



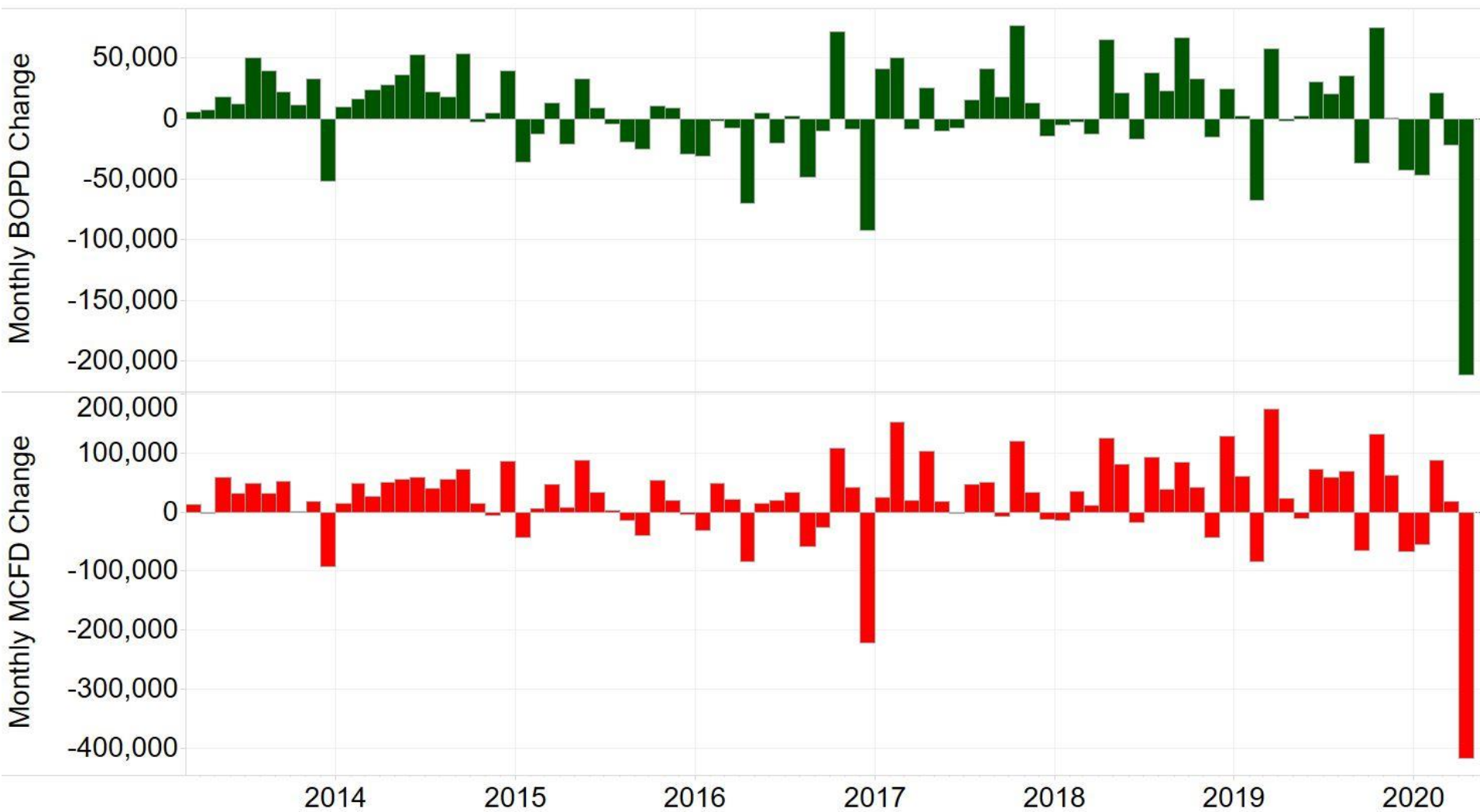
June 2020 Monthly Update
North Dakota Pipeline Authority
Justin J. Kringstad
June 12, 2020

US Williston Basin Oil Production - 2020

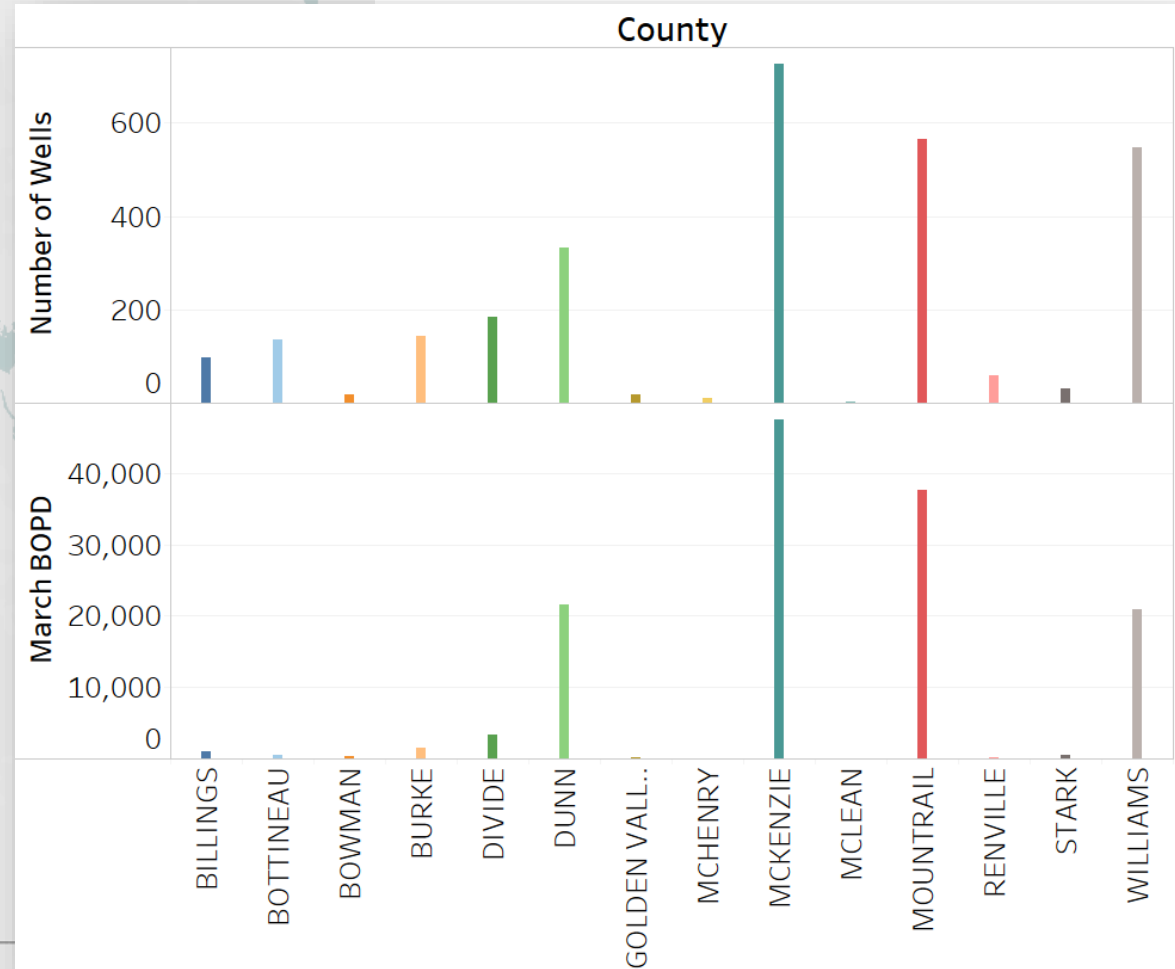
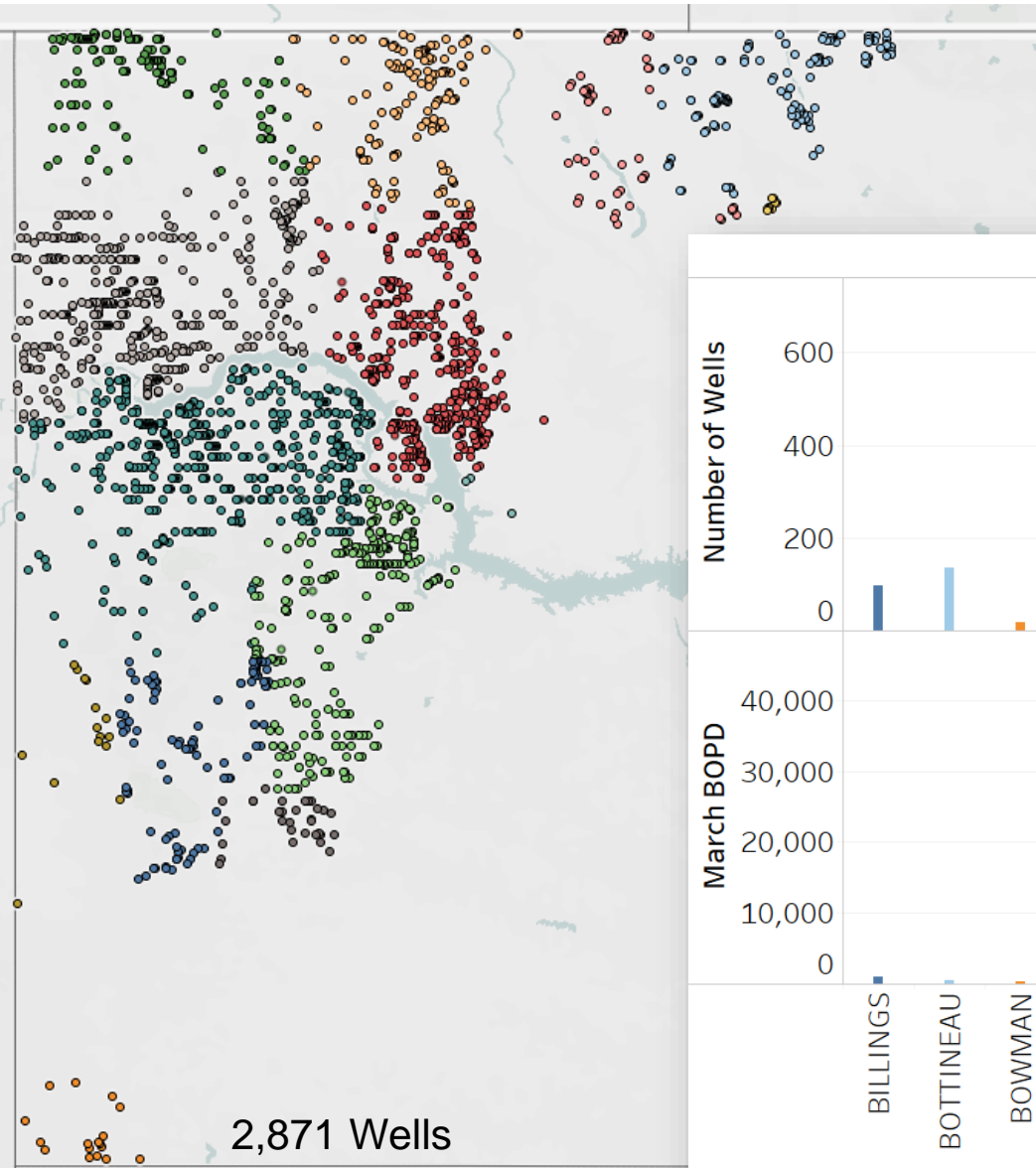
MONTH	ND	Eastern MT*	SD	TOTAL
January	1,430,521	57,257	3,091	1,490,869
February	1,451,743	55,214	3,070	1,510,027
March	1,430,107	53,090	2,946	1,486,143
April	1,219,086			
May				
June				
July				
August				
September				
October				
November				
December				



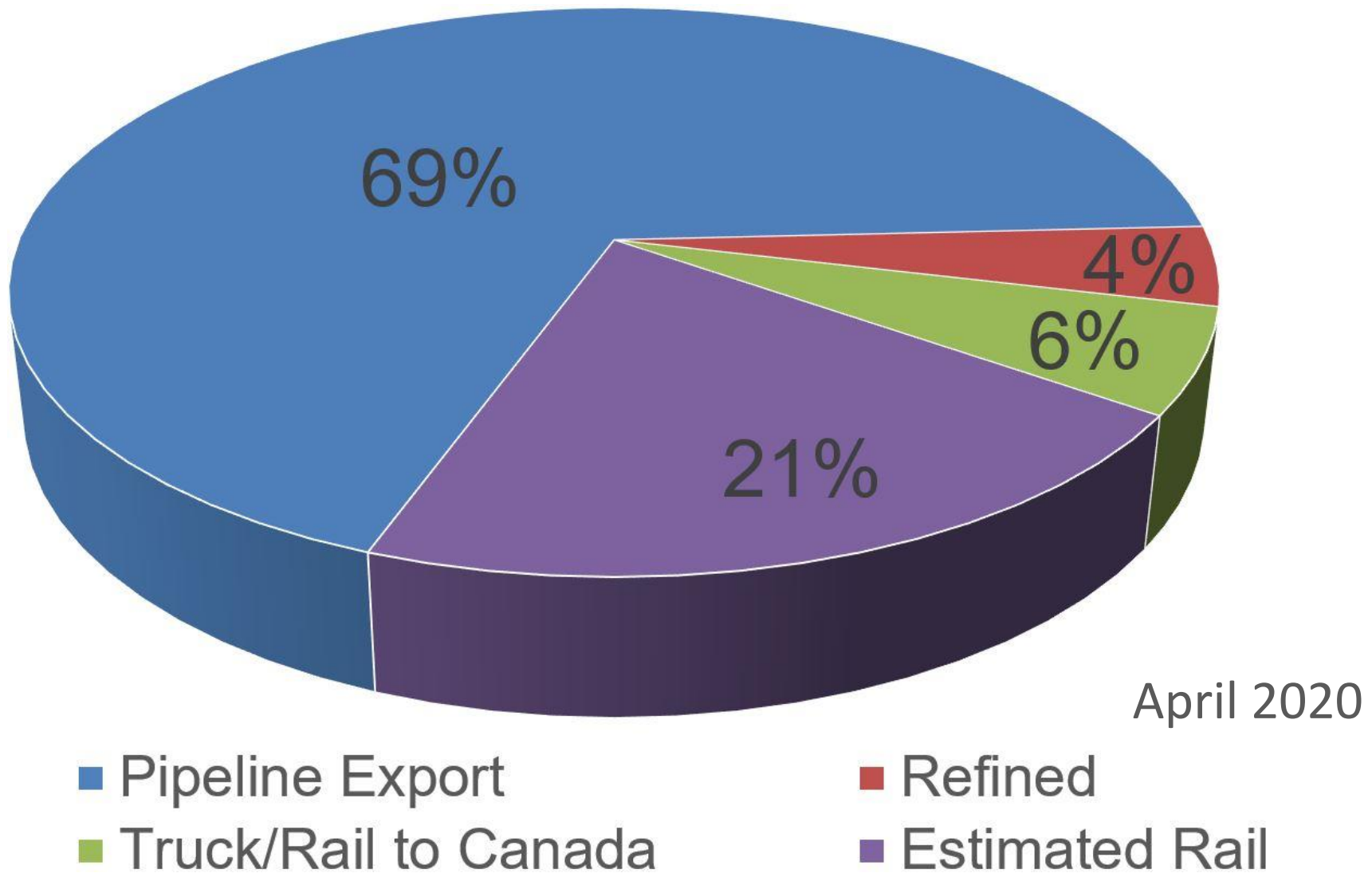
Monthly Production Change



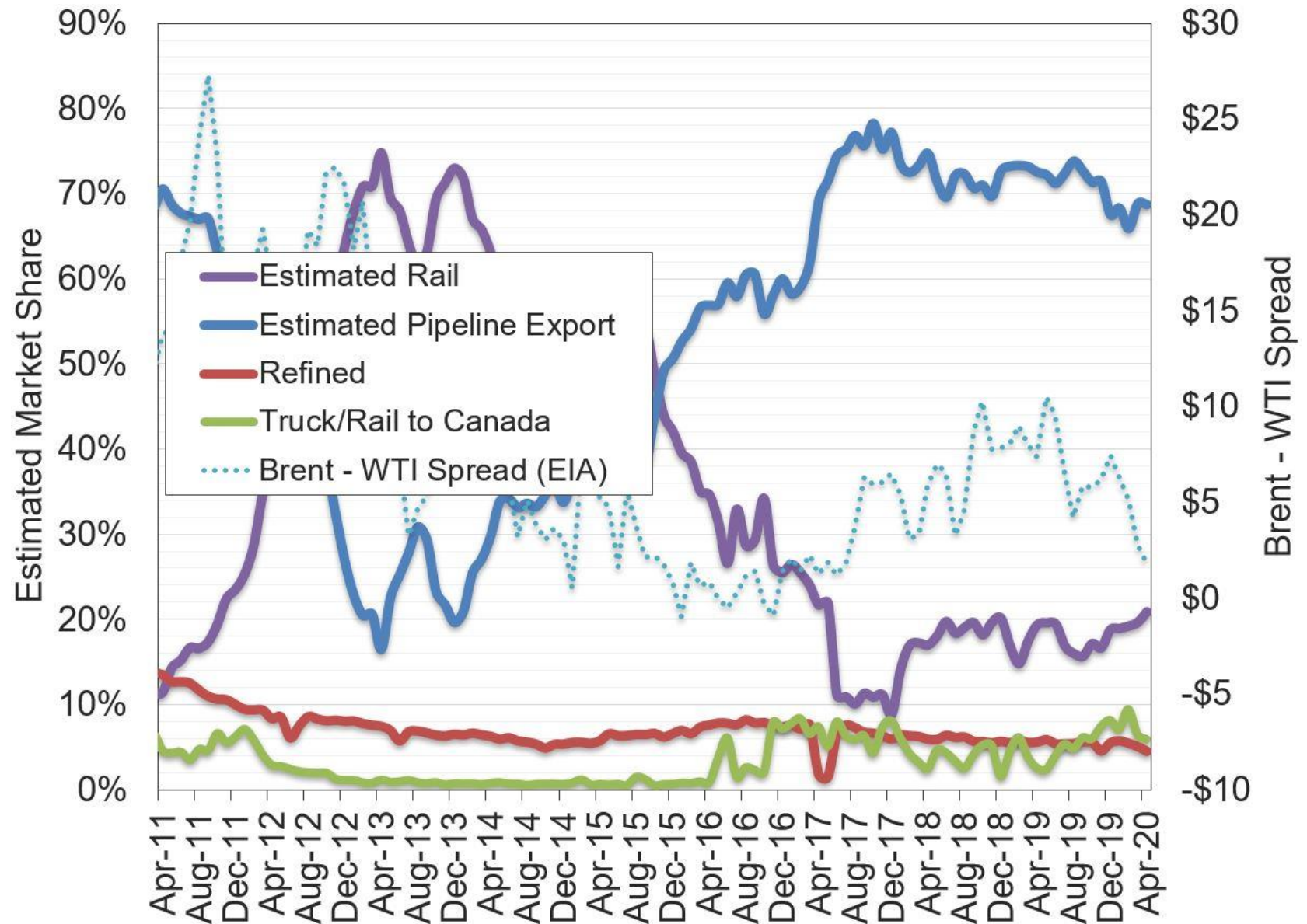
March to April 75+% M-O-M Oil Drop



Estimated Williston Basin Oil Transportation



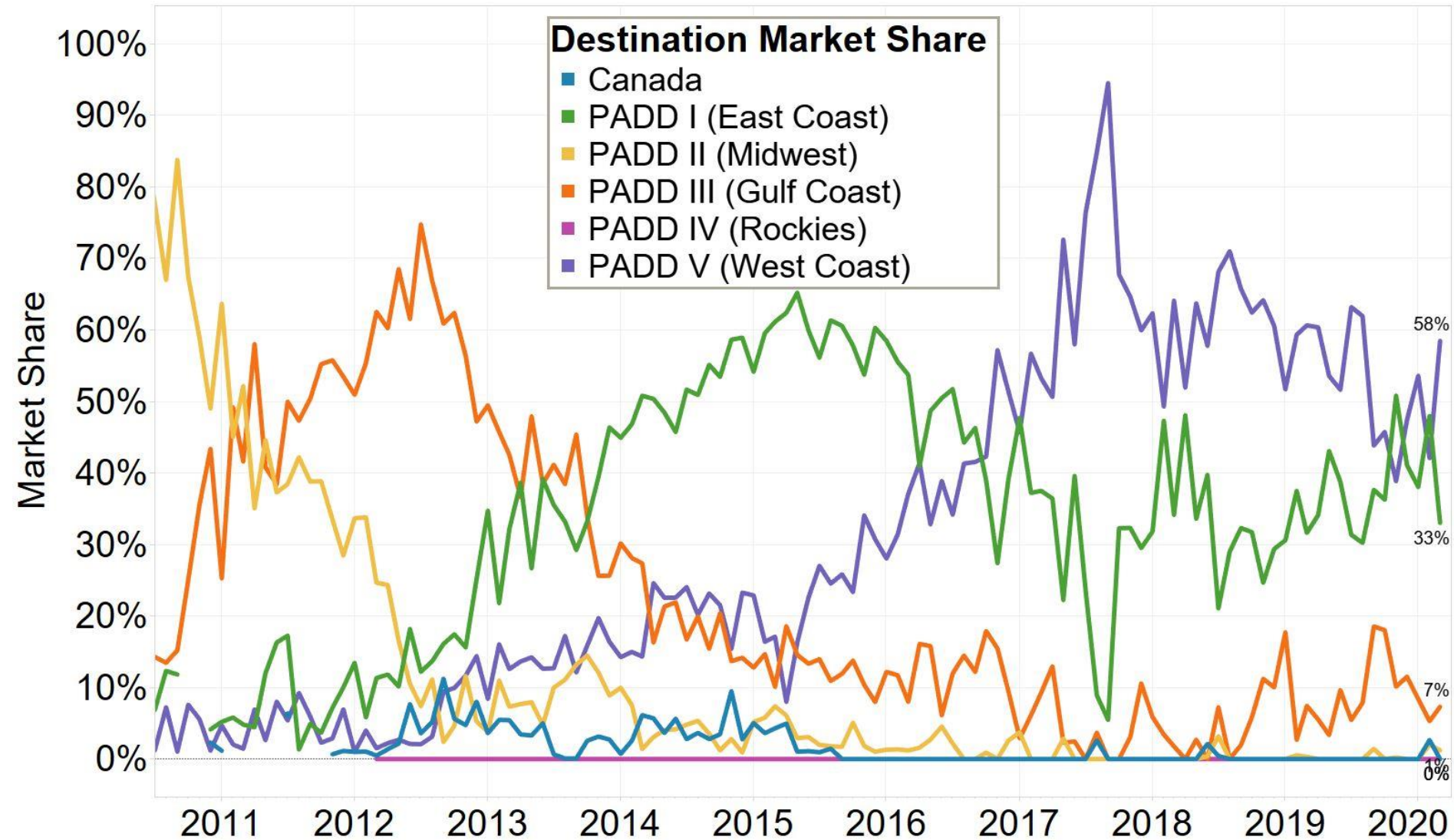
Estimated Williston Basin Oil Transportation



Estimated ND Rail Export Volumes



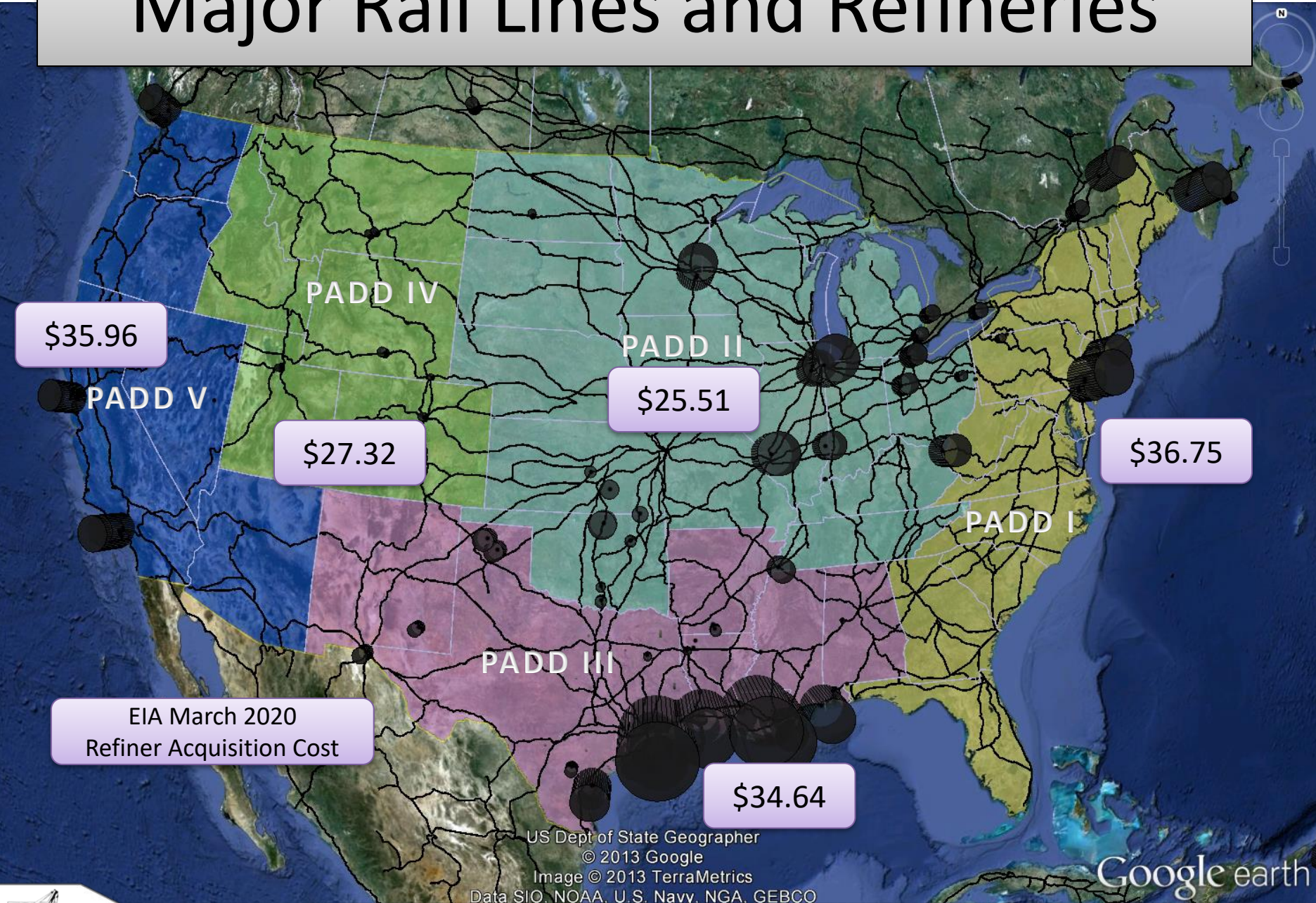
Rail Destinations Market Share (Mar. 2020)



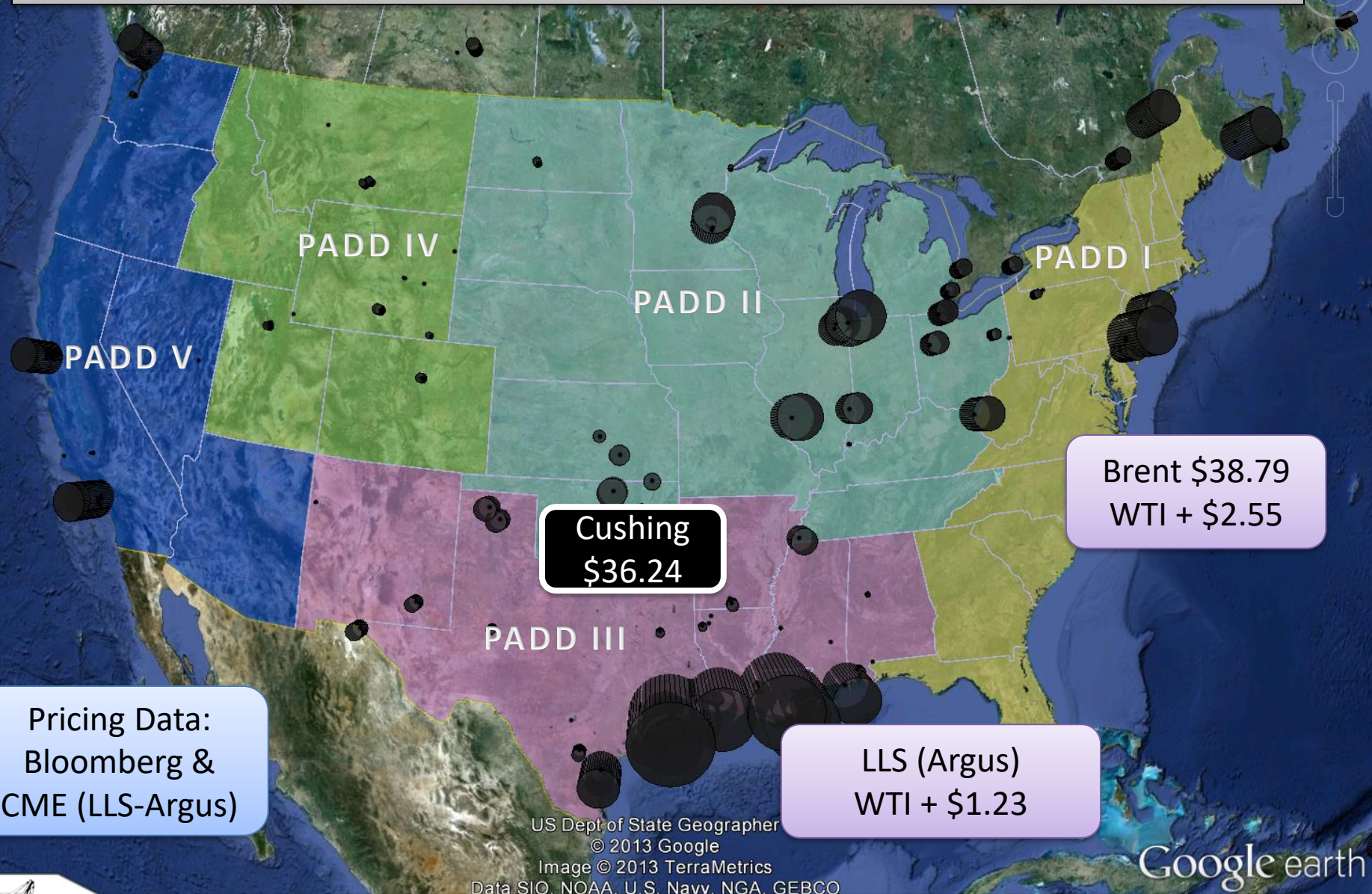
Data for Rail Destination Market Share Provided by the US Energy Information Administration



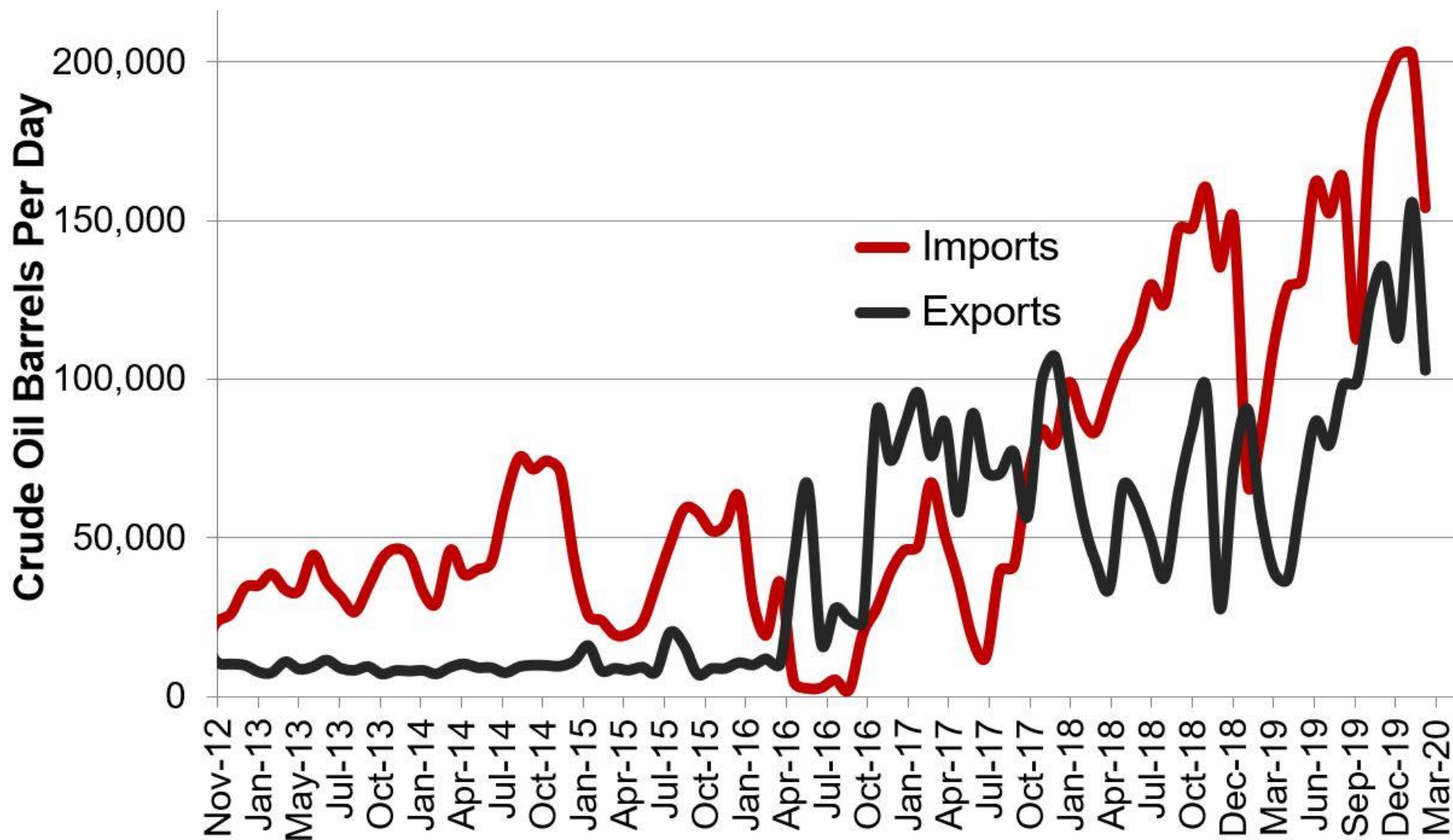
Major Rail Lines and Refineries



Crude Oil Prices – June 12, 2020



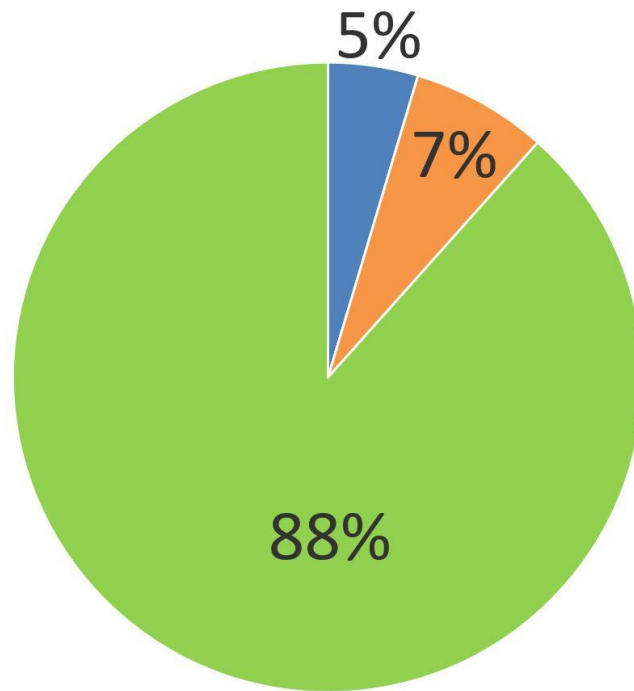
Williston Basin Truck/Rail Imports and Exports with Canada



Data for imports/exports chart is provided by the US International Trade Commission and represents traffic across US/Canada border in the Williston Basin area.



Solving the Flaring Challenge



Statewide

GREEN – % of gas captured and sold
Blue – % flared from zero sales wells
Orange – % flared from wells with at least one mcf sold.

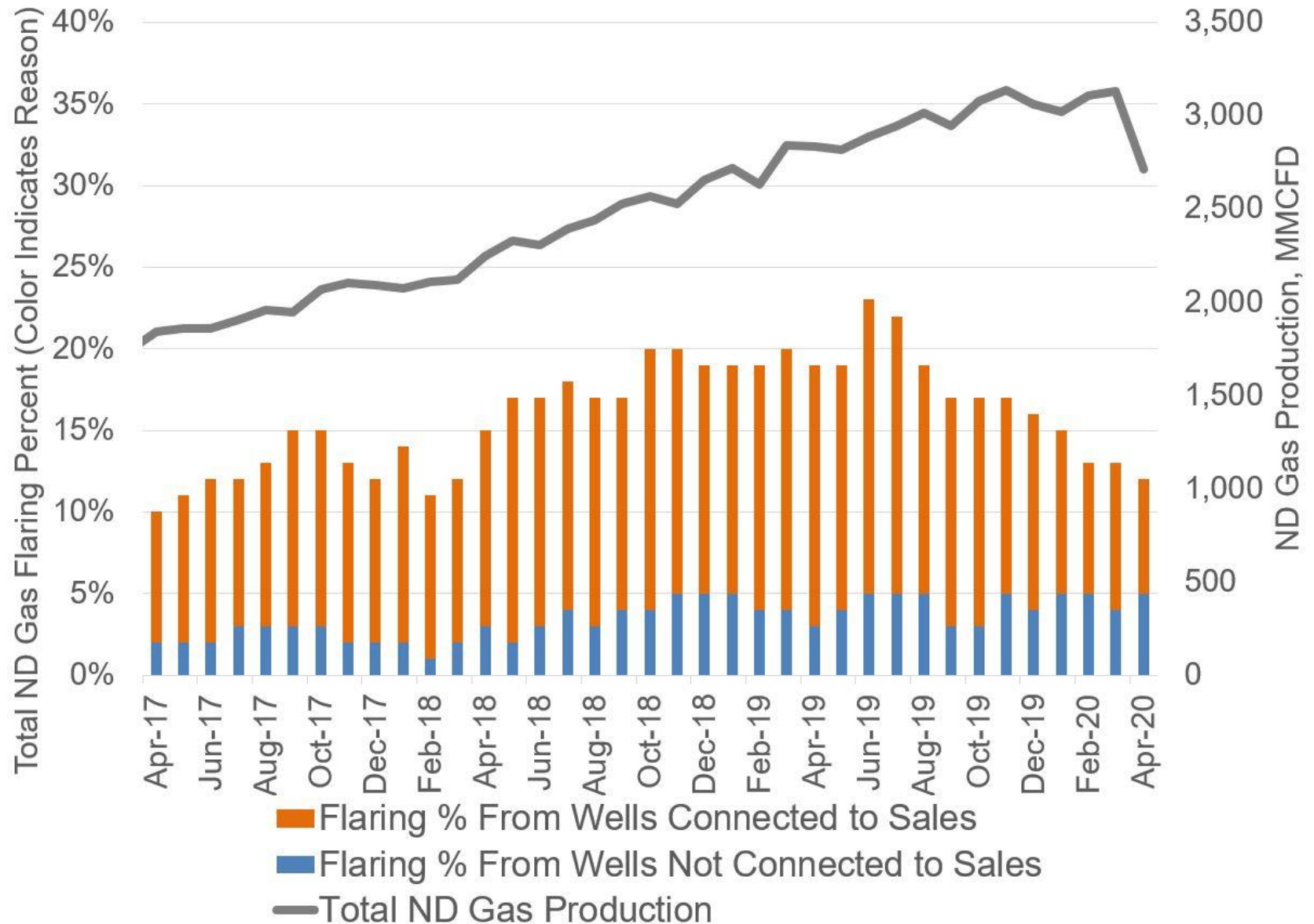
Simple Terms

Blue – Lack of pipelines
Orange – Challenges on existing infrastructure

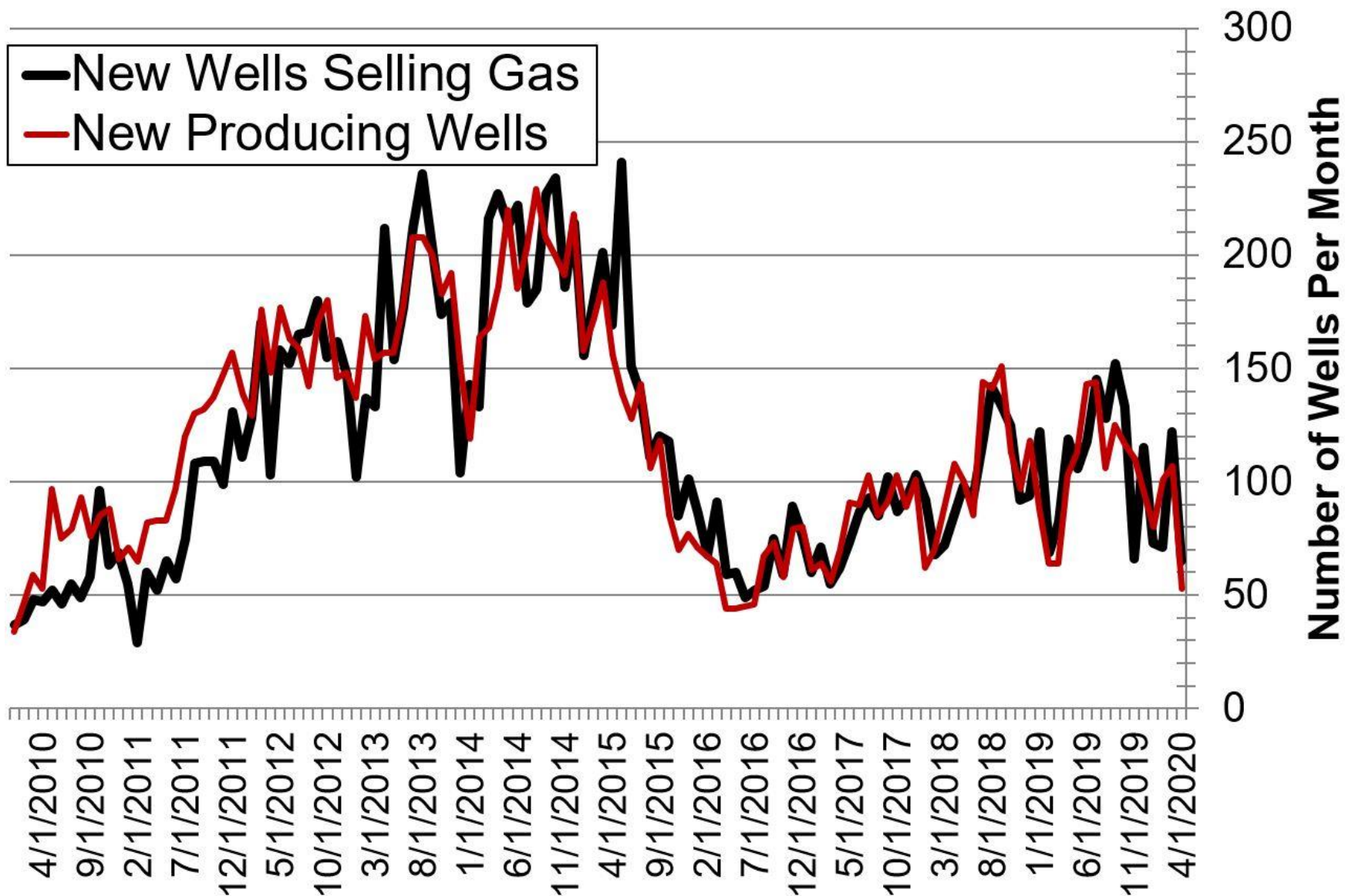
April 2020 Data – Non-Confidential Wells



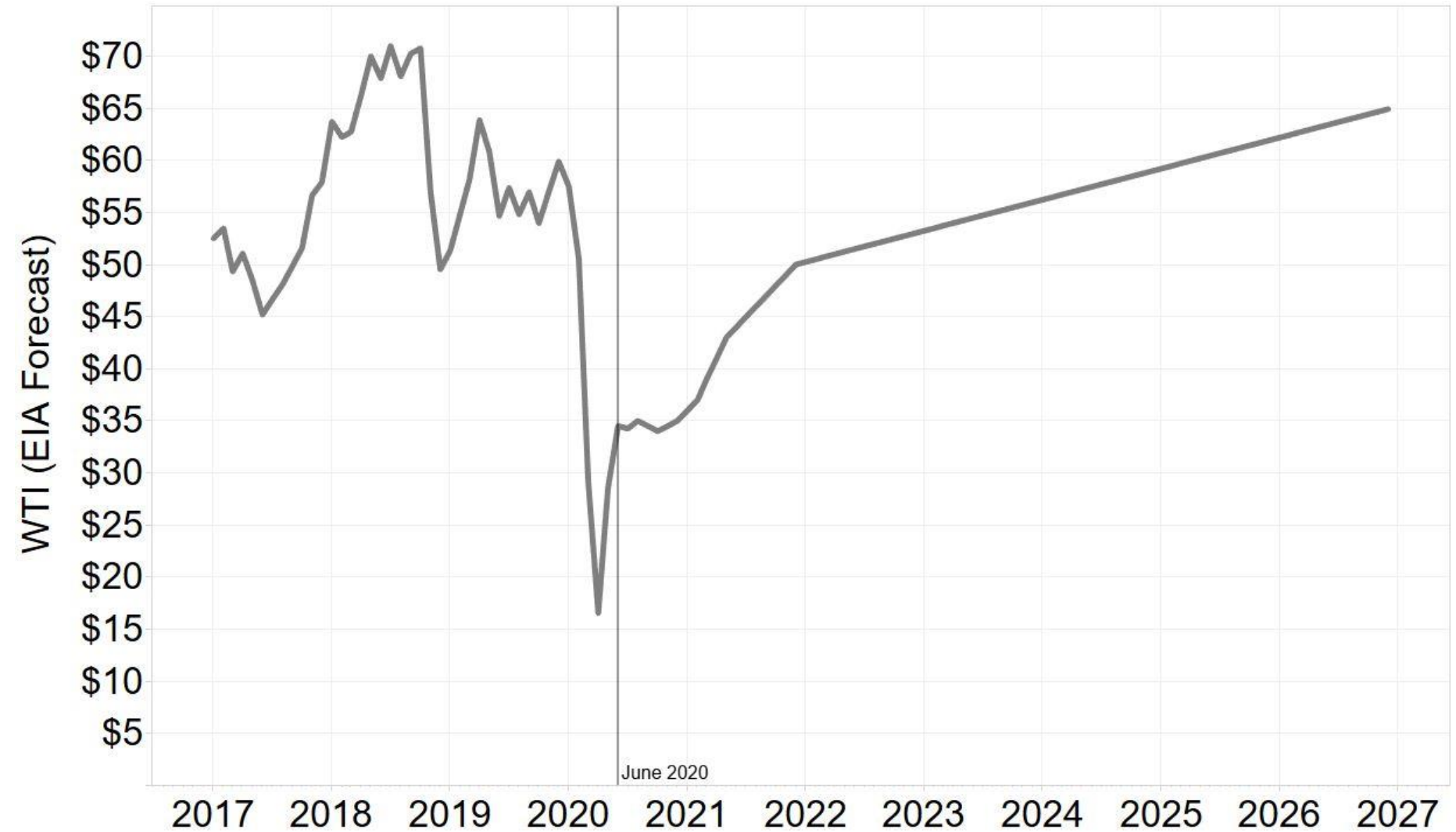
Solving the Flaring Challenge



Solving the Flaring Challenge



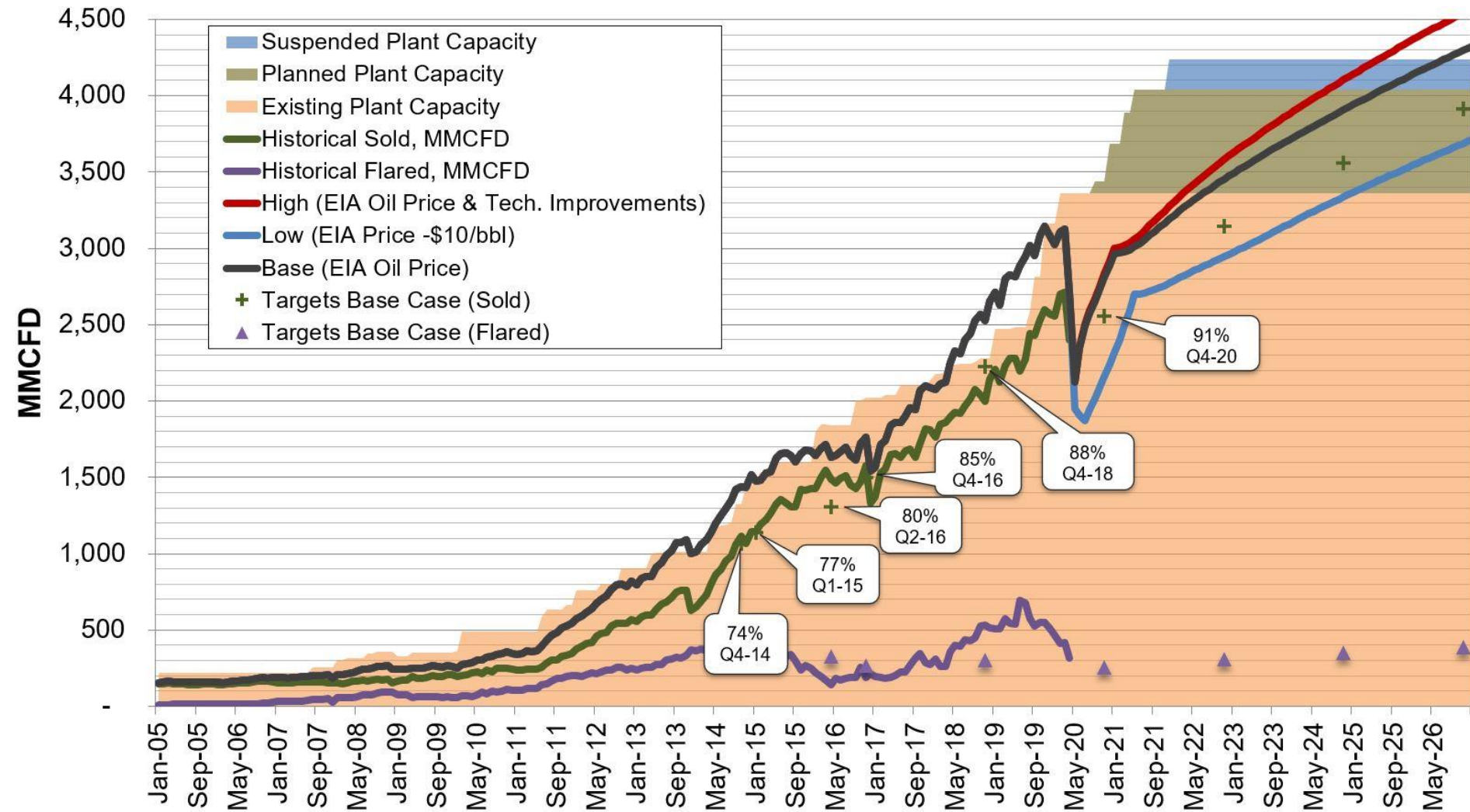
EIA Oil Price Forecast*



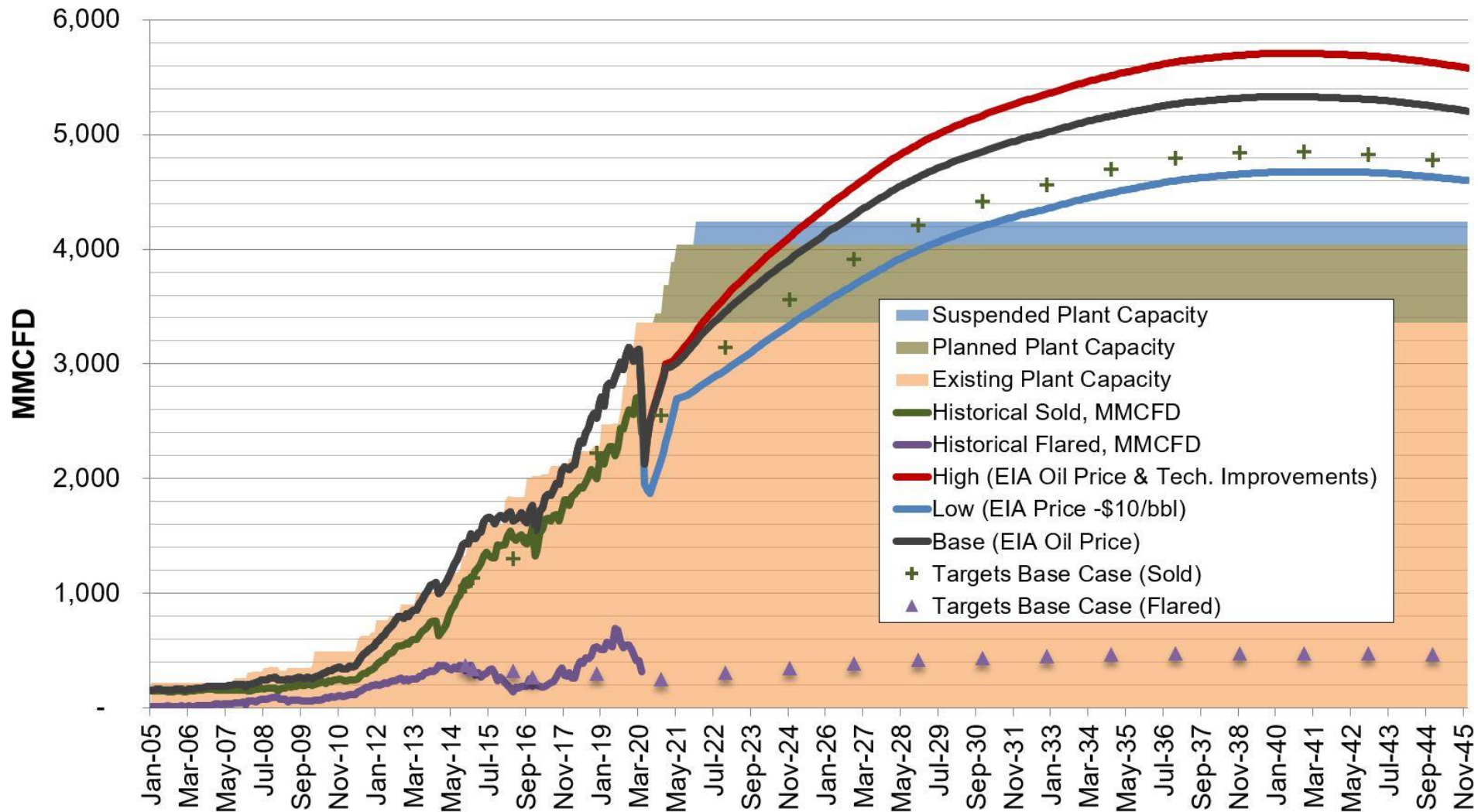
**EIA June 2020 SEO and January 2020 AEO Blend*



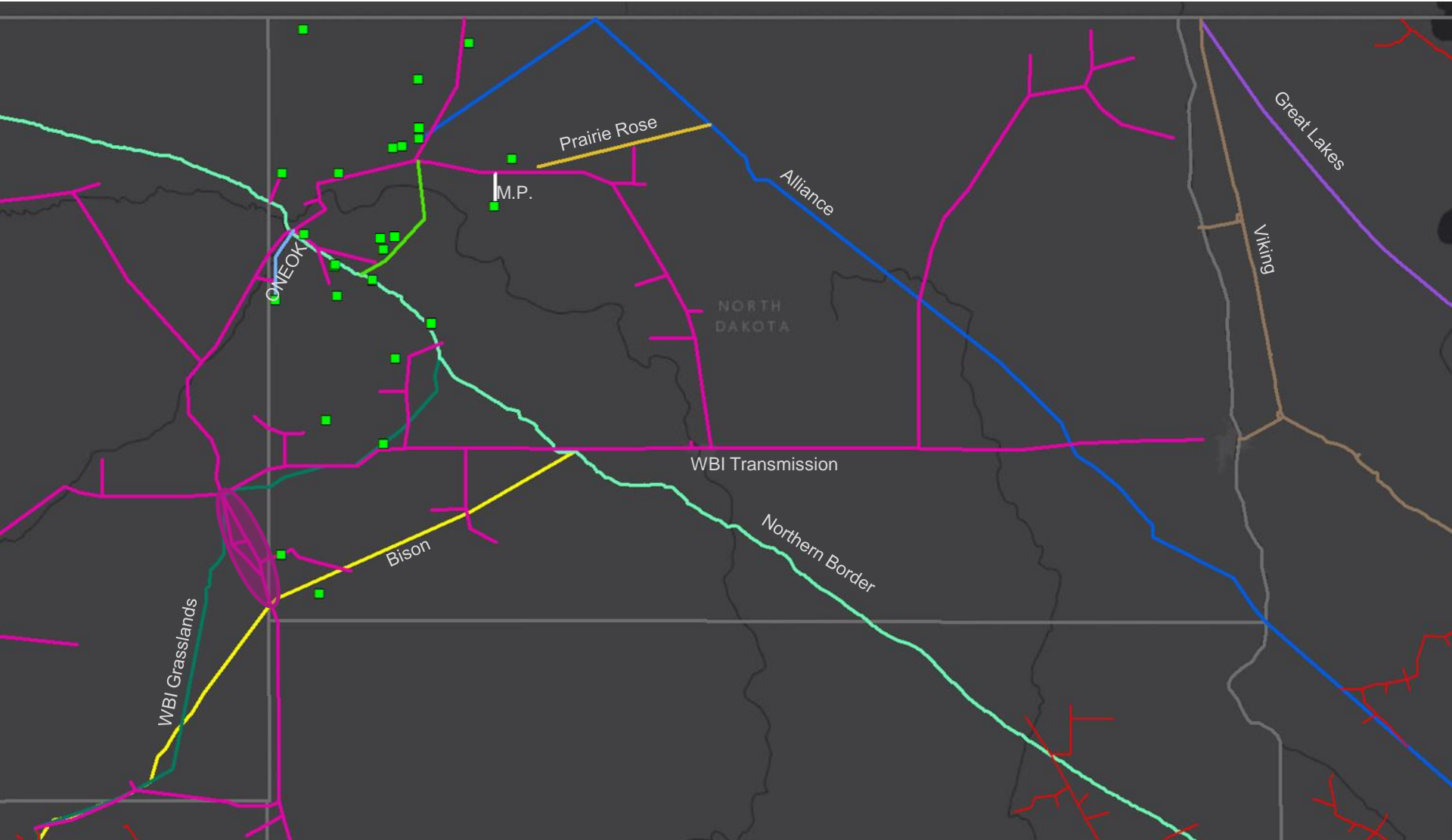
Solving the Flaring Challenge



Solving the Flaring Challenge



Major Gas Pipeline and Processing Infrastructure



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