



May 2014 Monthly Update

North Dakota Pipeline Authority

Justin J. Kringstad

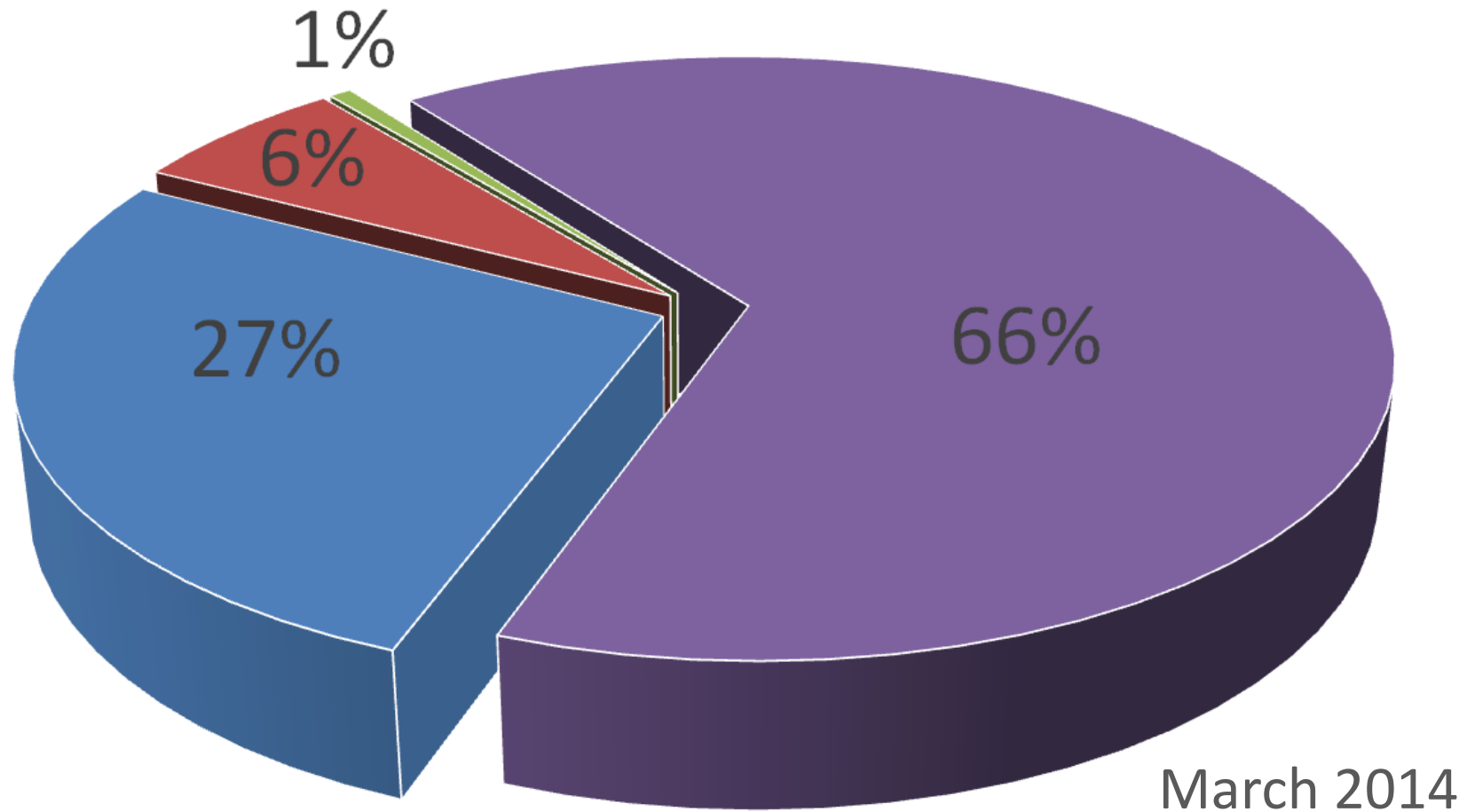
May 13, 2014 - Bismarck, ND

US Williston Basin Oil Production - 2014

MONTH	ND	Eastern MT*	SD	TOTAL
January	935,126	71,152	4,830	1,011,108
February	952,055	73,013	4,712	1,029,780
March	977,051			--
April				--
May				--
June				--
July				--
August				--
September				--
October				--
November				--
December				--



Estimated Williston Basin Oil Transportation



■ Estimated Pipeline Export

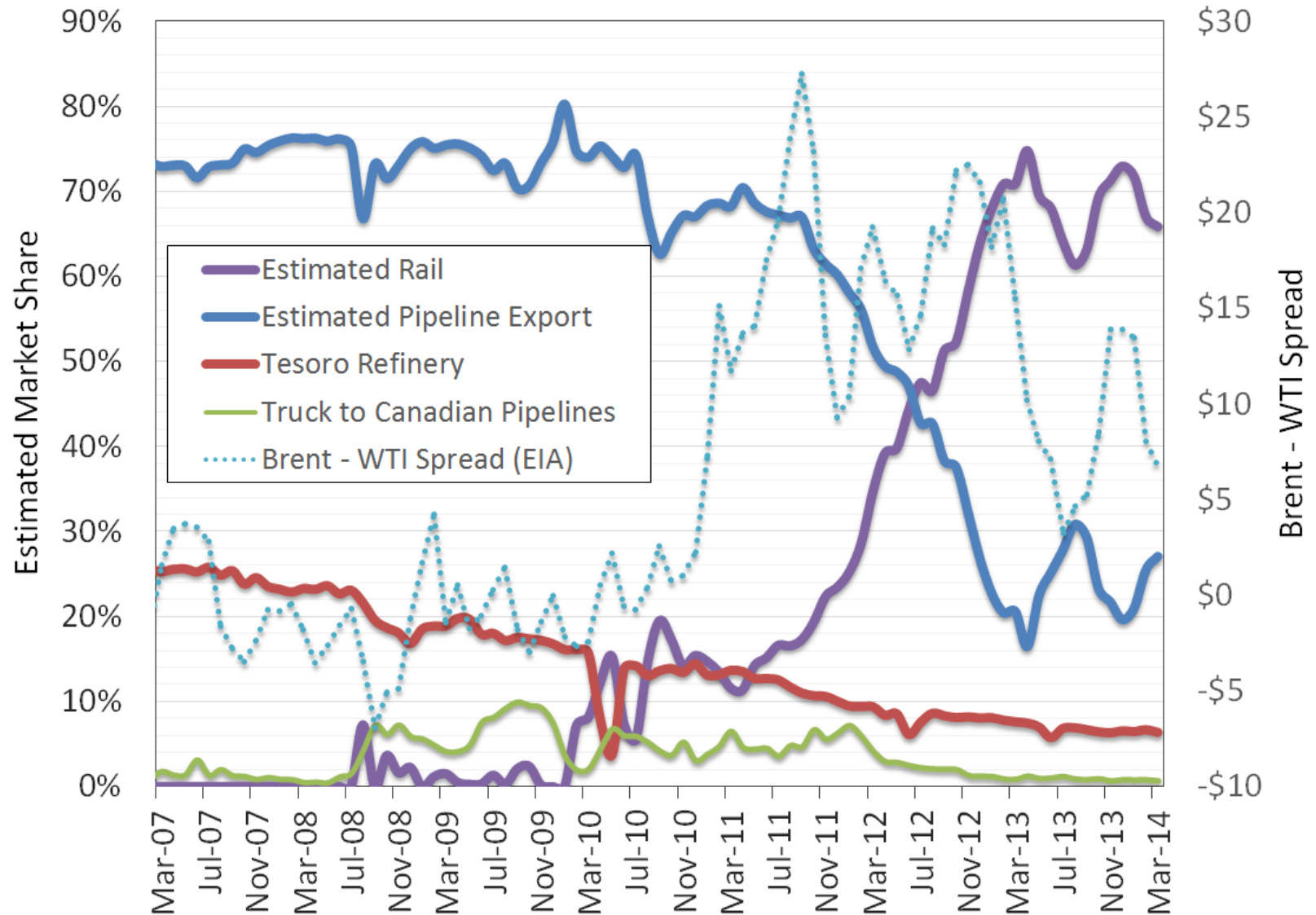
■ Tesoro Refinery

■ Truck to Canadian Pipelines

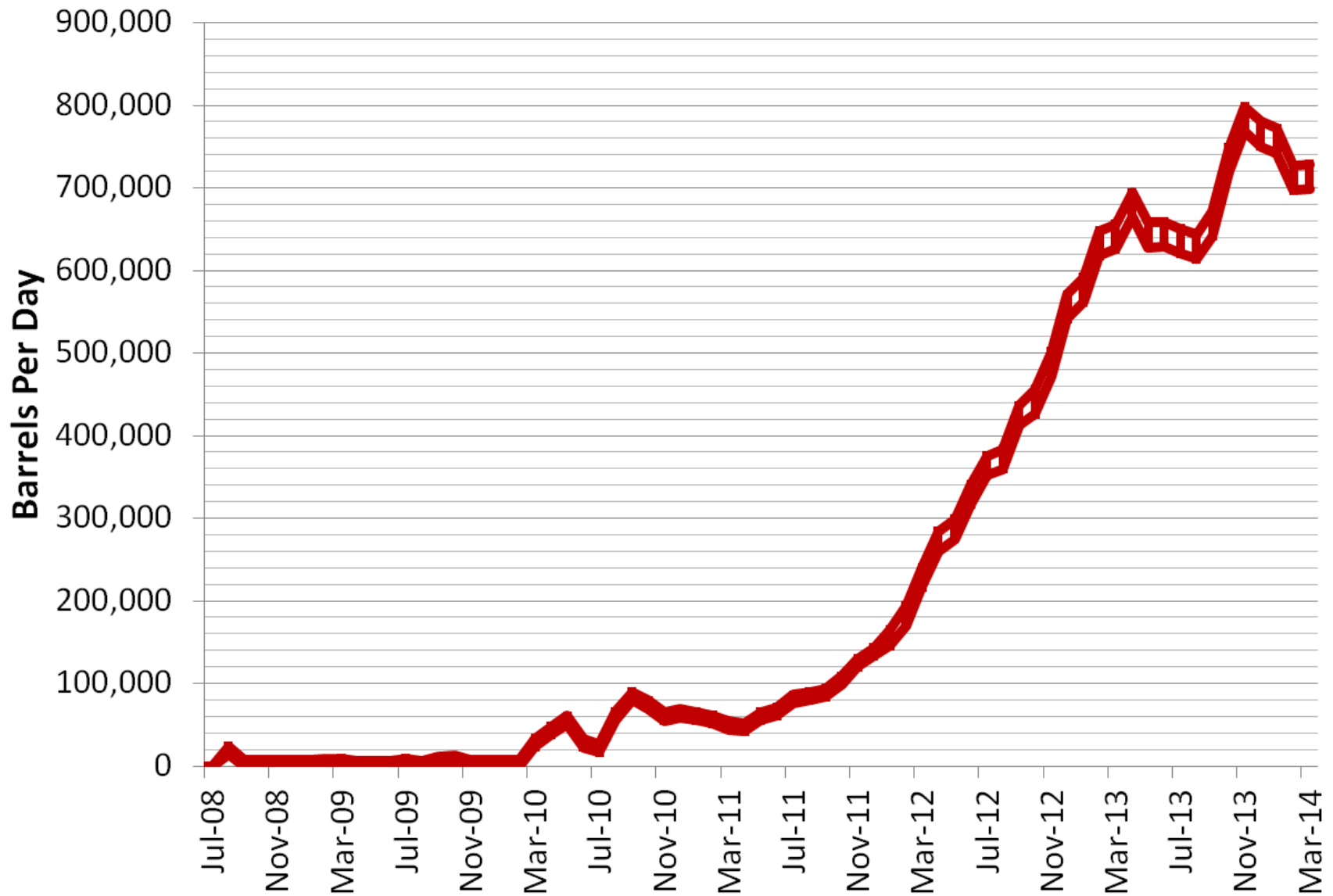
■ Estimated Rail



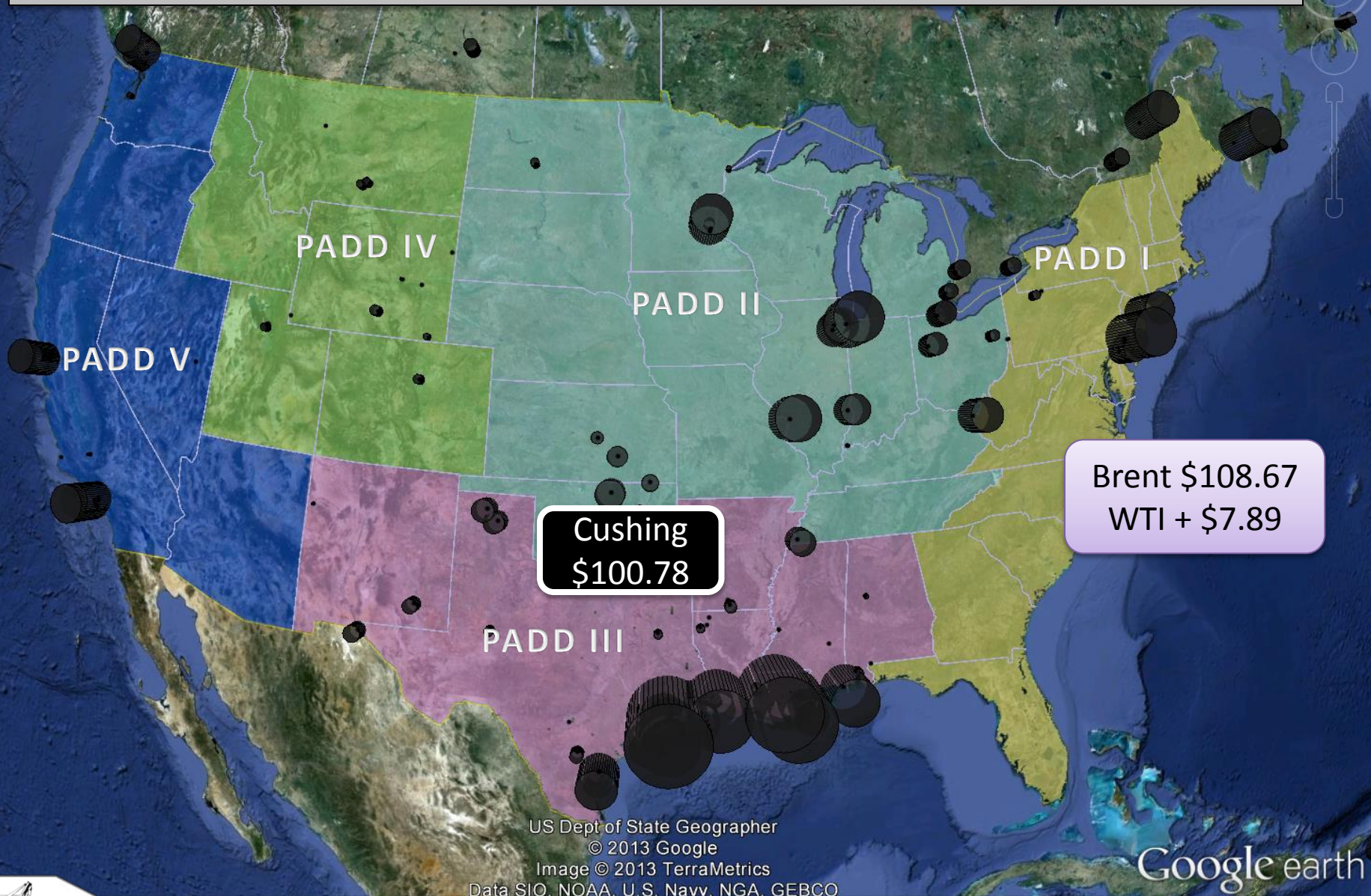
Estimated Williston Basin Oil Transportation



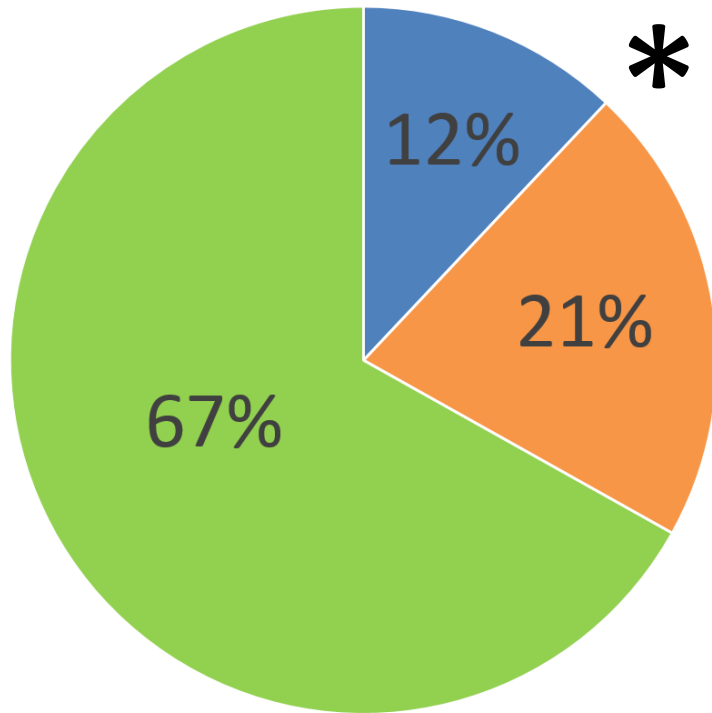
Estimated ND Rail Export Volumes



Crude Oil Prices – May 12, 2014



Solving the Flaring Challenge



Statewide

GREEN – % of gas captured and sold
Blue – % flared from zero sales wells
Orange – % flared from wells with at least one mcf sold.

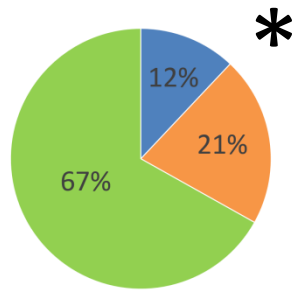
Simple Terms

Blue – Lack of pipelines
Orange – Challenges on existing infrastructure

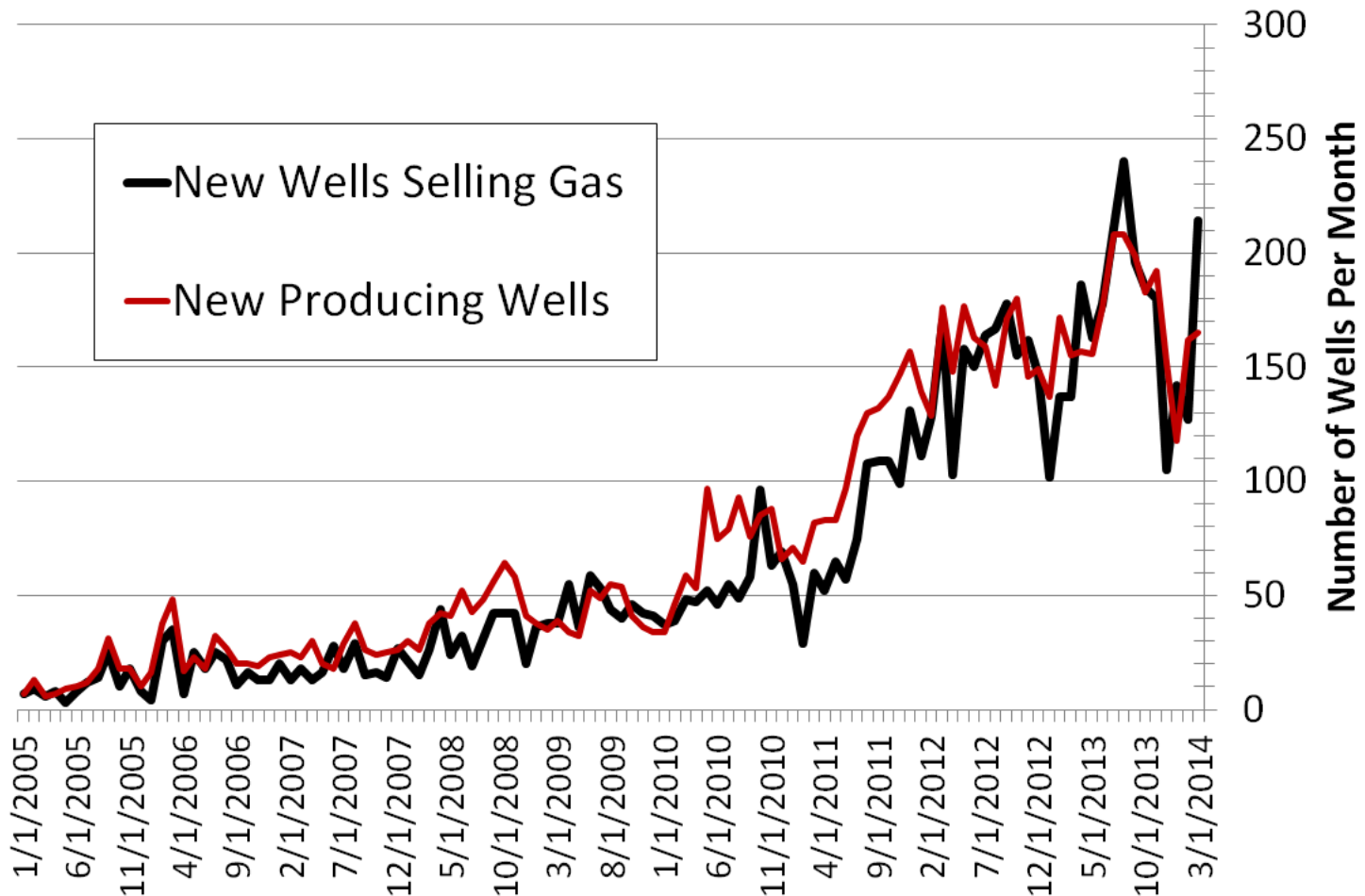
March 2014 Data – Non-Confidential Wells

**Hess Tioga Gas Plant shut-in for 140 MMCFD expansion starting in November*

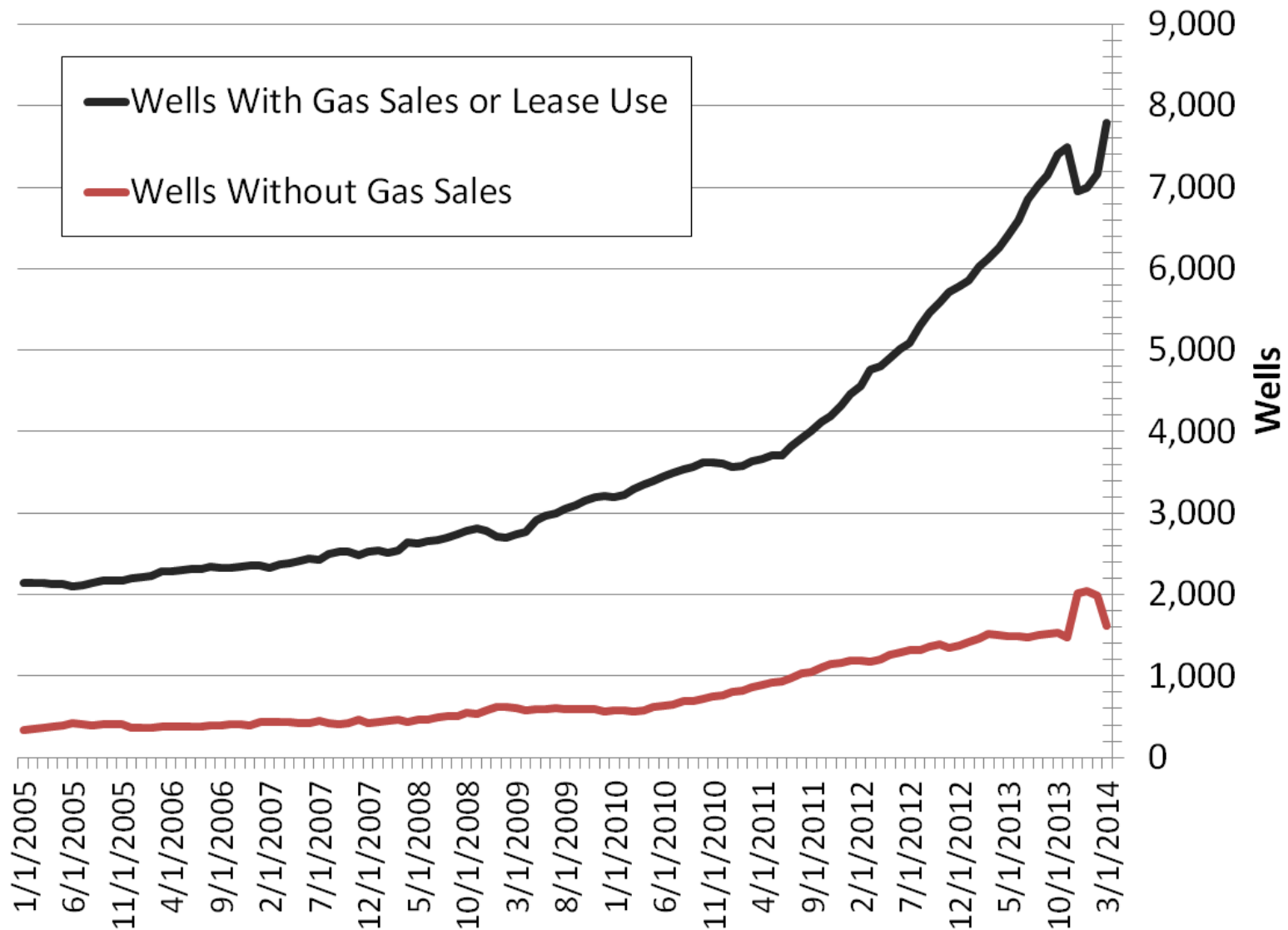




Capturing the 12% Faster Well Connections



ND Gas Gathering Statistics



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**Know what's below.
Call before you dig.**

