



# **MONTHLY UPDATE**

## **DECEMBER 2025 PRODUCTION & TRANSPORTATION**

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# MONTHLY UPDATE

## DECEMBER 2025 PRODUCTION & TRANSPORTATION

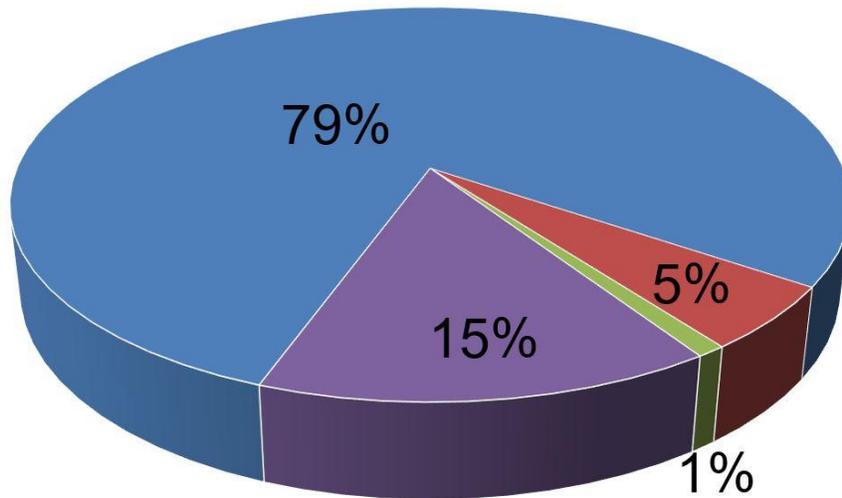
### North Dakota Oil Production

Month	Monthly Total, BBL	Average, BOPD
Nov. 2025 - Final	35,944,282	1,198,143
Dec. 2025 - Prelim.	34,771,242	1,121,653

### North Dakota Natural Gas Production

Month	Monthly Total, MCF	Average, MCFD
Nov. 2025 - Final	106,378,742	3,545,958
Dec. 2025 - Prelim.	103,517,778	3,339,283

*Estimated Williston Basin Oil Transportation, Dec. 2025*



- Pipeline Export
- Estimated Rail
- Truck/Rail to Canada
- Refined

## CURRENT DRILLING ACTIVITY:

### NORTH DAKOTA<sup>1</sup>

23 Rigs

### EASTERN MONTANA<sup>2</sup>

2 Rigs

### SOUTH DAKOTA<sup>2</sup>

0 Rigs

### SOURCE (FEB 23, 2026):

1. ND Oil & Gas Division
2. Baker Hughes

## PRICES:

Crude (WTI): \$66.62

Crude (Brent): \$71.84

NYMEX Gas: \$3.03

SOURCE: BLOOMBERG  
(FEB 23, 2026 11:30A EST)

## GAS STATS\*

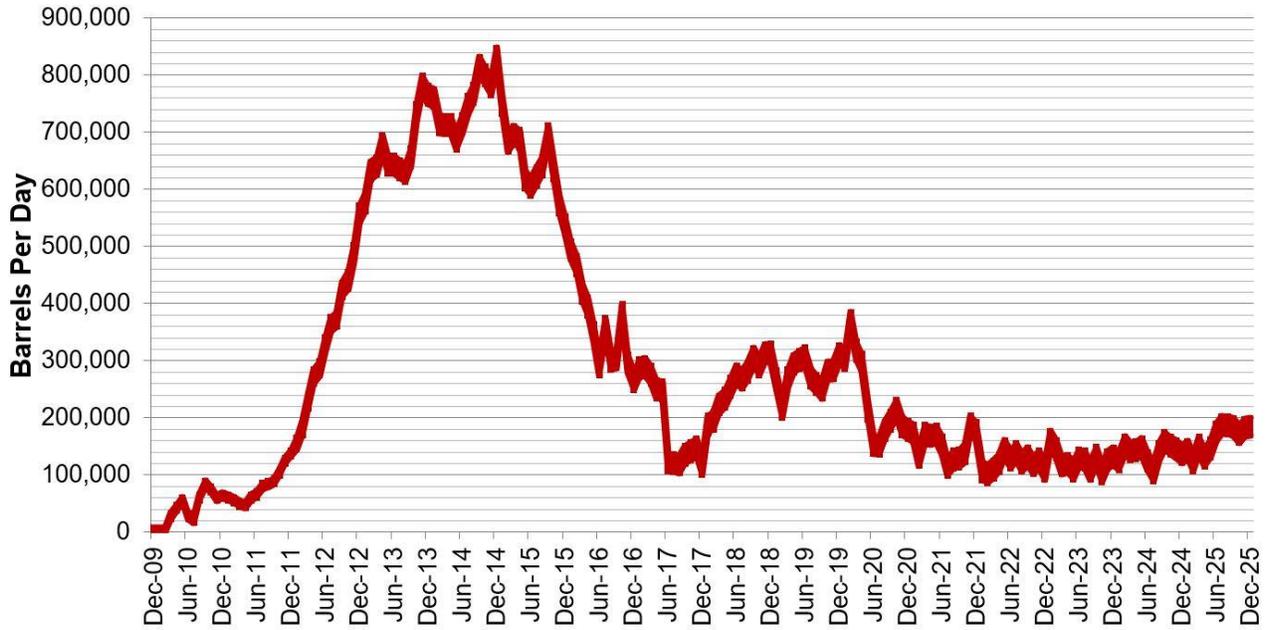
96% CAPTURED & SOLD

3% FLARED DUE TO  
CHALLENGES OR  
CONSTRAINTS ON EXISTING  
GATHERING SYSTEMS

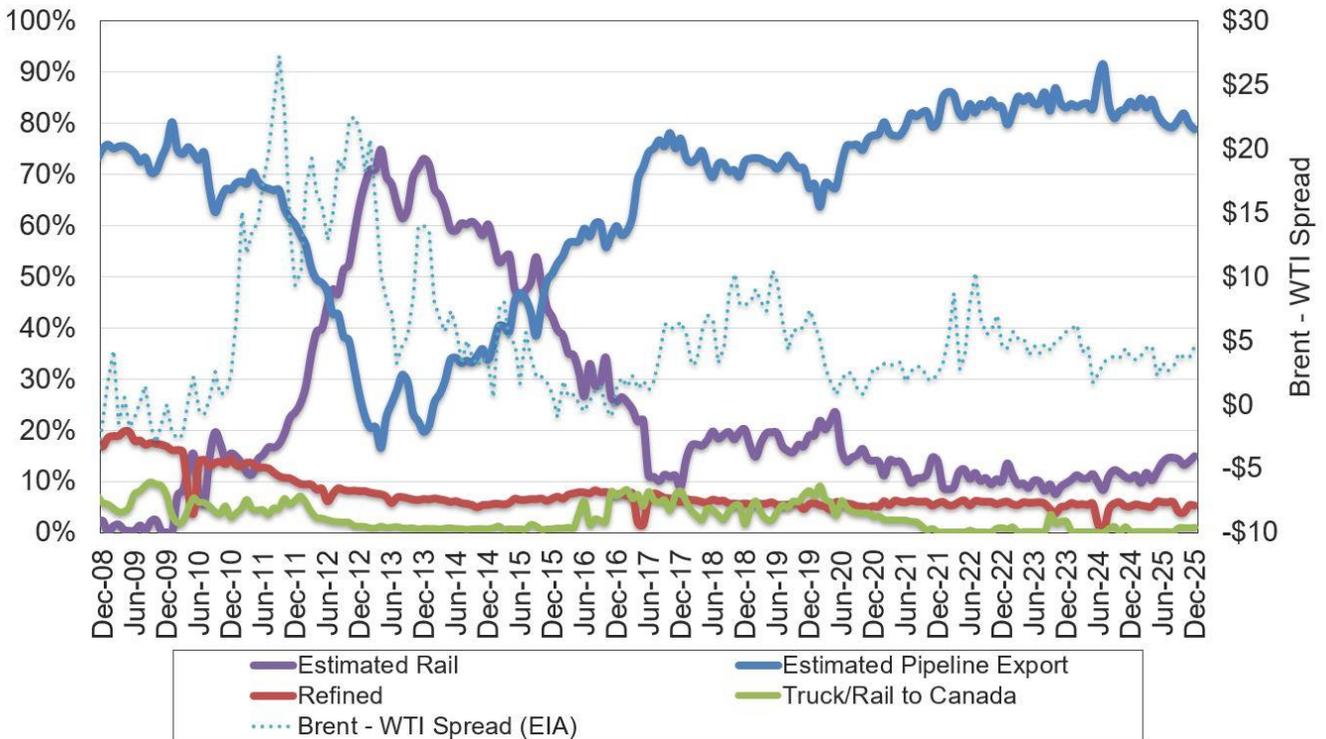
1% FLARED FROM WELL  
WITH ZERO SALES

\*DEC 2025 NON-CONF DATA

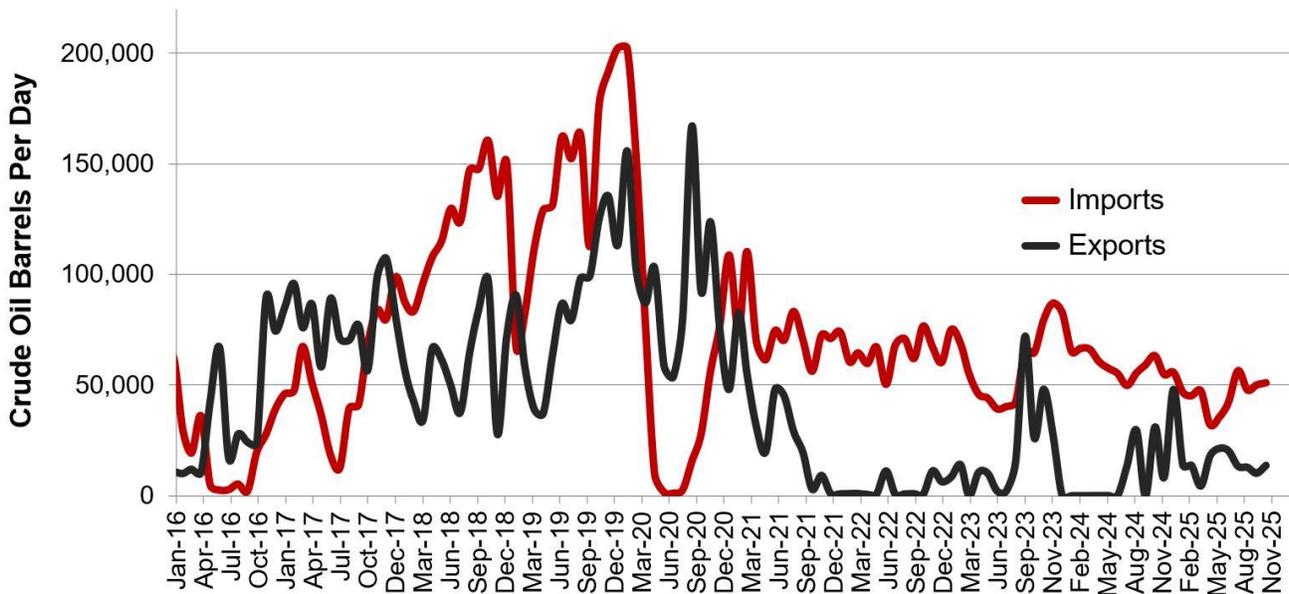
## Estimated North Dakota Rail Export Volumes



## Estimated Williston Basin Oil Transportation

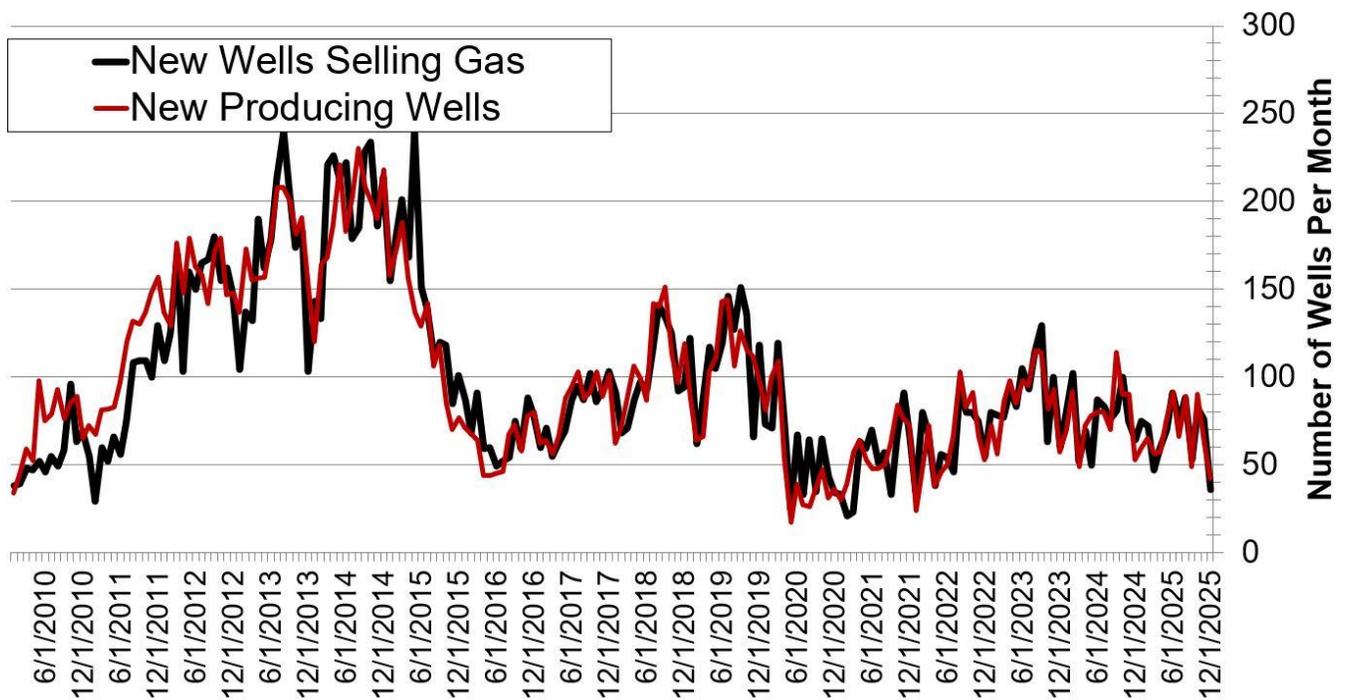


## Williston Basin Imports and Exports with Canada



Data for imports/exports chart is provided by the US International Trade Commission and represents transport across US/Canada border in the Williston Basin area.

## New Gas Sales Wells per Month



## US Williston Basin Oil Production, BOPD

### 2024

MONTH	ND	EASTERN MT*	SD	TOTAL
January	1,105,208	59,471	2,312	1,166,991
February	1,256,126	66,386	2,412	1,324,924
March	1,231,474	70,731	2,590	1,304,795
April	1,243,018	72,396	2,430	1,317,844
May	1,198,803	72,566	2,349	1,273,718
June	1,186,409	71,842	2,370	1,260,621
July	1,169,457	69,612	2,329	1,241,398
August	1,176,696	76,083	2,349	1,255,128
September	1,203,157	75,462	2,326	1,280,945
October	1,180,995	78,716	2,487	1,262,198
November	1,225,297	83,304	2,265	1,310,866
December	1,191,291	76,711	2,246	1,270,248

### 2025

MONTH	ND	EASTERN MT*	SD	TOTAL
January	1,183,082	75,045	2,281	1,260,408
February	1,165,233	71,713	2,282	1,239,228
March	1,195,030	76,008	2,272	1,273,310
April	1,175,931	74,904	2,294	1,253,129
May	1,126,505	79,643	2,295	1,208,443
June	1,172,169	79,720	2,145	1,254,034
July	1,183,467	80,475	2,271	1,266,213
August	1,173,806	76,550	2,218	1,252,574
September	1,170,590	80,745	2,253	1,253,588
October	1,176,619	84,242	2,221	1,263,082
November	1,198,143	78,013		
December	1,121,653			

\* Eastern Montana production composed of the following Counties: Carter, Daniels, Dawson, Fallon, McCone, Powder River, Prairie, Richland, Roosevelt, Sheridan, Valley, Wibaux