



MONTHLY UPDATE

SEPTEMBER 2025 PRODUCTION & TRANSPORTATION

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Justin J. Kringstad, Director

North Dakota Pipeline Authority

Office: 701.220.6227

www.northdakotapipelines.com

MONTHLY UPDATE

SEPTEMBER 2025 PRODUCTION & TRANSPORTATION

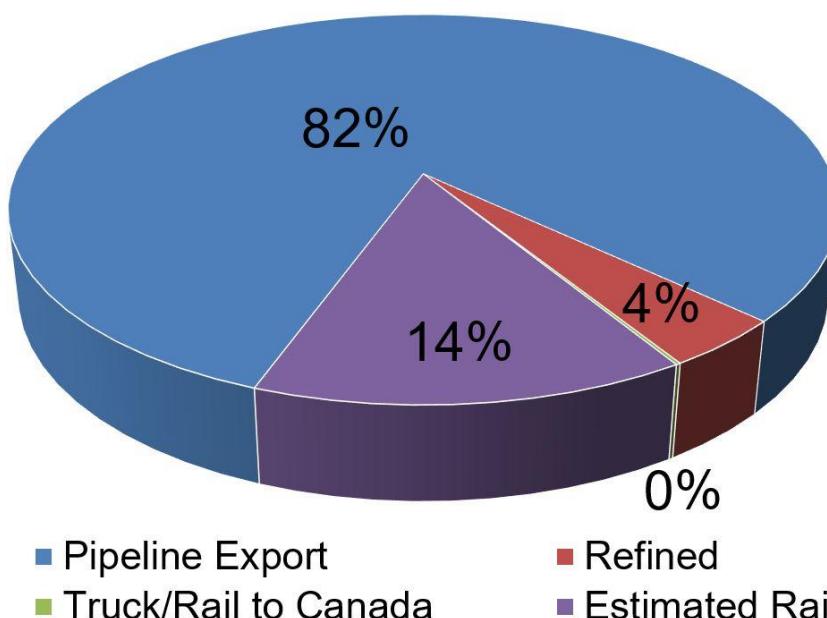
North Dakota Oil Production

| Month | Monthly Total, BBL | Average, BOPD |
|---------------------|--------------------|---------------|
| Aug. 2025 - Final | 36,297,593 | 1,170,890 |
| Sep. 2025 - Prelim. | 34,977,097 | 1,165,903 |

North Dakota Natural Gas Production

| Month | Monthly Total, MCF | Average, MCFD |
|---------------------|--------------------|---------------|
| Aug. 2025 - Final | 109,554,292 | 3,534,009 |
| Sep. 2025 - Prelim. | 107,368,922 | 3,578,964 |

Estimated Williston Basin Oil Transportation, Sep. 2025



CURRENT DRILLING ACTIVITY:

NORTH DAKOTA¹

28 Rigs

EASTERN MONTANA²

1 Rigs

SOUTH DAKOTA²

0 Rigs

SOURCE (NOV 20, 2025):

1. ND Oil & Gas Division
2. Baker Hughes

PRICES:

Crude (WTI): \$59.14

Crude (Brent): \$63.31

NYMEX Gas: \$4.48

SOURCE: BLOOMBERG (NOV 20, 2025 3PM EST)

GAS STATS*

95% CAPTURED & SOLD

4% FLARED DUE TO CHALLENGES OR CONSTRAINTS ON EXISTING GATHERING SYSTEMS

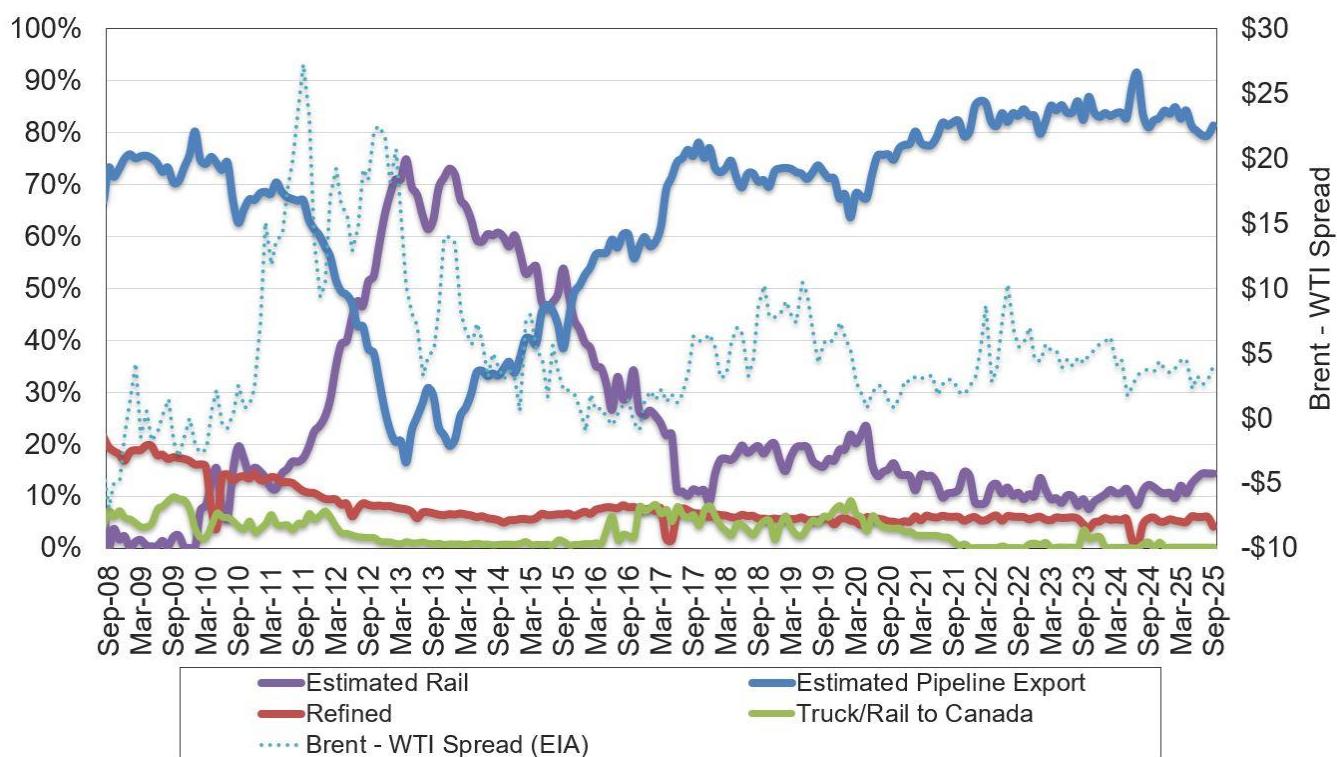
1% FLARED FROM WELL WITH ZERO SALES

*SEP 2025 NON-CONF DATA

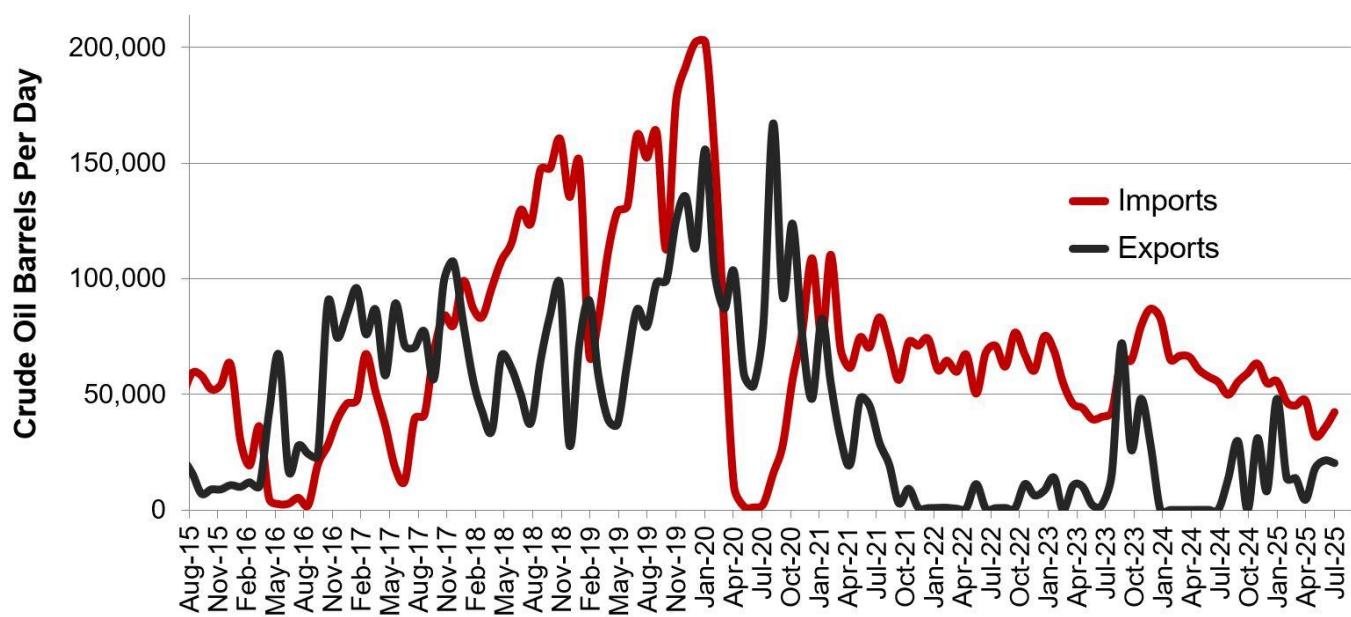
Estimated North Dakota Rail Export Volumes



Estimated Williston Basin Oil Transportation

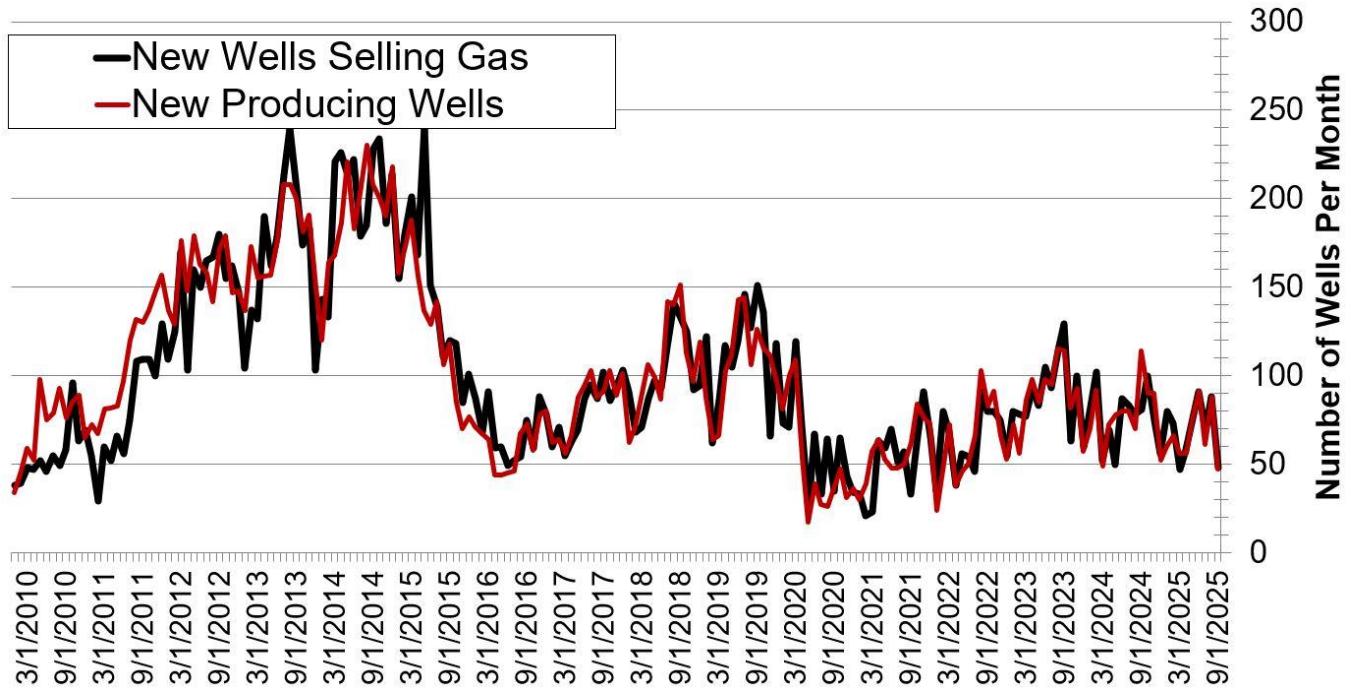


Williston Basin Truck/Rail Imports and Exports with Canada



Data for imports/exports chart is provided by the US International Trade Commission and represents traffic across US/Canada border in the Williston Basin area.

New Gas Sales Wells per Month



US Williston Basin Oil Production, BOPD

2024

| MONTH | ND | EASTERN MT* | SD | TOTAL |
|-----------|-----------|----------------|-------|-----------|
| January | 1,105,208 | 59,471 | 2,312 | 1,166,991 |
| February | 1,256,126 | 66,386 | 2,412 | 1,324,924 |
| March | 1,231,474 | 70,731 | 2,590 | 1,304,795 |
| April | 1,243,018 | 72,396 | 2,430 | 1,317,844 |
| May | 1,198,803 | 72,655 | 2,349 | 1,273,807 |
| June | 1,186,409 | 71,762 | 2,370 | 1,260,541 |
| July | 1,169,457 | 69,534 | 2,329 | 1,241,320 |
| August | 1,176,696 | 75,939 | 2,349 | 1,254,984 |
| September | 1,203,157 | 75,373 | 2,326 | 1,280,856 |
| October | 1,180,995 | 78,626 | 2,487 | 1,262,108 |
| November | 1,225,297 | 83,212 | 2,265 | 1,310,774 |
| December | 1,191,291 | 76,639 | 2,246 | 1,270,176 |

2025

| MONTH | ND | EASTERN MT* | SD | TOTAL |
|-----------|-----------|----------------|-------|-----------|
| January | 1,175,483 | 74,977 | 2,281 | 1,252,741 |
| February | 1,164,904 | 71,717 | 2,282 | 1,238,903 |
| March | 1,194,699 | 76,008 | 2,272 | 1,272,979 |
| April | 1,175,671 | 74,879 | 2,294 | 1,252,844 |
| May | 1,126,252 | 79,632 | 2,295 | 1,208,179 |
| June | 1,171,907 | 79,638 | 2,145 | 1,253,690 |
| July | 1,181,133 | 80,186 | 2,271 | 1,263,590 |
| August | 1,170,890 | 75,751 | 2,218 | 1,248,859 |
| September | 1,165,903 | | | |
| October | | | | |
| November | | | | |
| December | | | | |

* Eastern Montana production composed of the following Counties: Carter, Daniels, Dawson, Fallon, McCone, Powder River, Prairie, Richland, Roosevelt, Sheridan, Valley, Wibaux