



# **MONTHLY UPDATE**

## **NOVEMBER 2025 PRODUCTION & TRANSPORTATION**

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Justin J. Kringstad, Director

North Dakota Pipeline Authority

Office: 701.220.6227

[www.northdakotapipelines.com](http://www.northdakotapipelines.com)

# MONTHLY UPDATE

## NOVEMBER 2025 PRODUCTION & TRANSPORTATION

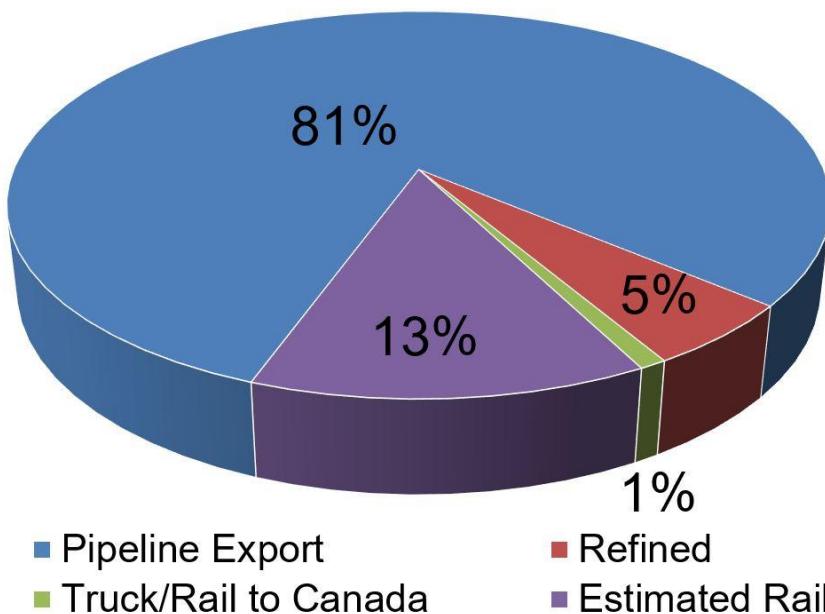
### North Dakota Oil Production

Month	Monthly Total, BBL	Average, BOPD
Oct. 2025 - Final	36,475,361	1,176,625
Nov. 2025 - Prelim.	35,673,119	1,189,104

### North Dakota Natural Gas Production

Month	Monthly Total, MCF	Average, MCFD
Oct. 2025 - Final	110,354,848	3,559,834
Nov. 2025 - Prelim.	106,115,355	3,537,179

### Estimated Williston Basin Oil Transportation, Nov. 2025



## CURRENT DRILLING ACTIVITY:

### NORTH DAKOTA<sup>1</sup>

28 Rigs

### EASTERN MONTANA<sup>2</sup>

2 Rigs

### SOUTH DAKOTA<sup>2</sup>

0 Rigs

### SOURCE (JAN 22, 2026):

1. ND Oil & Gas Division
2. Baker Hughes

## PRICES:

Crude (WTI): \$59.36

Crude (Brent): \$64.40

NYMEX Gas: \$5.05

SOURCE: BLOOMBERG (JAN 22, 2026 4PM EST)

## GAS STATS\*

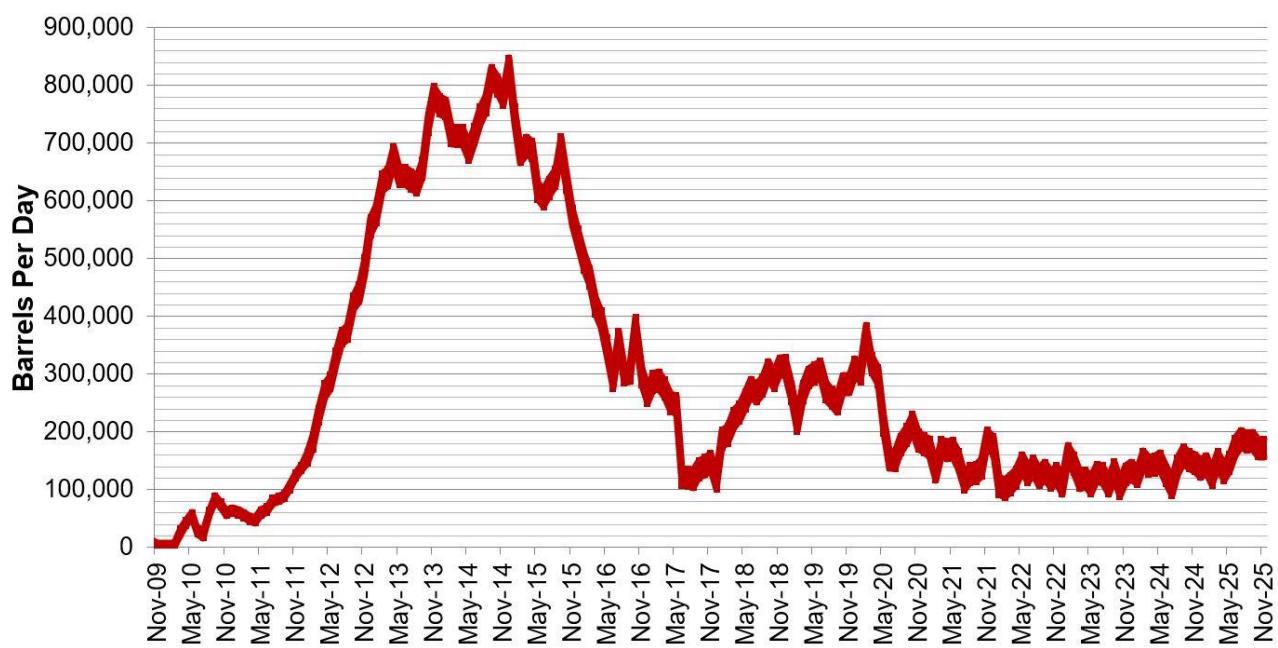
96% CAPTURED & SOLD

3% FLARED DUE TO CHALLENGES OR CONSTRAINTS ON EXISTING GATHERING SYSTEMS

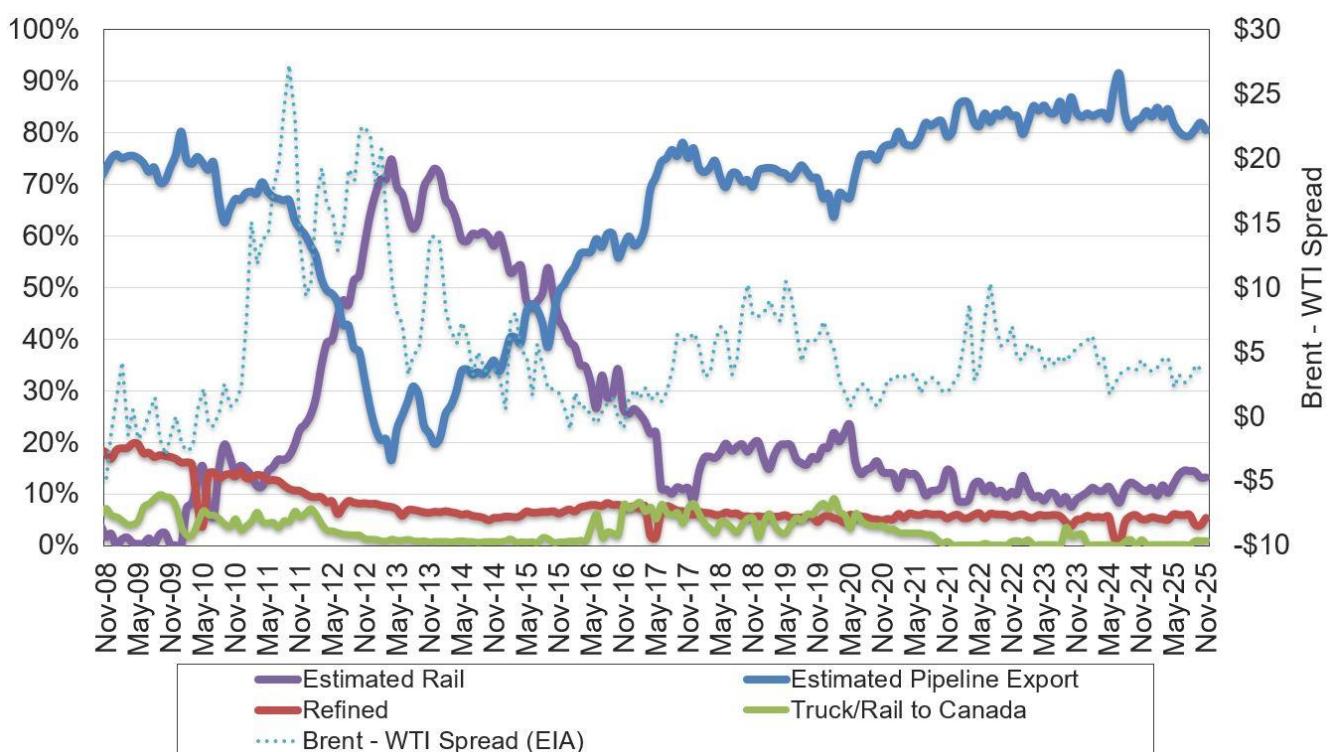
1% FLARED FROM WELL WITH ZERO SALES

\*NOV 2025 NON-CONF DATA

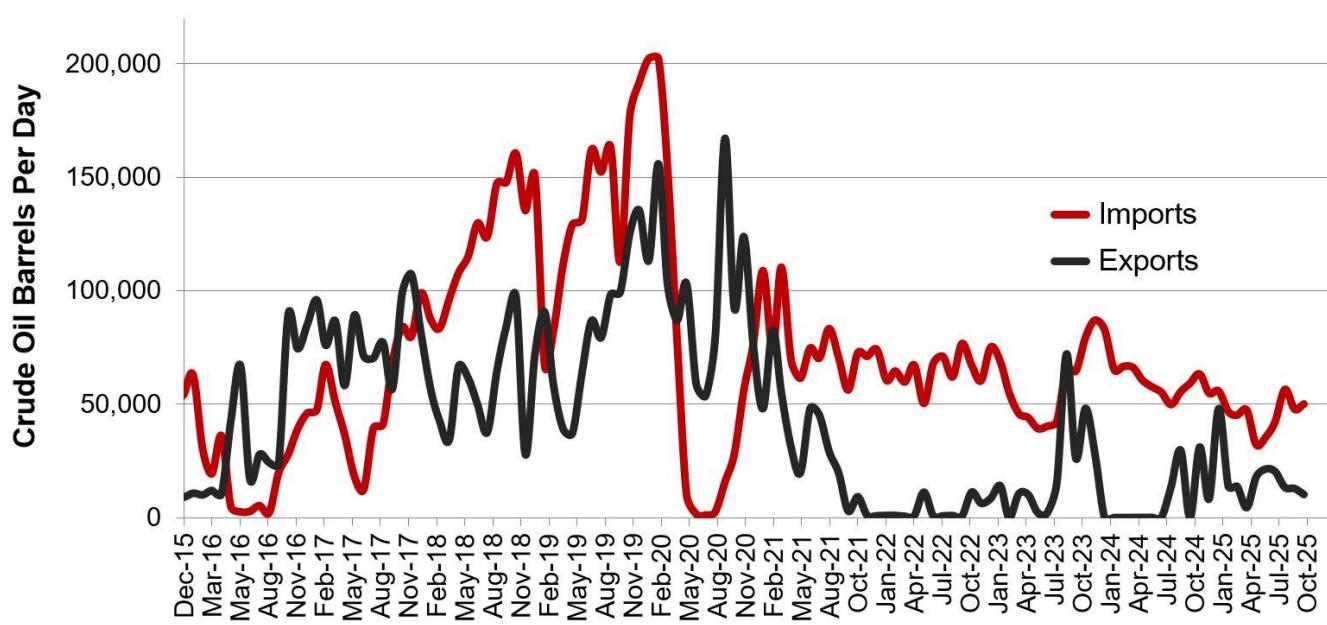
## Estimated North Dakota Rail Export Volumes



## Estimated Williston Basin Oil Transportation

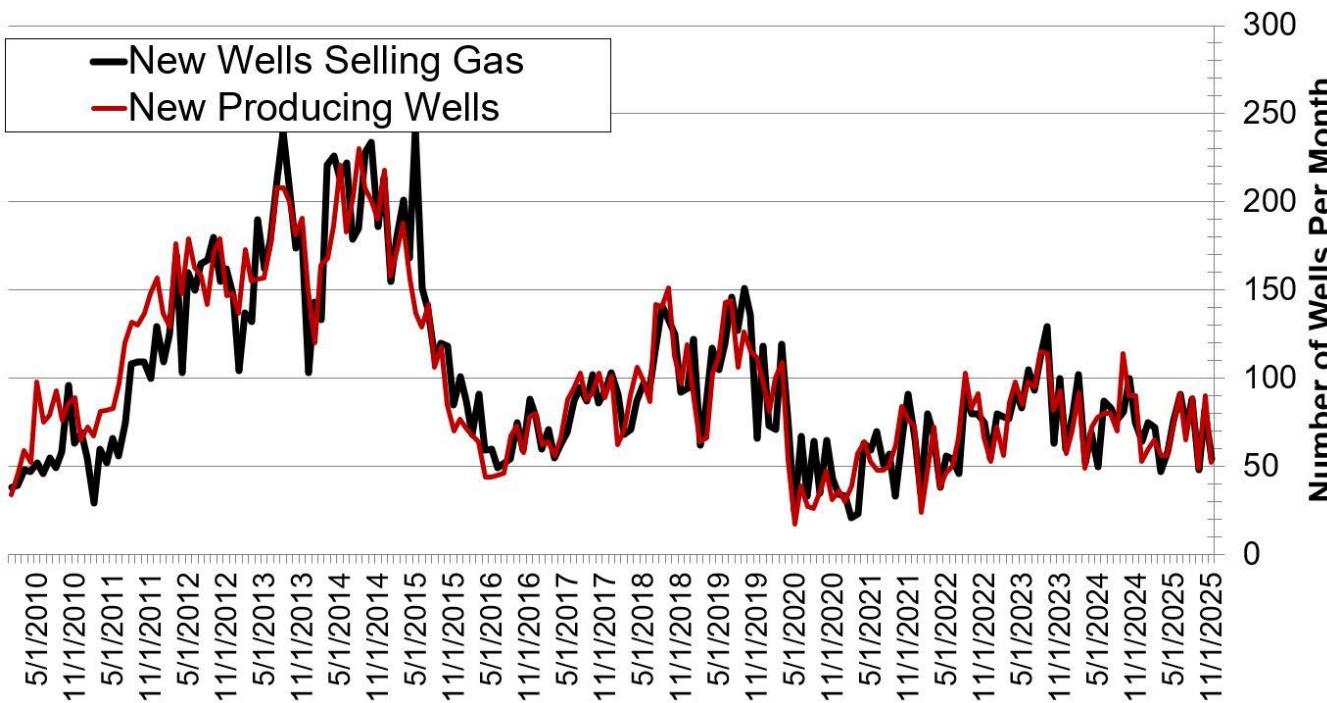


## Williston Basin Imports and Exports with Canada



Data for imports/exports chart is provided by the US International Trade Commission and represents transport across US/Canada border in the Williston Basin area.

## New Gas Sales Wells per Month



## **US Williston Basin Oil Production, BOPD**

### **2024**

<b>MONTH</b>	<b>ND</b>	<b>EASTERN MT*</b>	<b>SD</b>	<b>TOTAL</b>
<b>January</b>	1,105,208	59,471	2,312	1,166,991
<b>February</b>	1,256,126	66,386	2,412	1,324,924
<b>March</b>	1,231,474	70,731	2,590	1,304,795
<b>April</b>	1,243,018	72,396	2,430	1,317,844
<b>May</b>	1,198,803	72,566	2,349	1,273,718
<b>June</b>	1,186,409	71,842	2,370	1,260,621
<b>July</b>	1,169,457	69,612	2,329	1,241,398
<b>August</b>	1,176,696	76,083	2,349	1,255,128
<b>September</b>	1,203,157	75,462	2,326	1,280,945
<b>October</b>	1,180,995	78,716	2,487	1,262,198
<b>November</b>	1,225,297	83,304	2,265	1,310,866
<b>December</b>	1,191,291	76,711	2,246	1,270,248

### **2025**

<b>MONTH</b>	<b>ND</b>	<b>EASTERN MT*</b>	<b>SD</b>	<b>TOTAL</b>
<b>January</b>	1,183,056	75,046	2,281	1,260,383
<b>February</b>	1,165,203	71,714	2,282	1,239,199
<b>March</b>	1,195,005	76,008	2,272	1,273,285
<b>April</b>	1,175,903	74,892	2,294	1,253,089
<b>May</b>	1,126,490	79,642	2,295	1,208,427
<b>June</b>	1,172,138	79,694	2,145	1,253,977
<b>July</b>	1,183,466	80,465	2,271	1,266,202
<b>August</b>	1,170,948	76,515	2,218	1,249,681
<b>September</b>	1,170,564	80,690	2,253	1,253,507
<b>October</b>	1,176,625	83,756	2,221	1,262,602
<b>November</b>	1,189,104	76,446		
<b>December</b>				

*\* Eastern Montana production composed of the following Counties: Carter, Daniels, Dawson, Fallon, McCone, Powder River, Prairie, Richland, Roosevelt, Sheridan, Valley, Wibaux*