



MONTHLY UPDATE

JULY 2025 PRODUCTION & TRANSPORTATION

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MONTHLY UPDATE

JULY 2025 PRODUCTION & TRANSPORTATION

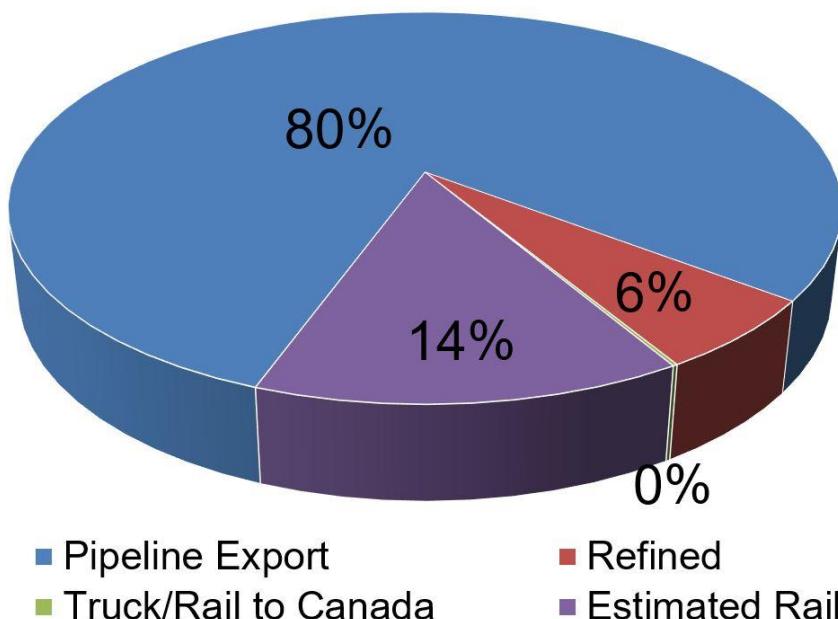
North Dakota Oil Production

Month	Monthly Total, BBL	Average, BOPD
June 2025 - Final	34,761,793	1,158,726
July 2025 - Prelim.	35,987,222	1,160,878

North Dakota Natural Gas Production

Month	Monthly Total, MCF	Average, MCFD
June 2025 - Final	103,638,180	3,454,606
July 2025 - Prelim.	109,133,687	3,520,442

Estimated Williston Basin Oil Transportation, July 2025



CURRENT DRILLING ACTIVITY:

NORTH DAKOTA¹

34 Rigs

EASTERN MONTANA²

2 Rigs

SOUTH DAKOTA²

0 Rigs

SOURCE (SEP 23, 2025):

1. ND Oil & Gas Division
2. Baker Hughes

PRICES:

Crude (WTI): \$63.62

Crude (Brent): \$67.81

NYMEX Gas: \$2.82

SOURCE: BLOOMBERG (SEP 23, 2025 11 AM EST)

GAS STATS*

96% CAPTURED & SOLD

3% FLARED DUE TO CHALLENGES OR CONSTRAINTS ON EXISTING GATHERING SYSTEMS

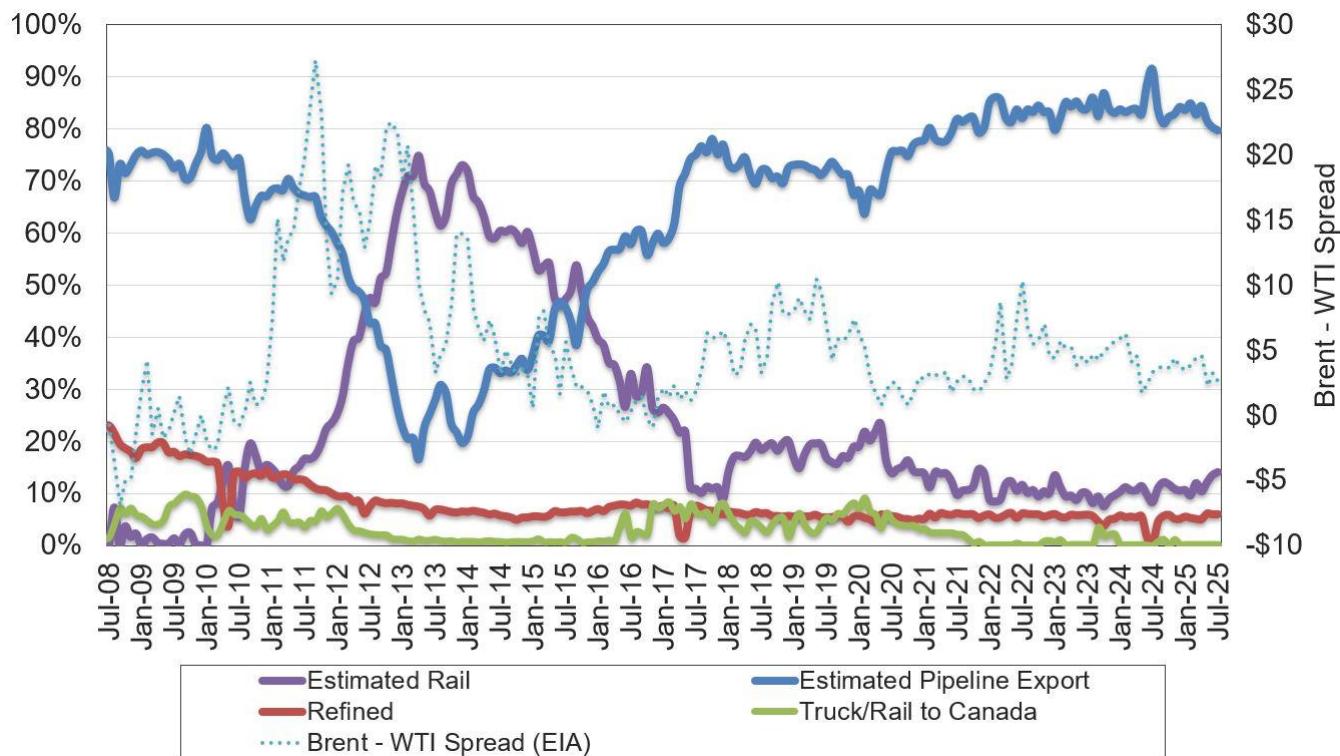
1% FLARED FROM WELL WITH ZERO SALES

*JULY 2025 NON-CONF DATA

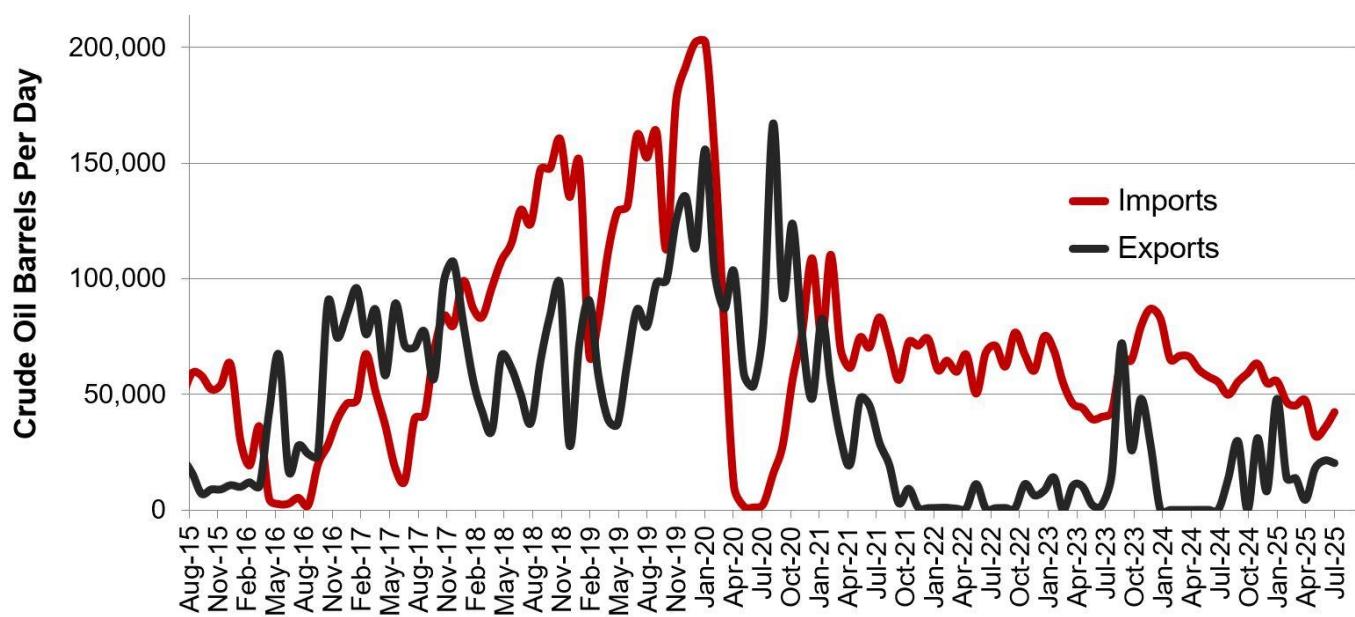
Estimated North Dakota Rail Export Volumes



Estimated Williston Basin Oil Transportation

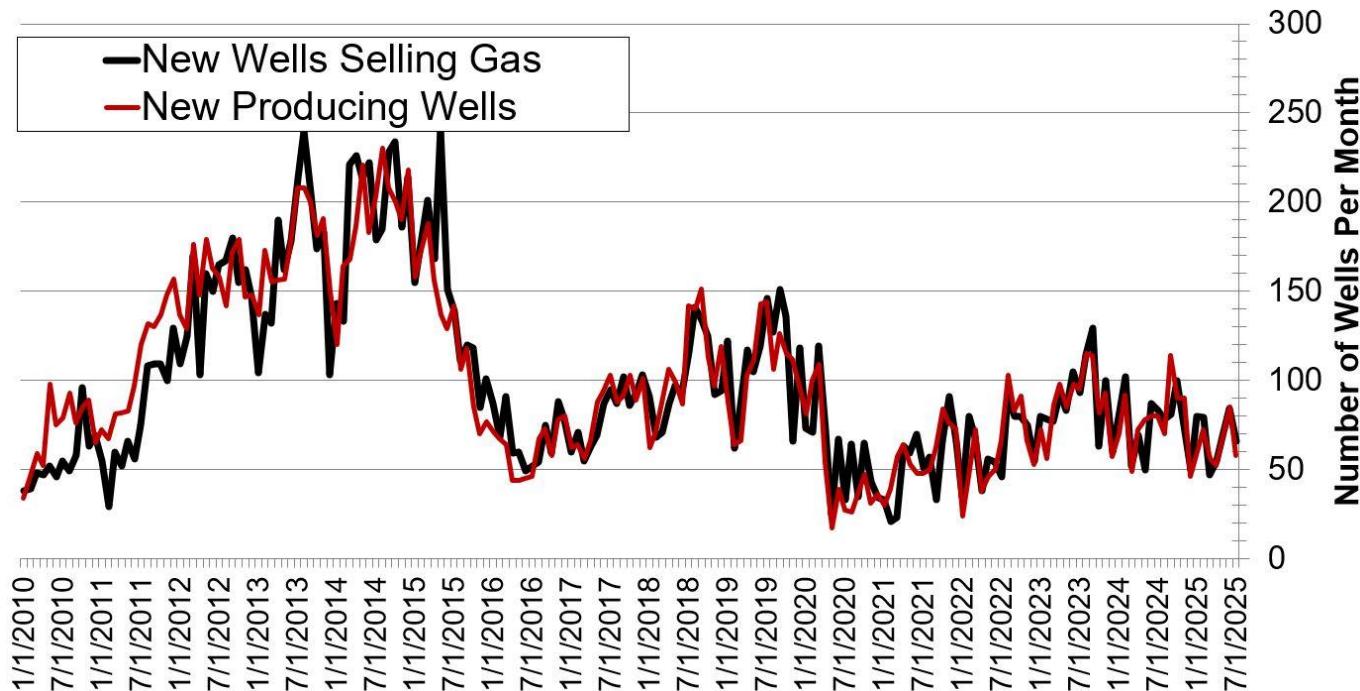


Williston Basin Truck/Rail Imports and Exports with Canada



Data for imports/exports chart is provided by the US International Trade Commission and represents traffic across US/Canada border in the Williston Basin area.

New Gas Sales Wells per Month



US Williston Basin Oil Production, BOPD

2024

MONTH	ND	EASTERN MT*	SD	TOTAL
January	1,105,208	59,471	2,312	1,166,991
February	1,256,126	66,386	2,412	1,324,924
March	1,231,474	70,731	2,590	1,304,795
April	1,243,018	72,396	2,430	1,317,844
May	1,198,803	72,655	2,349	1,273,807
June	1,186,409	71,762	2,370	1,260,541
July	1,169,457	69,534	2,329	1,241,320
August	1,176,696	75,939	2,349	1,254,984
September	1,203,157	75,373	2,326	1,280,856
October	1,180,995	78,626	2,487	1,262,108
November	1,225,297	83,212	2,265	1,310,774
December	1,191,291	76,639	2,246	1,270,176

2025

MONTH	ND	EASTERN MT*	SD	TOTAL
January	1,175,131	74,977	2,281	1,252,389
February	1,164,562	71,719	2,282	1,238,563
March	1,193,936	76,008	2,272	1,272,216
April	1,172,730	74,879	2,294	1,249,903
May	1,112,416	79,601	2,295	1,194,312
June	1,158,726	78,986	2,145	1,239,858
July	1,160,878			
August				
September				
October				
November				
December				

* Eastern Montana production composed of the following Counties: Carter, Daniels, Dawson, Fallon, McCone, Powder River, Prairie, Richland, Roosevelt, Sheridan, Valley, Wibaux