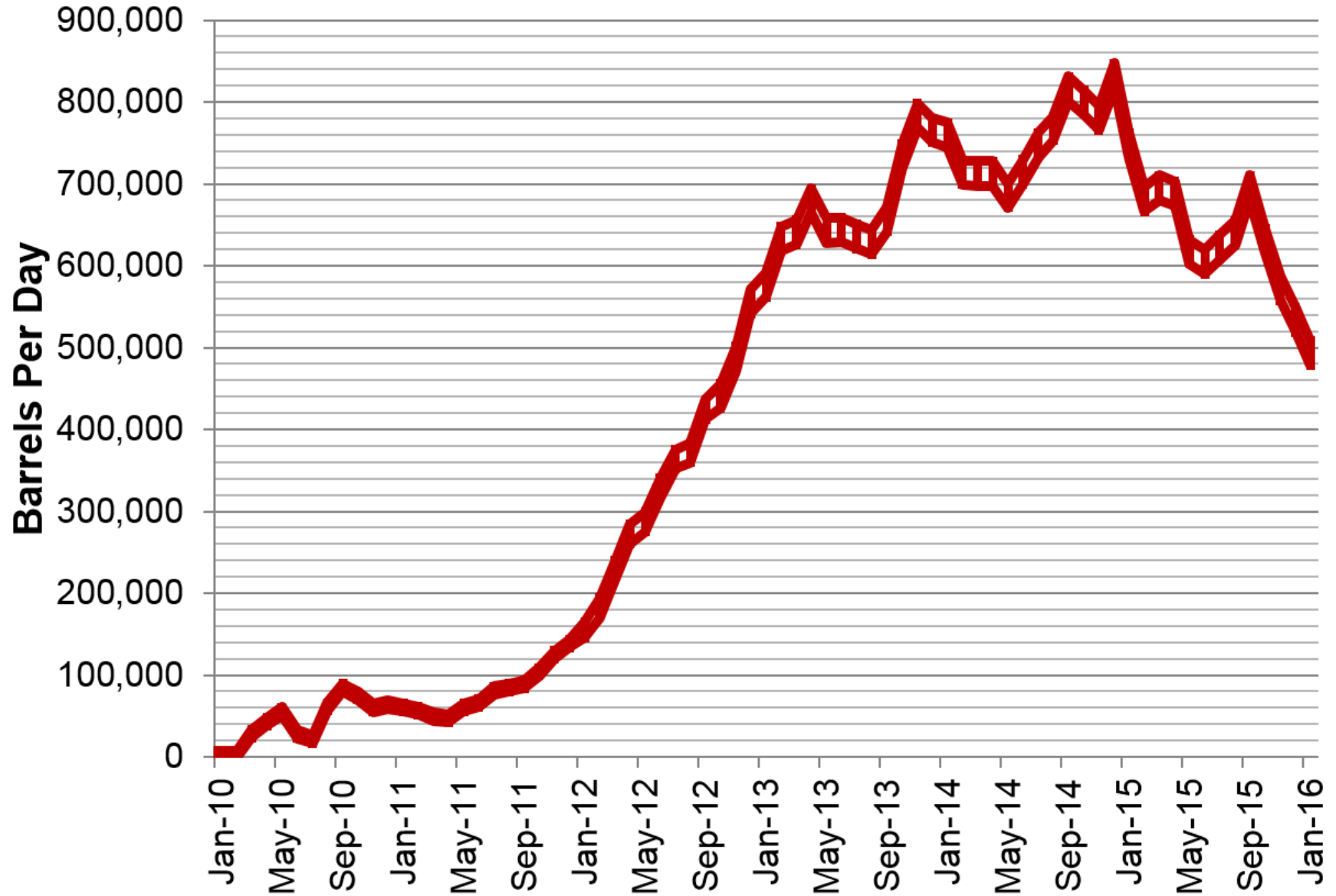
Estimated Williston Basin Oil Transportation



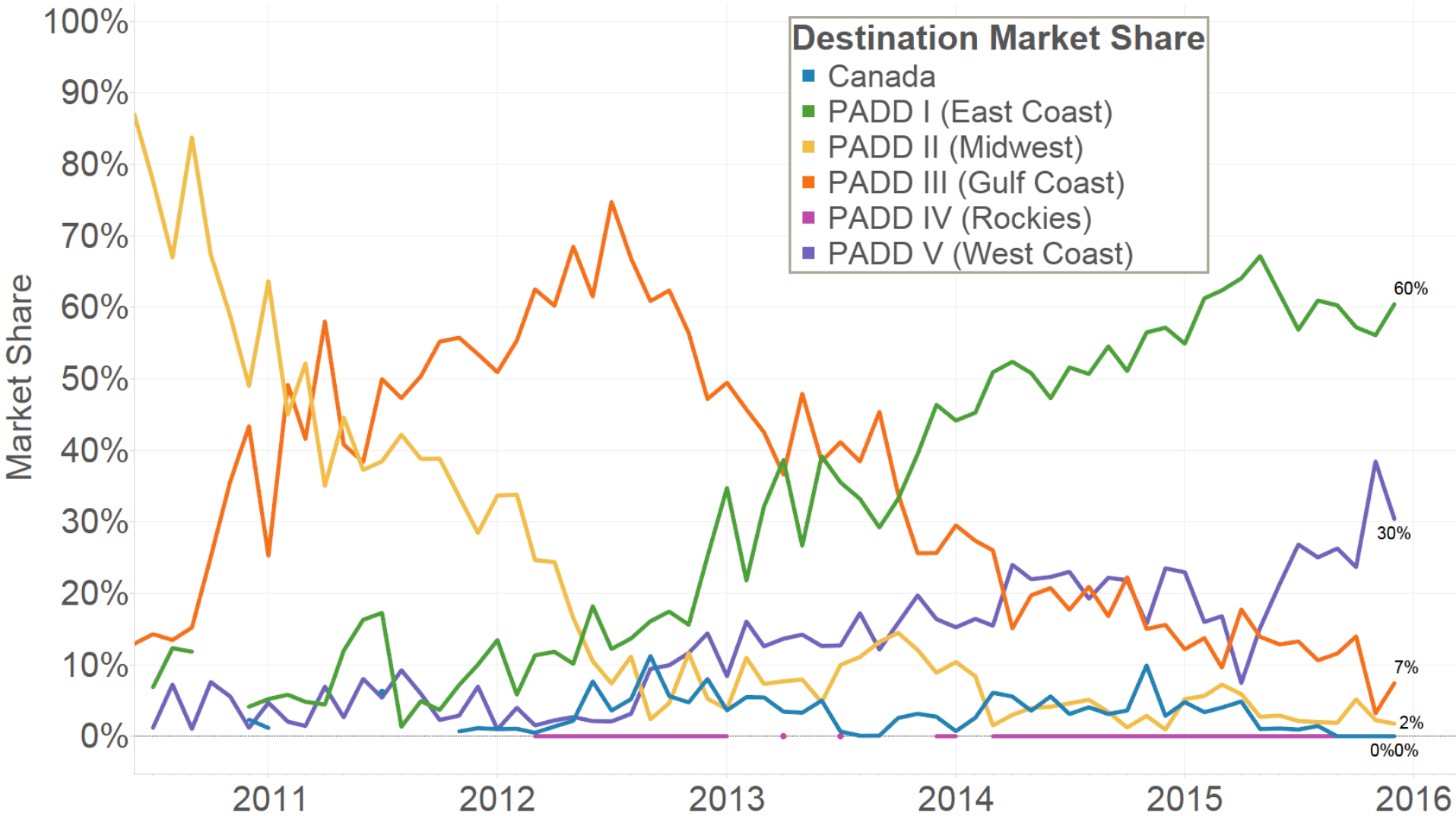
Estimated Williston Basin Oil Transportation



Estimated ND Rail Export Volumes



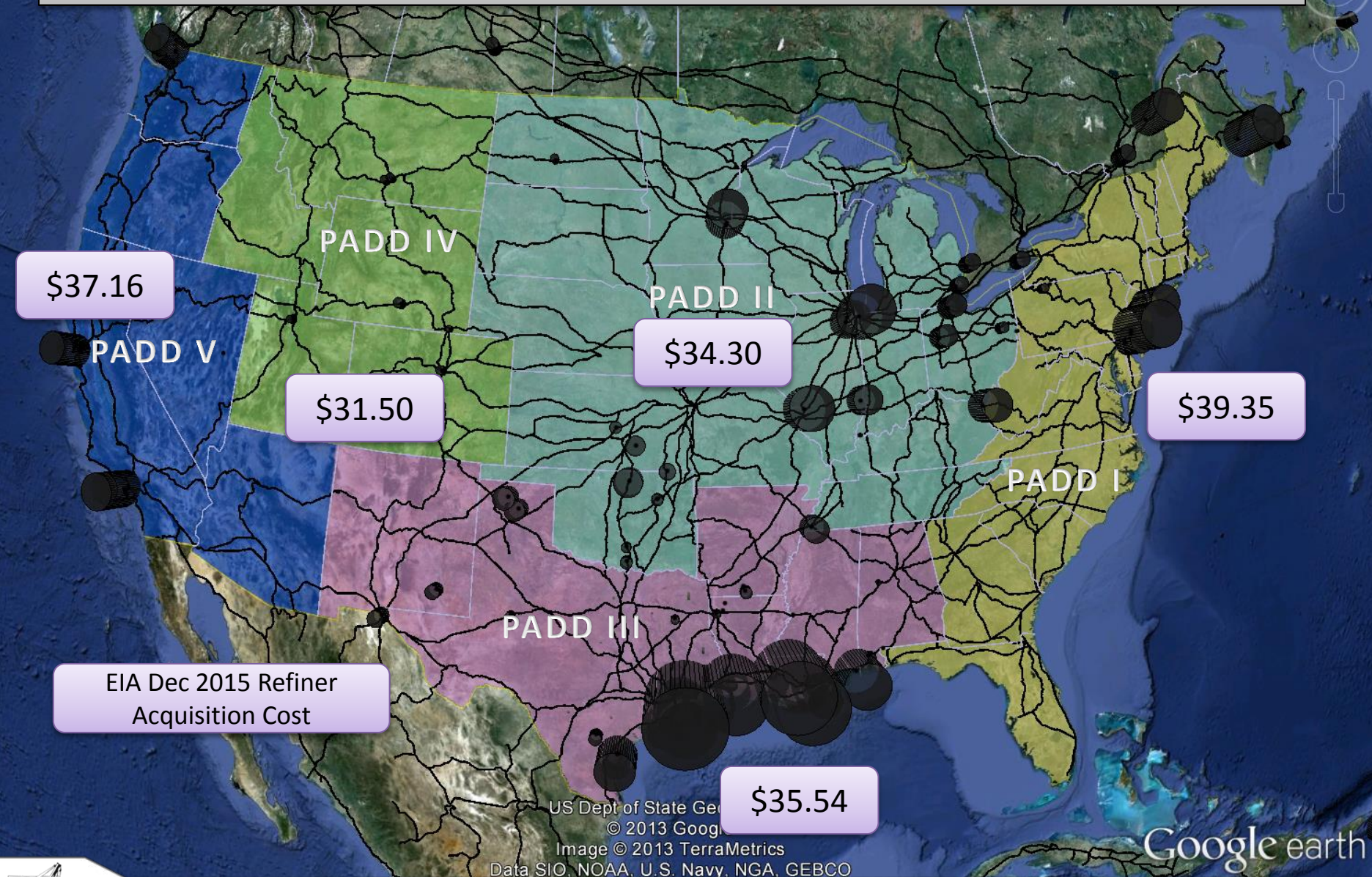
Rail Destinations Market Share (Dec 2015)



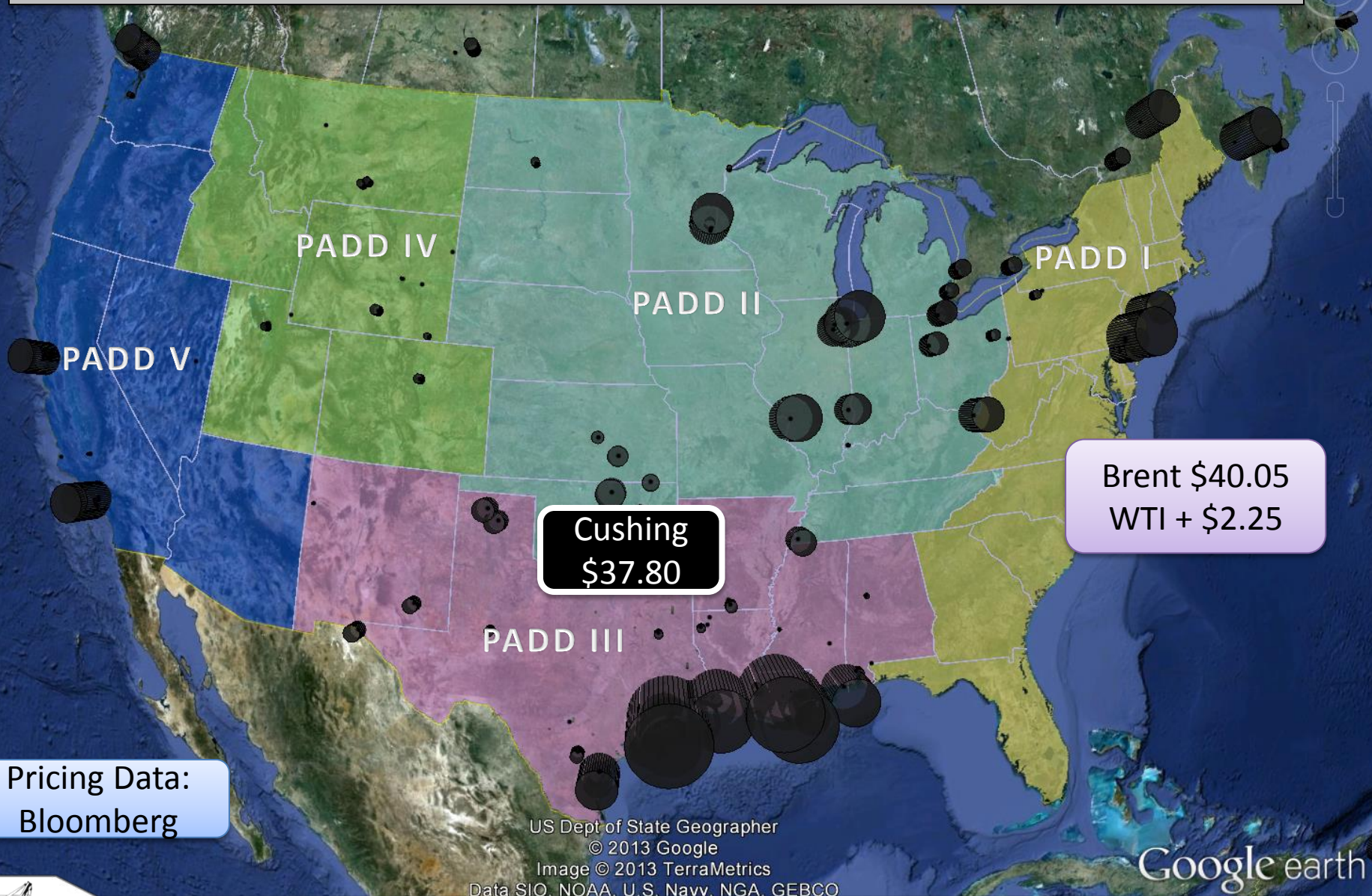
Data for Rail Destination Market Share Provided by the US Energy Information Administration



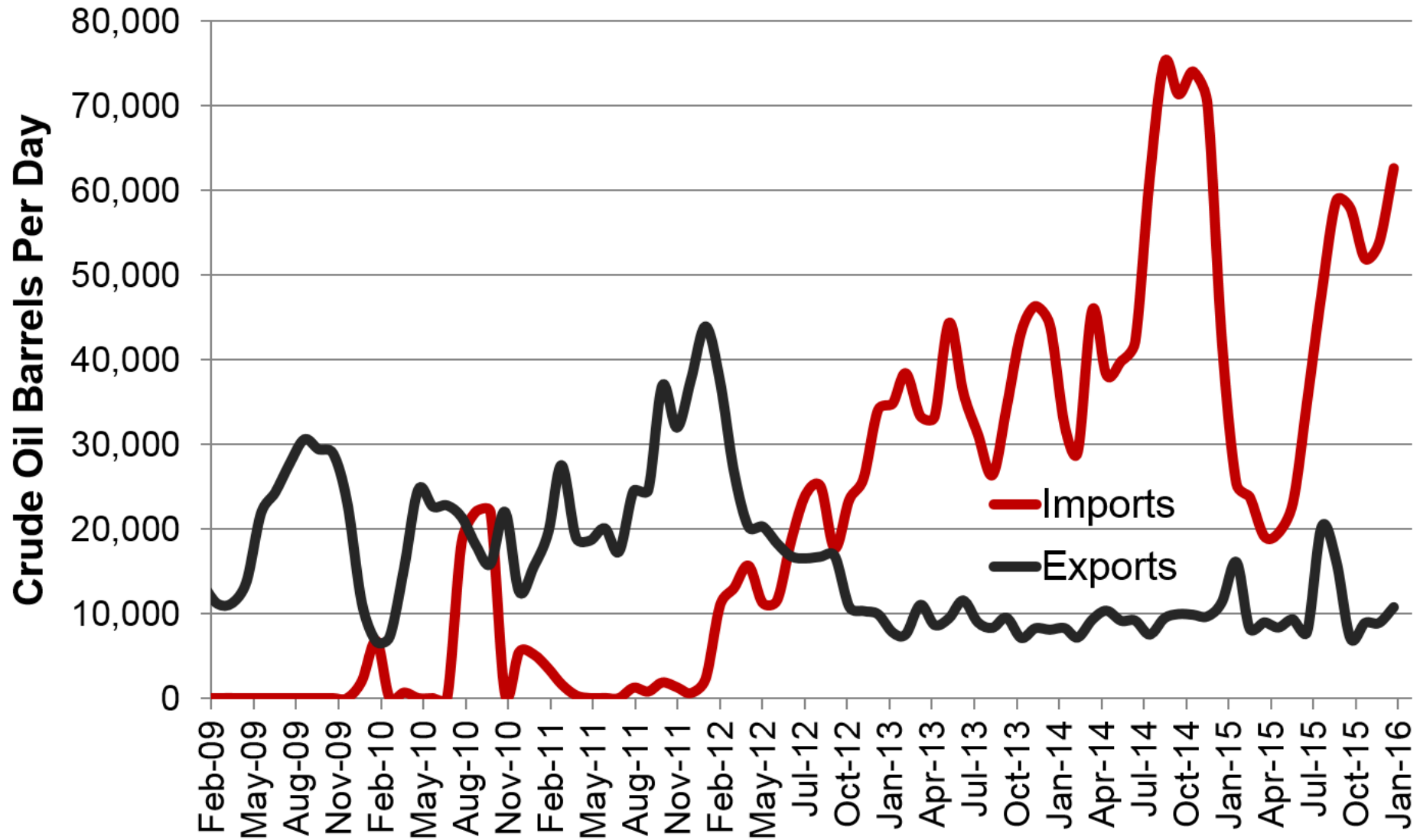
Major Rail Lines and Refineries



Crude Oil Prices – Mar. 10, 2016



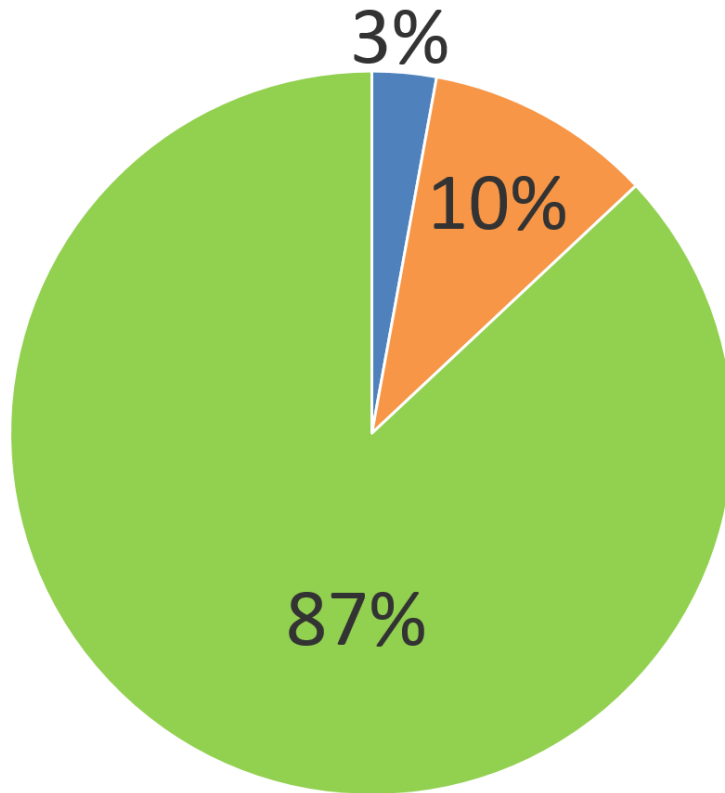
Williston Basin Truck Imports and Exports with Canada



Data for truck imports/exports chart is provided by the US International Trade Commission



Solving the Flaring Challenge



Statewide

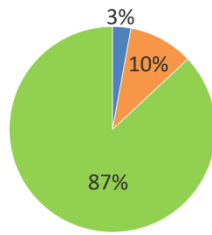
GREEN – % of gas captured and sold
Blue – % flared from zero sales wells
Orange – % flared from wells with at least one mcf sold.

Simple Terms

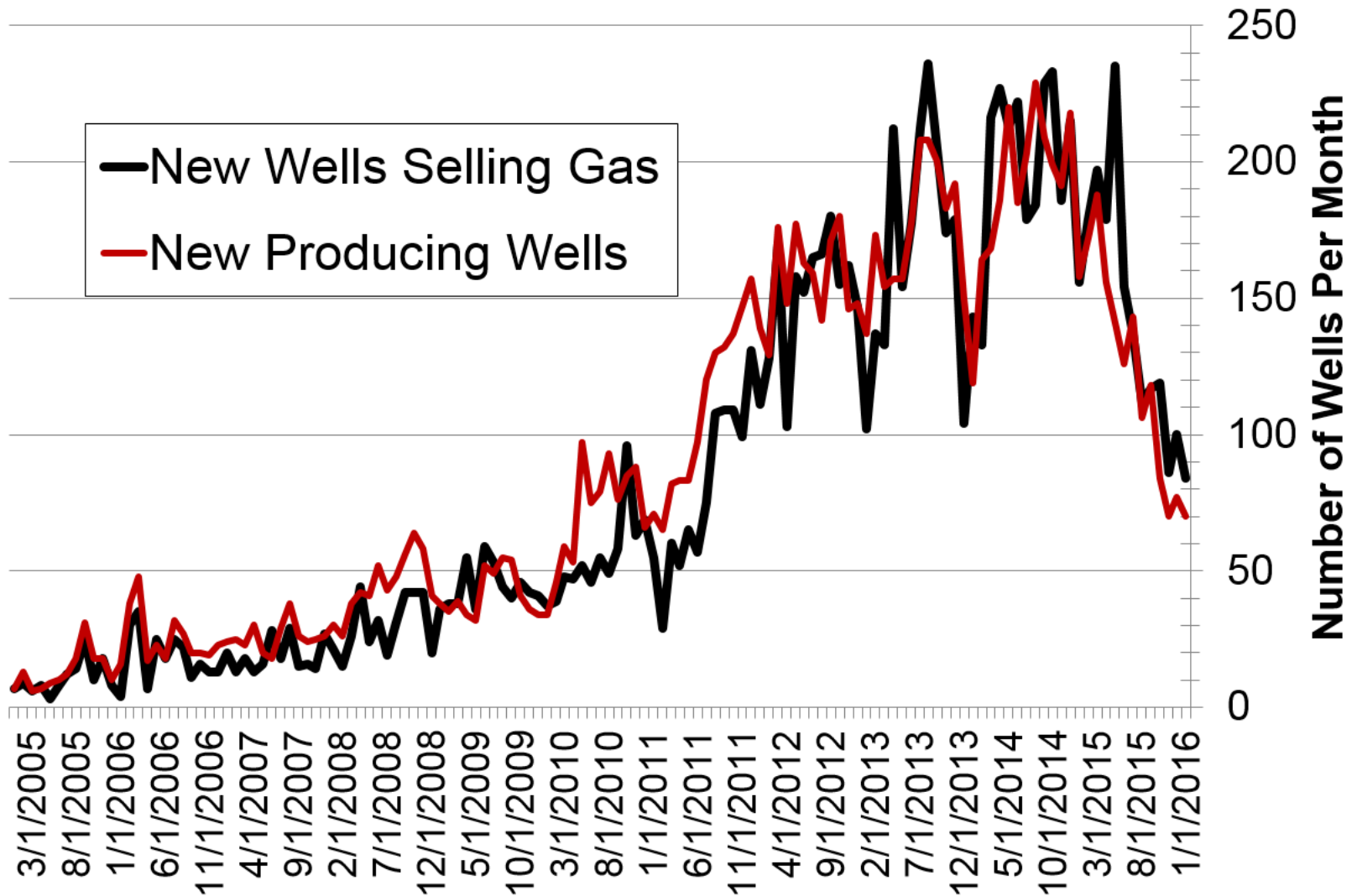
Blue – Lack of pipelines
Orange – Challenges on existing infrastructure

January 2016 Data – Non-Confidential Wells





Capturing the 3% Faster Well Connections



Contact Information

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