



MONTHLY UPDATE

AUGUST 2025 PRODUCTION & TRANSPORTATION

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Justin J. Kringstad, Director
North Dakota Pipeline Authority
Office: 701.220.6227
www.northdakotapipelines.com

MONTHLY UPDATE

AUGUST 2025 PRODUCTION & TRANSPORTATION

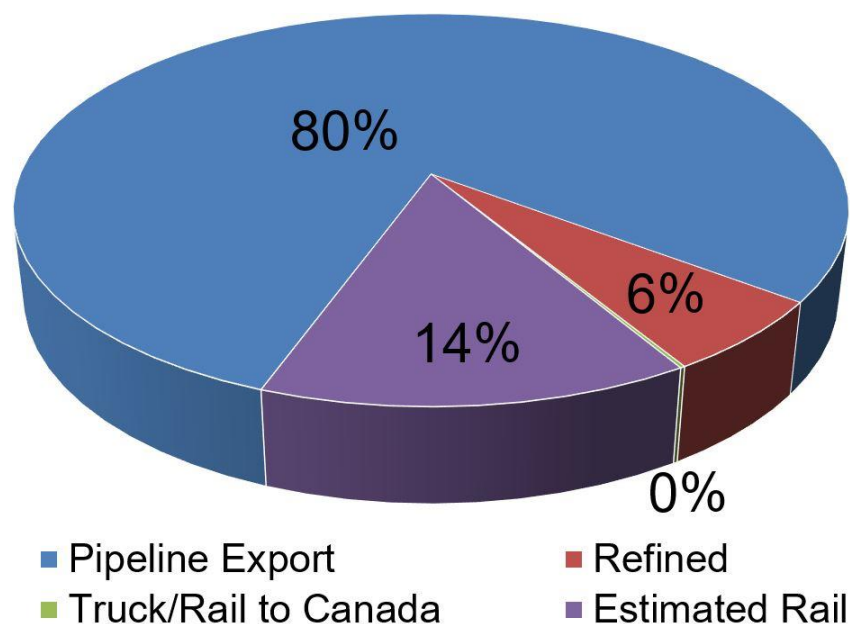
North Dakota Oil Production

Month	Monthly Total, BBL	Average, BOPD
July 2025 - Final	36,071,068	1,163,583
Aug. 2025 - Prelim.	35,757,872	1,153,480

North Dakota Natural Gas Production

Month	Monthly Total, MCF	Average, MCFD
July 2025 - Final	110,278,431	3,557,369
Aug. 2025 - Prelim.	110,044,671	3,549,828

Estimated Williston Basin Oil Transportation, Aug. 2025



CURRENT DRILLING ACTIVITY:

NORTH DAKOTA¹

35 Rigs

EASTERN MONTANA²

2 Rigs

SOUTH DAKOTA²

0 Rigs

SOURCE (OCT 23, 2025):

1. ND Oil & Gas Division
2. Baker Hughes

PRICES:

Crude (WTI): \$61.63

Crude (Brent): \$65.81

NYMEX Gas: \$3.32

SOURCE: BLOOMBERG
(OCT 23, 2025 4 PM EST)

GAS STATS*

96% CAPTURED & SOLD

3% FLARED DUE TO
CHALLENGES OR
CONSTRAINTS ON EXISTING
GATHERING SYSTEMS

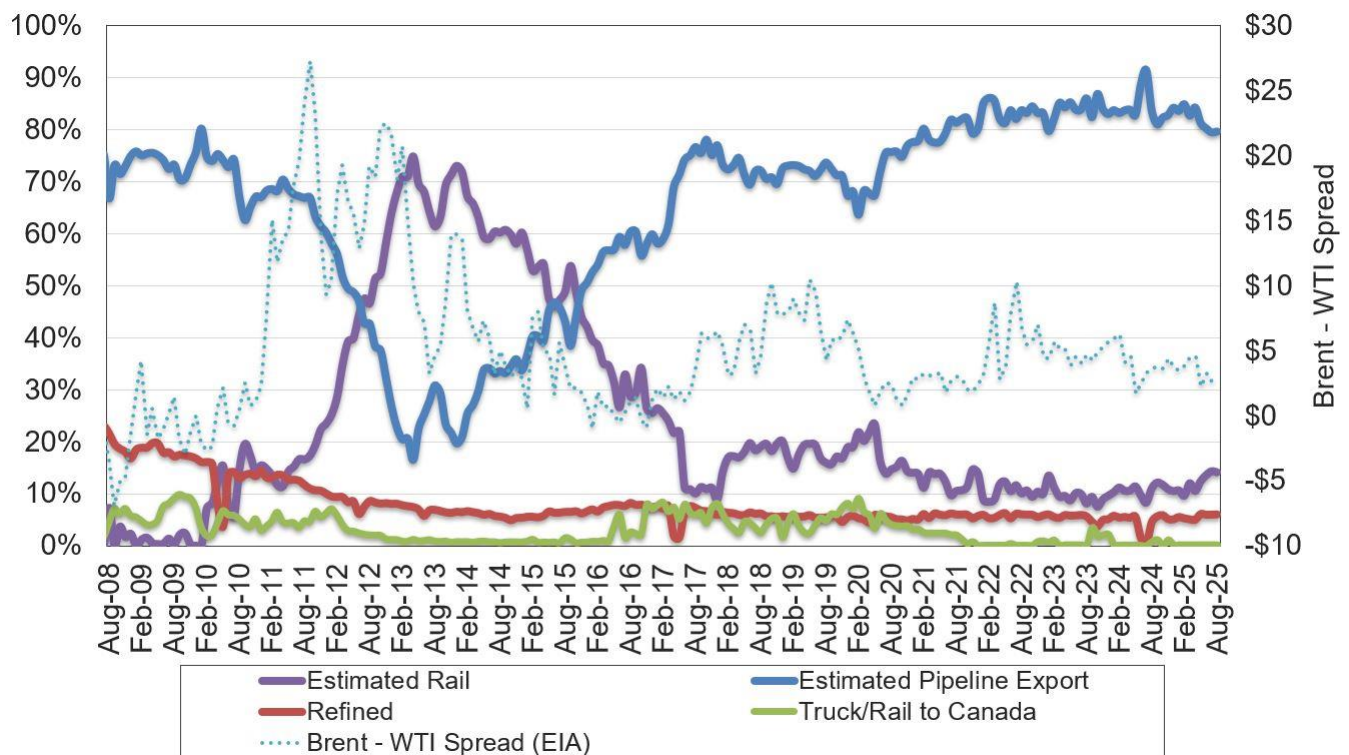
1% FLARED FROM WELL
WITH ZERO SALES

*AUG 2025 NON-CONF DATA

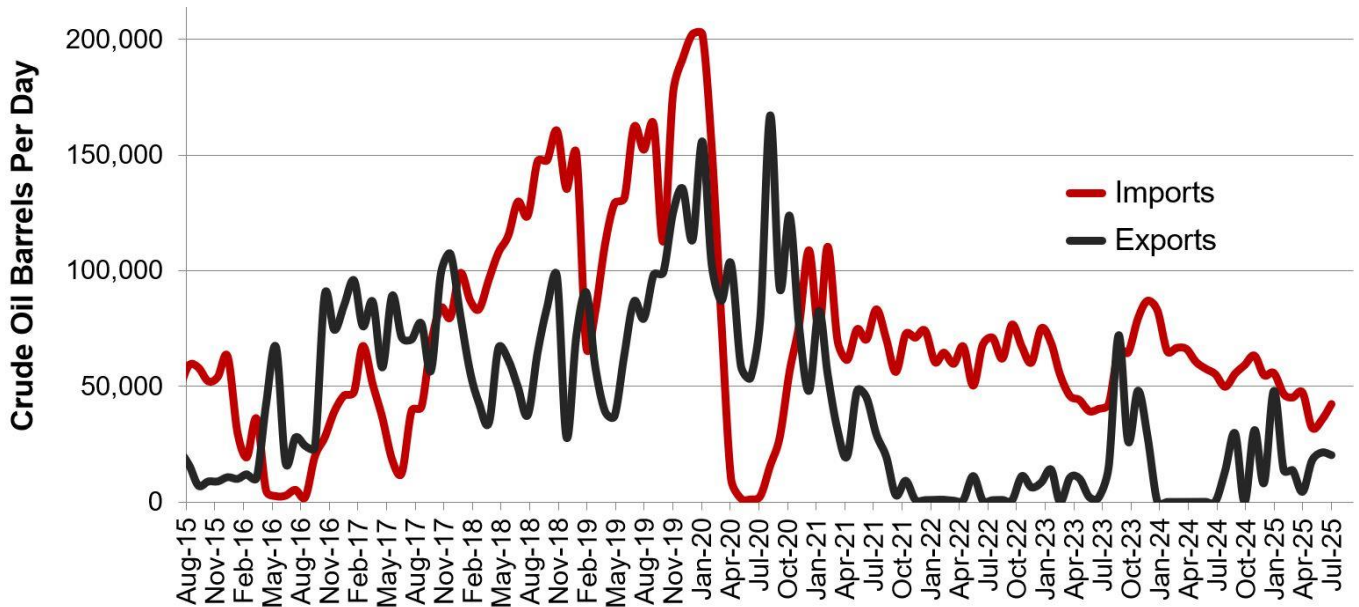
Estimated North Dakota Rail Export Volumes



Estimated Williston Basin Oil Transportation

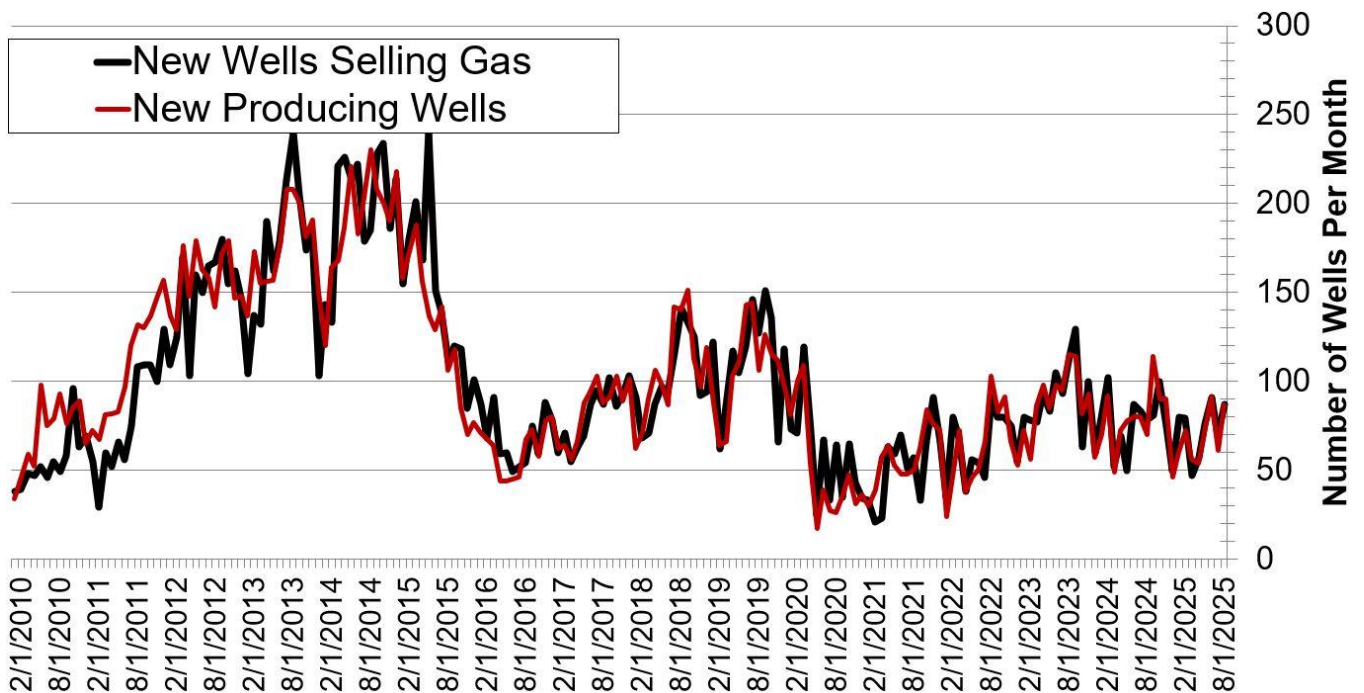


Williston Basin Truck/Rail Imports and Exports with Canada



Data for imports/exports chart is provided by the US International Trade Commission and represents traffic across US/Canada border in the Williston Basin area.

New Gas Sales Wells per Month



US Williston Basin Oil Production, BOPD

2024

MONTH	ND	EASTERN MT*	SD	TOTAL
January	1,105,208	59,471	2,312	1,166,991
February	1,256,126	66,386	2,412	1,324,924
March	1,231,474	70,731	2,590	1,304,795
April	1,243,018	72,396	2,430	1,317,844
May	1,198,803	72,655	2,349	1,273,807
June	1,186,409	71,762	2,370	1,260,541
July	1,169,457	69,534	2,329	1,241,320
August	1,176,696	75,939	2,349	1,254,984
September	1,203,157	75,373	2,326	1,280,856
October	1,180,995	78,626	2,487	1,262,108
November	1,225,297	83,212	2,265	1,310,774
December	1,191,291	76,639	2,246	1,270,176

2025

MONTH	ND	EASTERN MT*	SD	TOTAL
January	1,175,185	74,977	2,281	1,252,443
February	1,164,645	71,717	2,282	1,238,644
March	1,194,435	76,008	2,272	1,272,715
April	1,175,004	74,879	2,294	1,252,177
May	1,116,814	79,634	2,295	1,198,743
June	1,158,726	79,625	2,145	1,240,496
July	1,163,583	79,656	2,271	1,245,510
August	1,153,480			
September				
October				
November				
December				

* Eastern Montana production composed of the following Counties: Carter, Daniels, Dawson, Fallon, McCone, Powder River, Prairie, Richland, Roosevelt, Sheridan, Valley, Wibaux