



MONTHLY UPDATE

OCTOBER 2025 PRODUCTION & TRANSPORTATION

Published: December 19, 2025

Justin J. Kringstad, Director

North Dakota Pipeline Authority

Office: 701.220.6227

www.northdakotapipelines.com

MONTHLY UPDATE

OCTOBER 2025 PRODUCTION & TRANSPORTATION

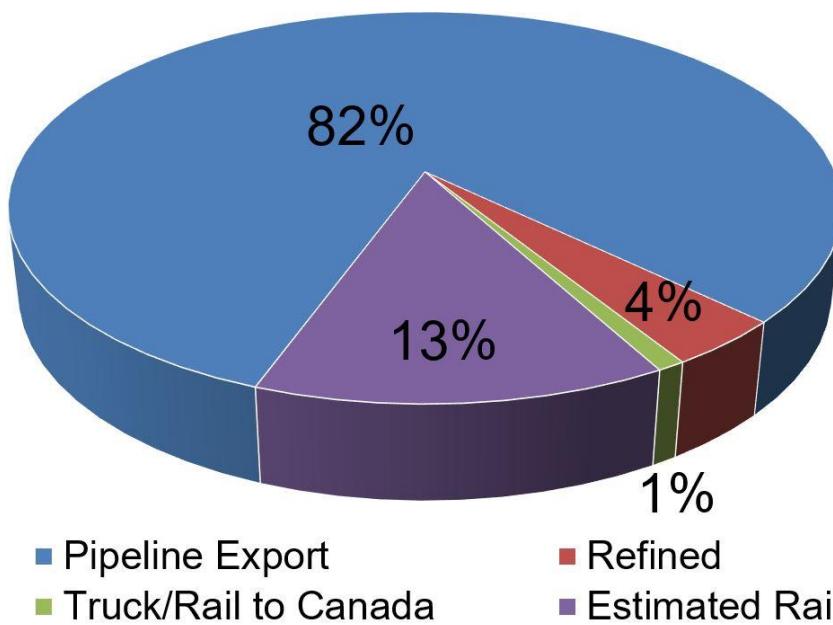
North Dakota Oil Production

Month	Monthly Total, BBL	Average, BOPD
Sep. 2025 - Final	35,029,685	1,167,656
Oct. 2025 - Prelim.	36,212,315	1,168,139

North Dakota Natural Gas Production

Month	Monthly Total, MCF	Average, MCFD
Sep. 2025 - Final	107,429,370	3,580,979
Oct. 2025 - Prelim.	110,058,728	3,550,282

Estimated Williston Basin Oil Transportation, Oct. 2025



CURRENT DRILLING ACTIVITY:

NORTH DAKOTA¹

31 Rigs

EASTERN MONTANA²

2 Rigs

SOUTH DAKOTA²

0 Rigs

SOURCE (DEC 18, 2025):

1. ND Oil & Gas Division
2. Baker Hughes

PRICES:

Crude (WTI): \$56.01

Crude (Brent): \$59.69

NYMEX Gas: \$3.89

SOURCE: BLOOMBERG (DEC 18, 2025 4PM EST)

GAS STATS*

95% CAPTURED & SOLD

4% FLARED DUE TO CHALLENGES OR CONSTRAINTS ON EXISTING GATHERING SYSTEMS

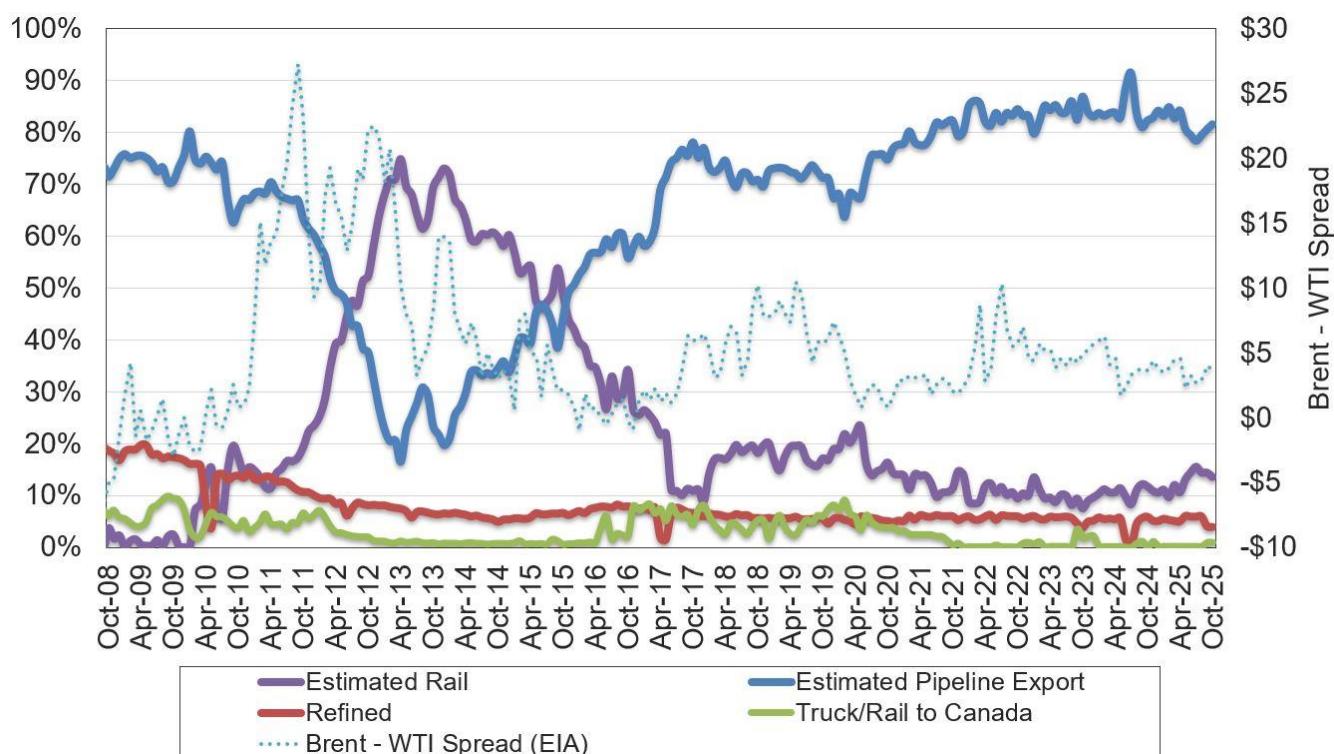
1% FLARED FROM WELL WITH ZERO SALES

*OCT 2025 NON-CONF DATA

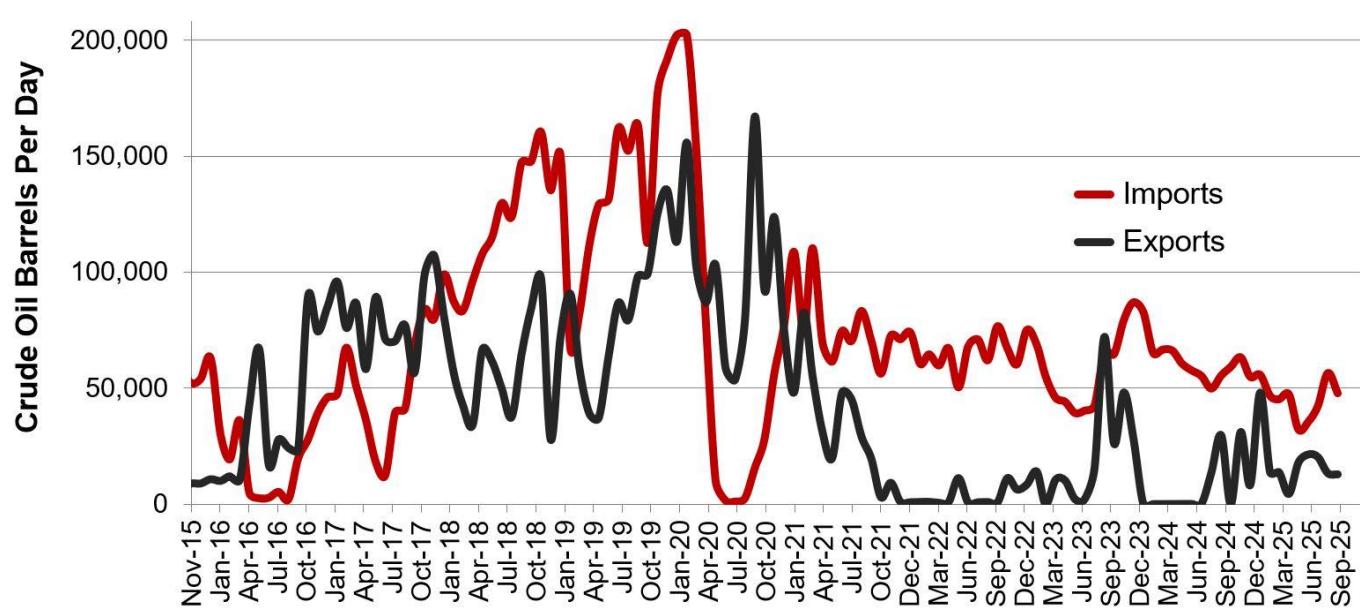
Estimated North Dakota Rail Export Volumes



Estimated Williston Basin Oil Transportation

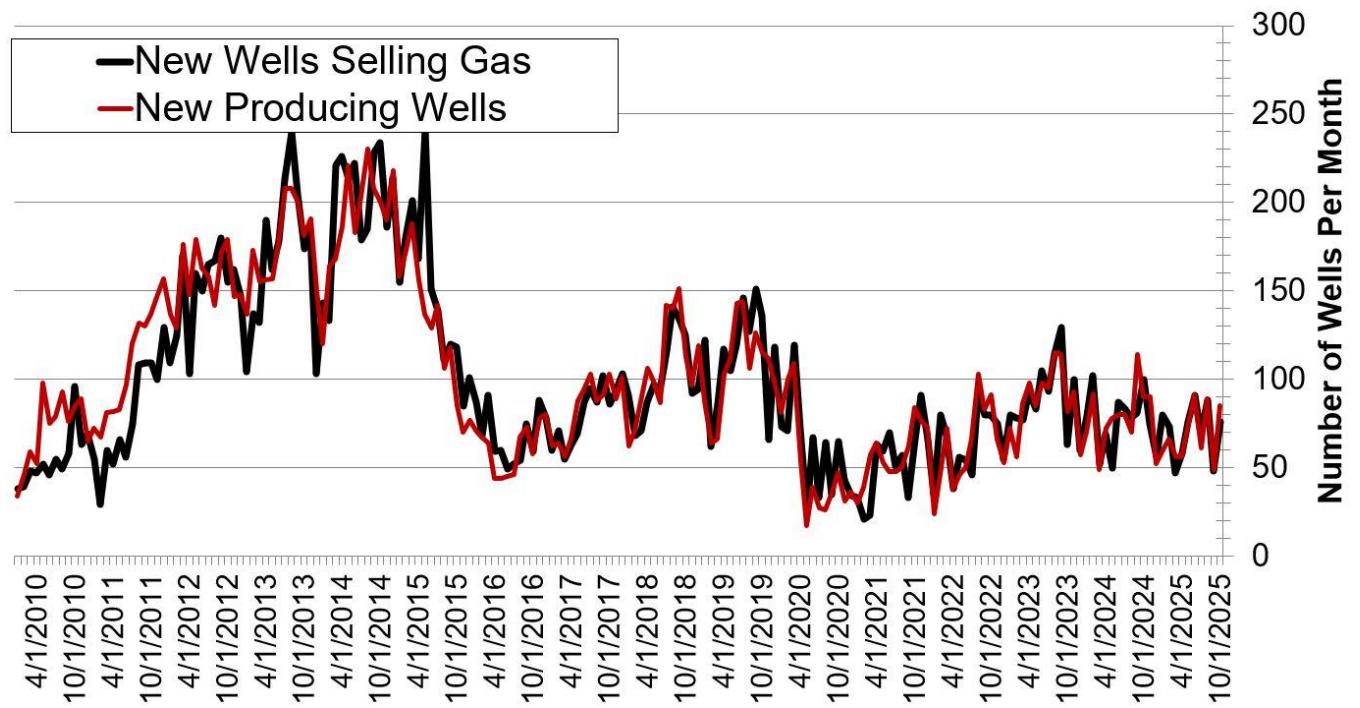


Williston Basin Imports and Exports with Canada



Data for imports/exports chart is provided by the US International Trade Commission and represents transport across US/Canada border in the Williston Basin area.

New Gas Sales Wells per Month



US Williston Basin Oil Production, BOPD

2024

MONTH	ND	EASTERN MT*	SD	TOTAL
January	1,105,208	59,471	2,312	1,166,991
February	1,256,126	66,386	2,412	1,324,924
March	1,231,474	70,731	2,590	1,304,795
April	1,243,018	72,396	2,430	1,317,844
May	1,198,803	72,566	2,349	1,273,718
June	1,186,409	71,842	2,370	1,260,621
July	1,169,457	69,612	2,329	1,241,398
August	1,176,696	76,083	2,349	1,255,128
September	1,203,157	75,462	2,326	1,280,945
October	1,180,995	78,716	2,487	1,262,198
November	1,225,297	83,304	2,265	1,310,866
December	1,191,291	76,711	2,246	1,270,248

2025

MONTH	ND	EASTERN MT*	SD	TOTAL
January	1,182,099	75,046	2,281	1,259,426
February	1,164,904	71,717	2,282	1,238,903
March	1,194,699	76,008	2,272	1,272,979
April	1,175,671	74,886	2,294	1,252,851
May	1,126,252	79,633	2,295	1,208,180
June	1,171,906	79,689	2,145	1,253,740
July	1,181,133	80,405	2,271	1,263,809
August	1,170,901	76,362	2,218	1,249,481
September	1,167,656	78,928	2,253	1,248,837
October	1,168,139	80,313		
November				
December				

* Eastern Montana production composed of the following Counties: Carter, Daniels, Dawson, Fallon, McCone, Powder River, Prairie, Richland, Roosevelt, Sheridan, Valley, Wibaux