



MONTHLY UPDATE

NOVEMBER 2025 PRODUCTION & TRANSPORTATION

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MONTHLY UPDATE

NOVEMBER 2025 PRODUCTION & TRANSPORTATION

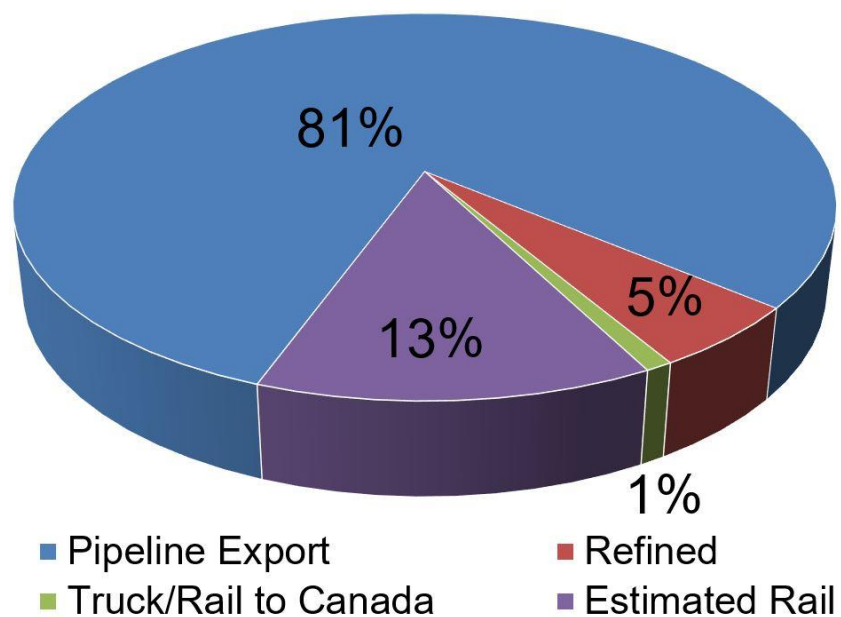
North Dakota Oil Production

Month	Monthly Total, BBL	Average, BOPD
Oct. 2025 - Final	36,475,361	1,176,625
Nov. 2025 - Prelim.	35,673,119	1,189,104

North Dakota Natural Gas Production

Month	Monthly Total, MCF	Average, MCFD
Oct. 2025 - Final	110,354,848	3,559,834
Nov. 2025 - Prelim.	106,115,355	3,537,179

Estimated Williston Basin Oil Transportation, Nov. 2025



CURRENT DRILLING ACTIVITY:

NORTH DAKOTA¹

28 Rigs

EASTERN MONTANA²

2 Rigs

SOUTH DAKOTA²

0 Rigs

SOURCE (JAN 22, 2026):

1. ND Oil & Gas Division
2. Baker Hughes

PRICES:

Crude (WTI): \$59.36

Crude (Brent): \$64.40

NYMEX Gas: \$5.05

SOURCE: BLOOMBERG
(JAN 22, 2026 4PM EST)

GAS STATS*

96% CAPTURED & SOLD

3% FLARED DUE TO
CHALLENGES OR
CONSTRAINTS ON EXISTING
GATHERING SYSTEMS

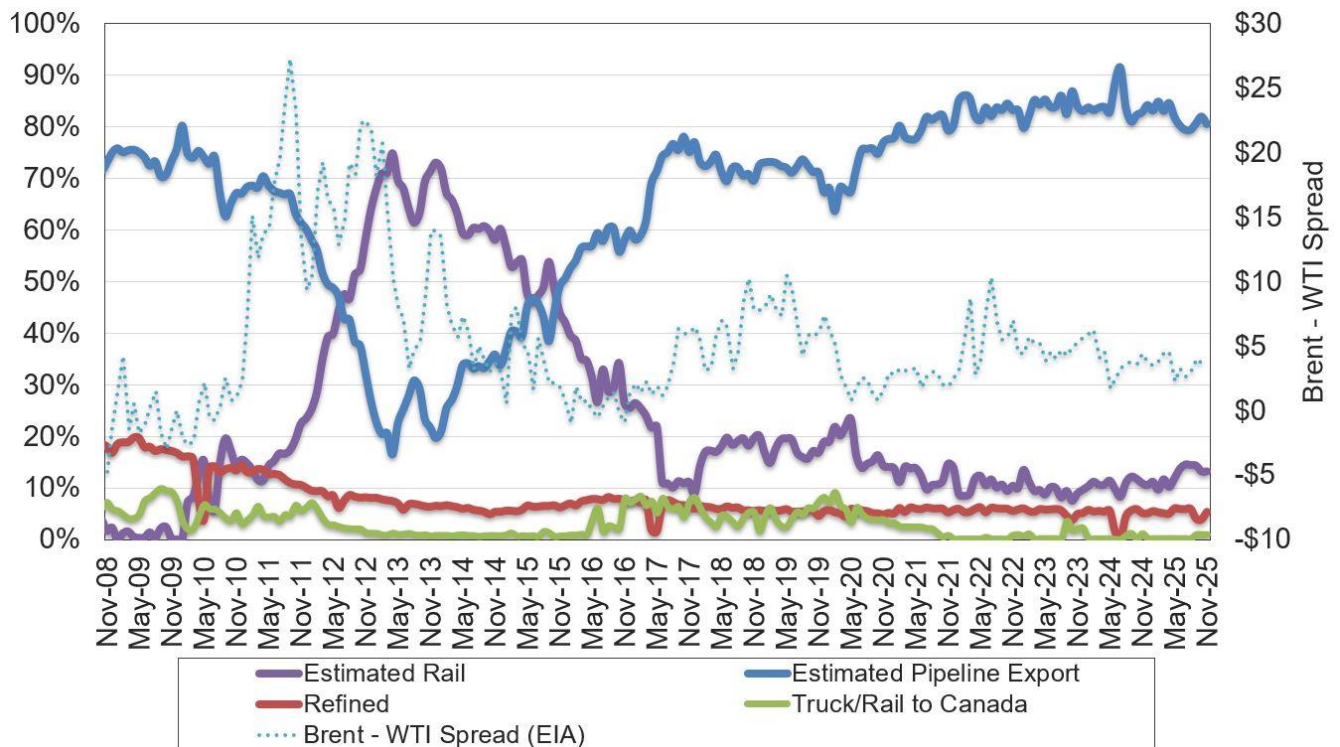
1% FLARED FROM WELL
WITH ZERO SALES

*NOV 2025 NON-CONF DATA

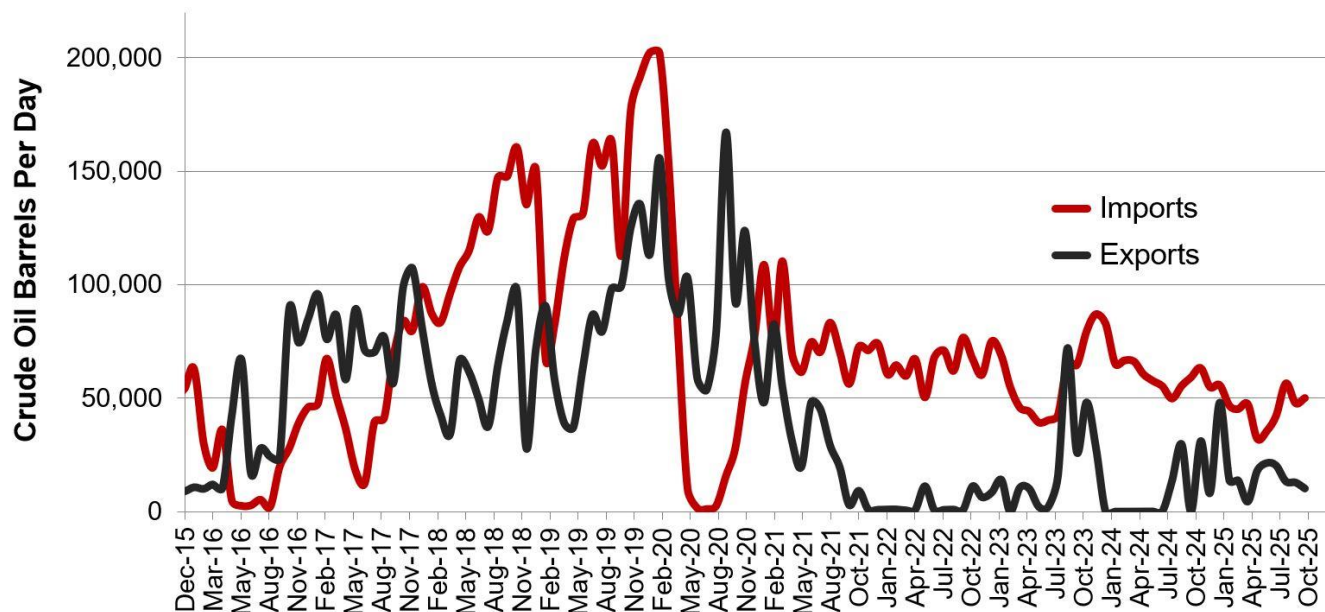
Estimated North Dakota Rail Export Volumes



Estimated Williston Basin Oil Transportation

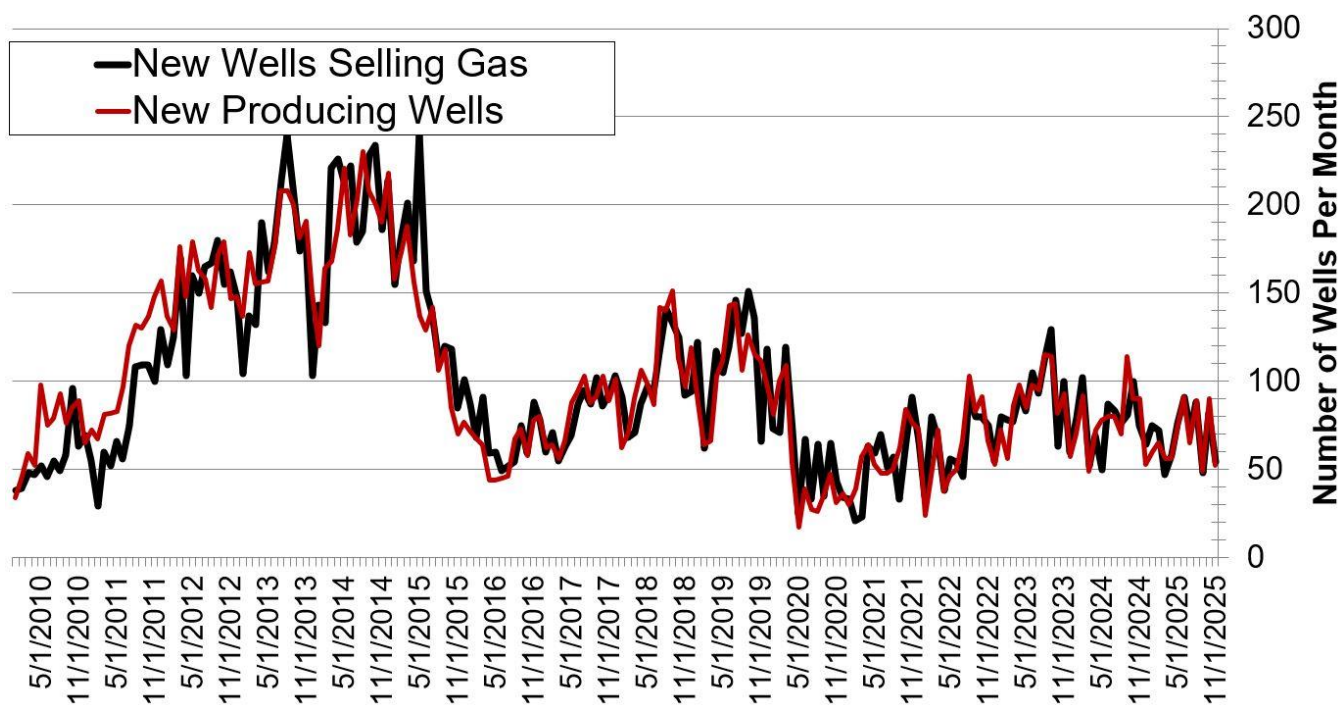


Williston Basin Imports and Exports with Canada



Data for imports/exports chart is provided by the US International Trade Commission and represents transport across US/Canada border in the Williston Basin area.

New Gas Sales Wells per Month



US Williston Basin Oil Production, BOPD

2024

MONTH	ND	EASTERN MT*	SD	TOTAL
January	1,105,208	59,471	2,312	1,166,991
February	1,256,126	66,386	2,412	1,324,924
March	1,231,474	70,731	2,590	1,304,795
April	1,243,018	72,396	2,430	1,317,844
May	1,198,803	72,566	2,349	1,273,718
June	1,186,409	71,842	2,370	1,260,621
July	1,169,457	69,612	2,329	1,241,398
August	1,176,696	76,083	2,349	1,255,128
September	1,203,157	75,462	2,326	1,280,945
October	1,180,995	78,716	2,487	1,262,198
November	1,225,297	83,304	2,265	1,310,866
December	1,191,291	76,711	2,246	1,270,248

2025

MONTH	ND	EASTERN MT*	SD	TOTAL
January	1,183,056	75,046	2,281	1,260,383
February	1,165,203	71,714	2,282	1,239,199
March	1,195,005	76,008	2,272	1,273,285
April	1,175,903	74,892	2,294	1,253,089
May	1,126,490	79,642	2,295	1,208,427
June	1,172,138	79,694	2,145	1,253,977
July	1,183,466	80,465	2,271	1,266,202
August	1,170,948	76,515	2,218	1,249,681
September	1,170,564	80,690	2,253	1,253,507
October	1,176,625	83,756	2,221	1,262,602
November	1,189,104	76,446		
December				

* Eastern Montana production composed of the following Counties: Carter, Daniels, Dawson, Fallon, McCone, Powder River, Prairie, Richland, Roosevelt, Sheridan, Valley, Wibaux