



# **MONTHLY UPDATE**

## **AUGUST 2025 PRODUCTION & TRANSPORTATION**

Published: October 24, 2025

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# MONTHLY UPDATE

## AUGUST 2025 PRODUCTION & TRANSPORTATION

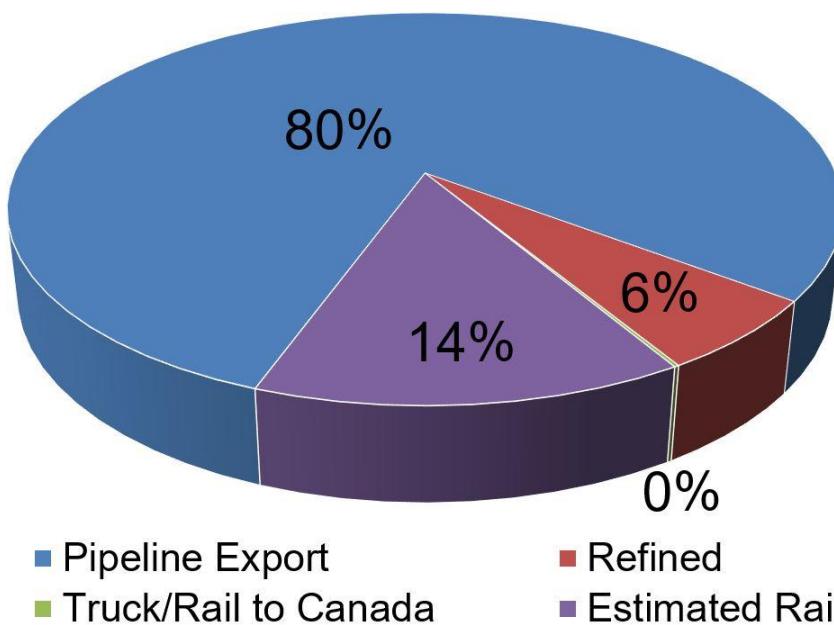
### North Dakota Oil Production

Month	Monthly Total, BBL	Average, BOPD
July 2025 - Final	36,071,068	1,163,583
Aug. 2025 - Prelim.	35,757,872	1,153,480

### North Dakota Natural Gas Production

Month	Monthly Total, MCF	Average, MCFD
July 2025 - Final	110,278,431	3,557,369
Aug. 2025 - Prelim.	110,044,671	3,549,828

### Estimated Williston Basin Oil Transportation, Aug. 2025



## CURRENT DRILLING ACTIVITY:

### NORTH DAKOTA<sup>1</sup>

35 Rigs

### EASTERN MONTANA<sup>2</sup>

2 Rigs

### SOUTH DAKOTA<sup>2</sup>

0 Rigs

### SOURCE (OCT 23, 2025):

1. ND Oil & Gas Division
2. Baker Hughes

## PRICES:

Crude (WTI): \$61.63

Crude (Brent): \$65.81

NYMEX Gas: \$3.32

### SOURCE: BLOOMBERG (OCT 23, 2025 4 PM EST)

## GAS STATS\*

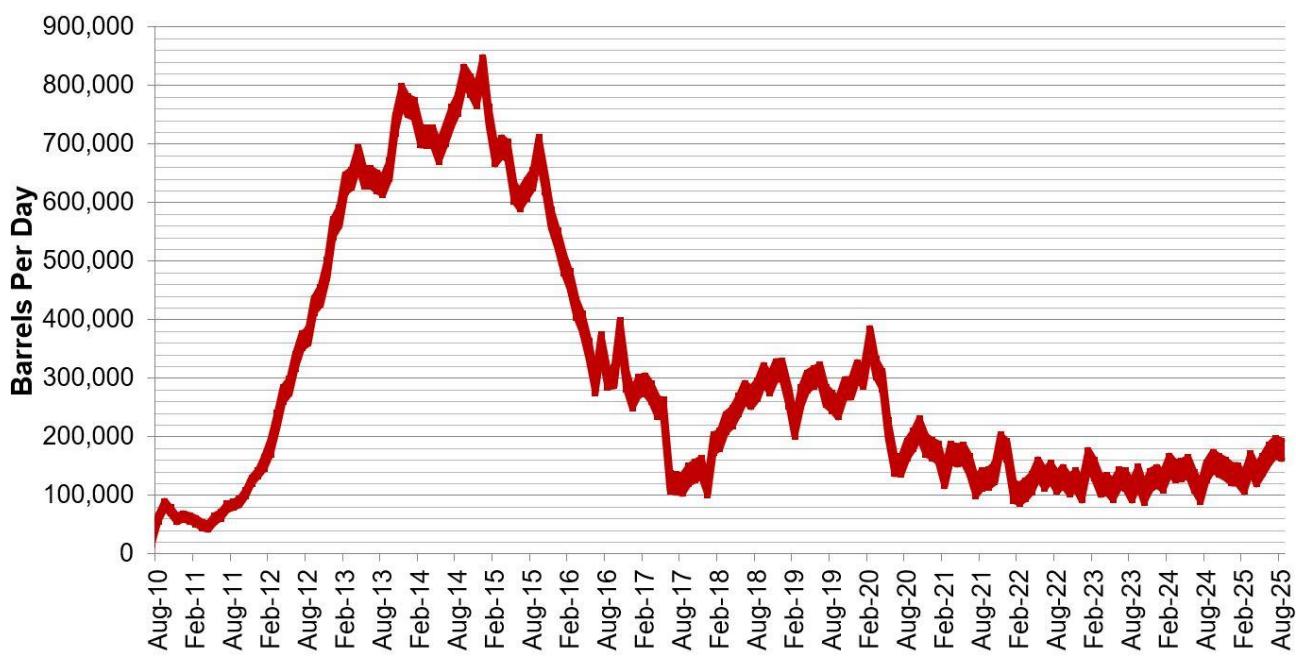
96% CAPTURED & SOLD

3% FLARED DUE TO CHALLENGES OR CONSTRAINTS ON EXISTING GATHERING SYSTEMS

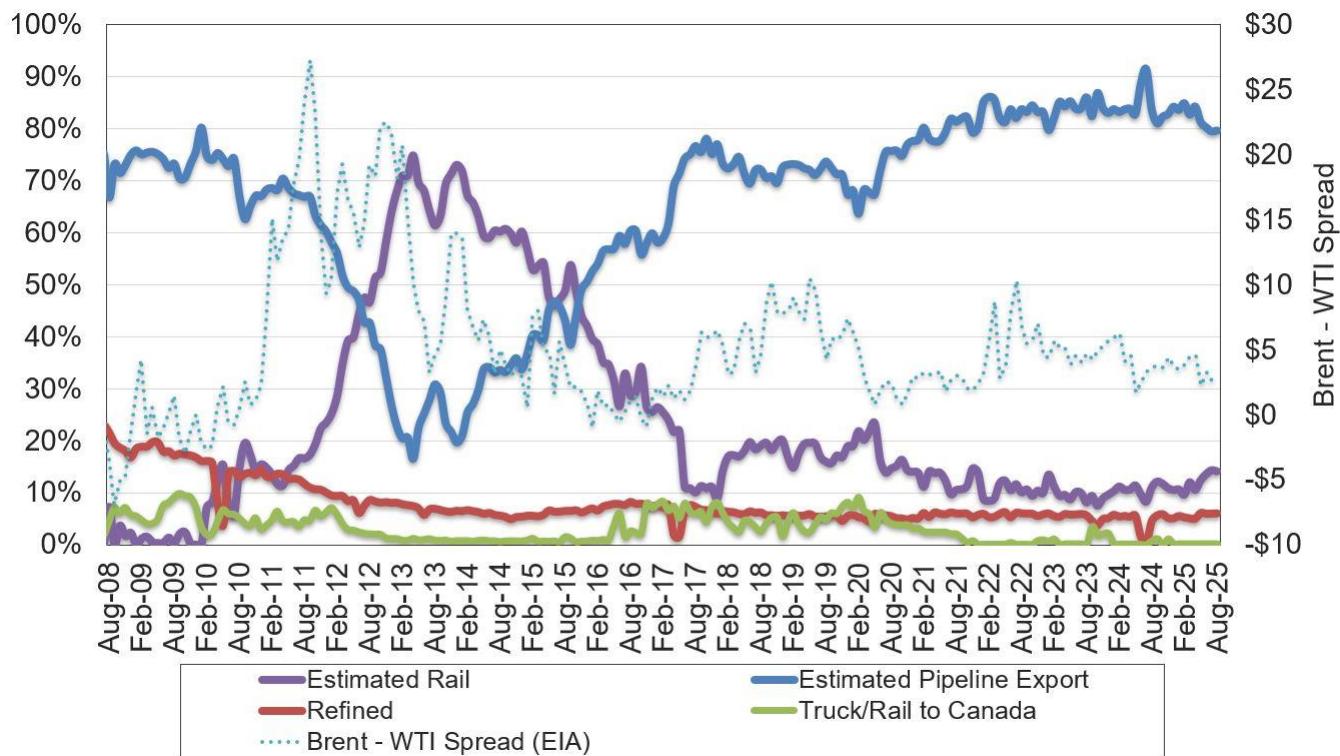
1% FLARED FROM WELL WITH ZERO SALES

\*AUG 2025 NON-CONF DATA

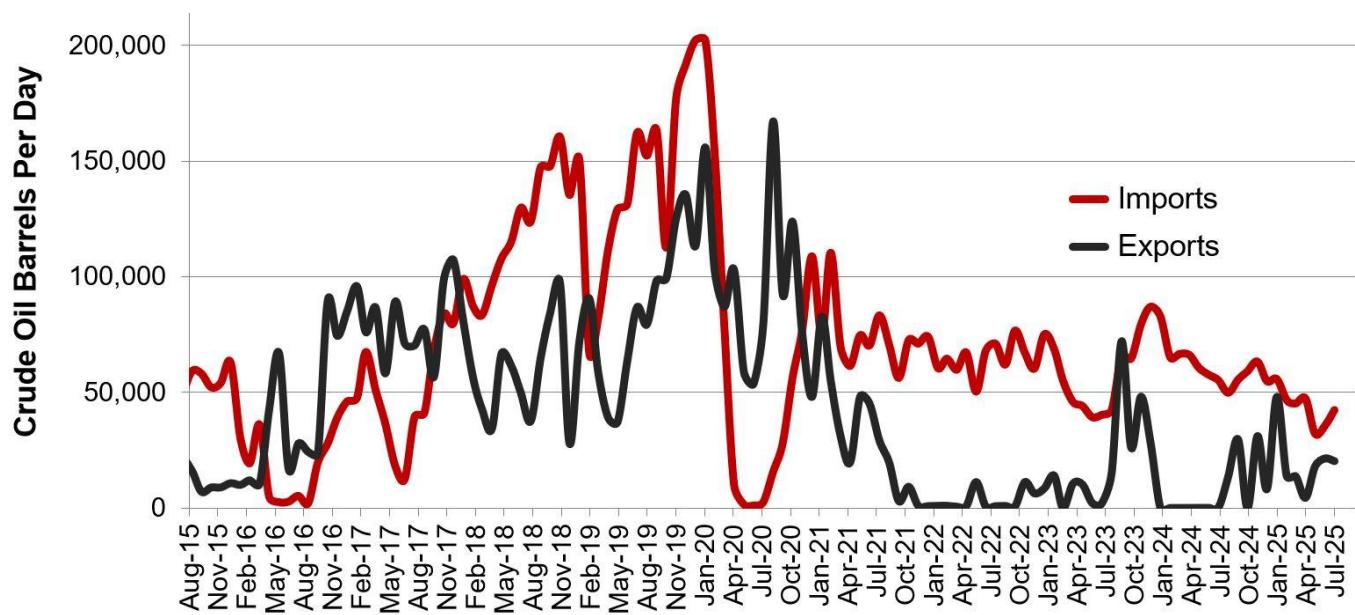
## Estimated North Dakota Rail Export Volumes



## Estimated Williston Basin Oil Transportation

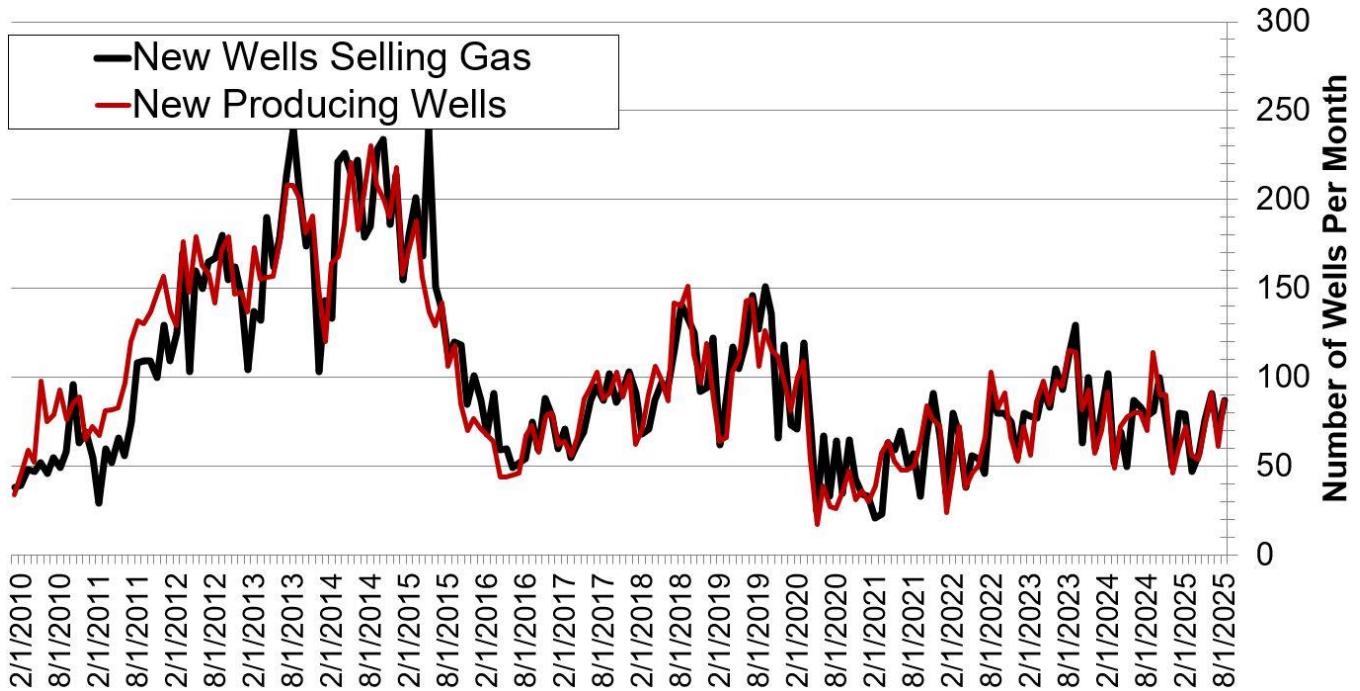


## Williston Basin Truck/Rail Imports and Exports with Canada



Data for imports/exports chart is provided by the US International Trade Commission and represents traffic across US/Canada border in the Williston Basin area.

## New Gas Sales Wells per Month



## US Williston Basin Oil Production, BOPD

### 2024

MONTH	ND	EASTERN MT*	SD	TOTAL
January	1,105,208	59,471	2,312	1,166,991
February	1,256,126	66,386	2,412	1,324,924
March	1,231,474	70,731	2,590	1,304,795
April	1,243,018	72,396	2,430	1,317,844
May	1,198,803	72,655	2,349	1,273,807
June	1,186,409	71,762	2,370	1,260,541
July	1,169,457	69,534	2,329	1,241,320
August	1,176,696	75,939	2,349	1,254,984
September	1,203,157	75,373	2,326	1,280,856
October	1,180,995	78,626	2,487	1,262,108
November	1,225,297	83,212	2,265	1,310,774
December	1,191,291	76,639	2,246	1,270,176

### 2025

MONTH	ND	EASTERN MT*	SD	TOTAL
January	1,175,185	74,977	2,281	1,252,443
February	1,164,645	71,717	2,282	1,238,644
March	1,194,435	76,008	2,272	1,272,715
April	1,175,004	74,879	2,294	1,252,177
May	1,116,814	79,634	2,295	1,198,743
June	1,158,726	79,625	2,145	1,240,496
July	1,163,583	79,656	2,271	1,245,510
August	1,153,480			
September				
October				
November				
December				

\* Eastern Montana production composed of the following Counties: Carter, Daniels, Dawson, Fallon, McCone, Powder River, Prairie, Richland, Roosevelt, Sheridan, Valley, Wibaux