



MONTHLY UPDATE

JULY 2026 PRODUCTION & TRANSPORTATION

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MONTHLY UPDATE

JULY 2026 PRODUCTION & TRANSPORTATION

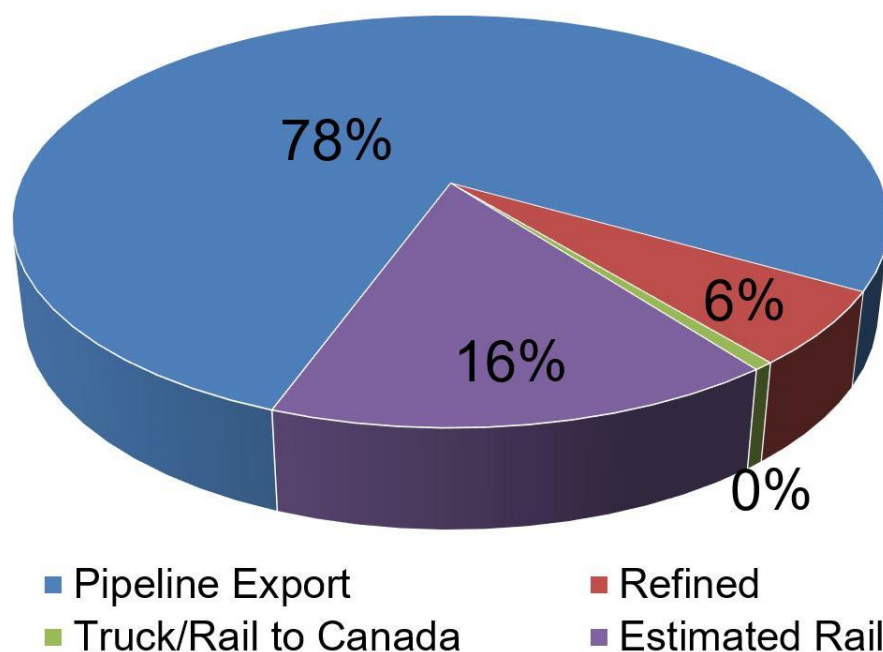
North Dakota Oil Production

Month	Monthly Total, BBL	Average, BOPD
June 2026 - Final	34,643,844	1,154,795
July 2026 - Prelim.	35,855,862	1,156,641

North Dakota Natural Gas Production

Month	Monthly Total, MCF	Average, MCFD
June 2026 - Final	107,434,375	3,581,146
July 2026 - Prelim.	112,240,747	3,620,669

Estimated Williston Basin Oil Transportation, July 2026



CURRENT DRILLING ACTIVITY:

NORTH DAKOTA¹

34 Rigs

EASTERN MONTANA²

4 Rigs

SOUTH DAKOTA²

0 Rigs

SOURCE (SEP. 21, 2026):

1. ND Oil & Gas Division
2. Baker Hughes

PRICES:

Crude (WTI): \$95.00

Crude (Brent): \$99.30

NYMEX Gas: \$2.85

SOURCE: BLOOMBERG
(SEP. 21, 2026 12:30P EST)

GAS STATS*

96% CAPTURED & SOLD

3% FLARED DUE TO
CHALLENGES OR
CONSTRAINTS ON EXISTING
GATHERING SYSTEMS

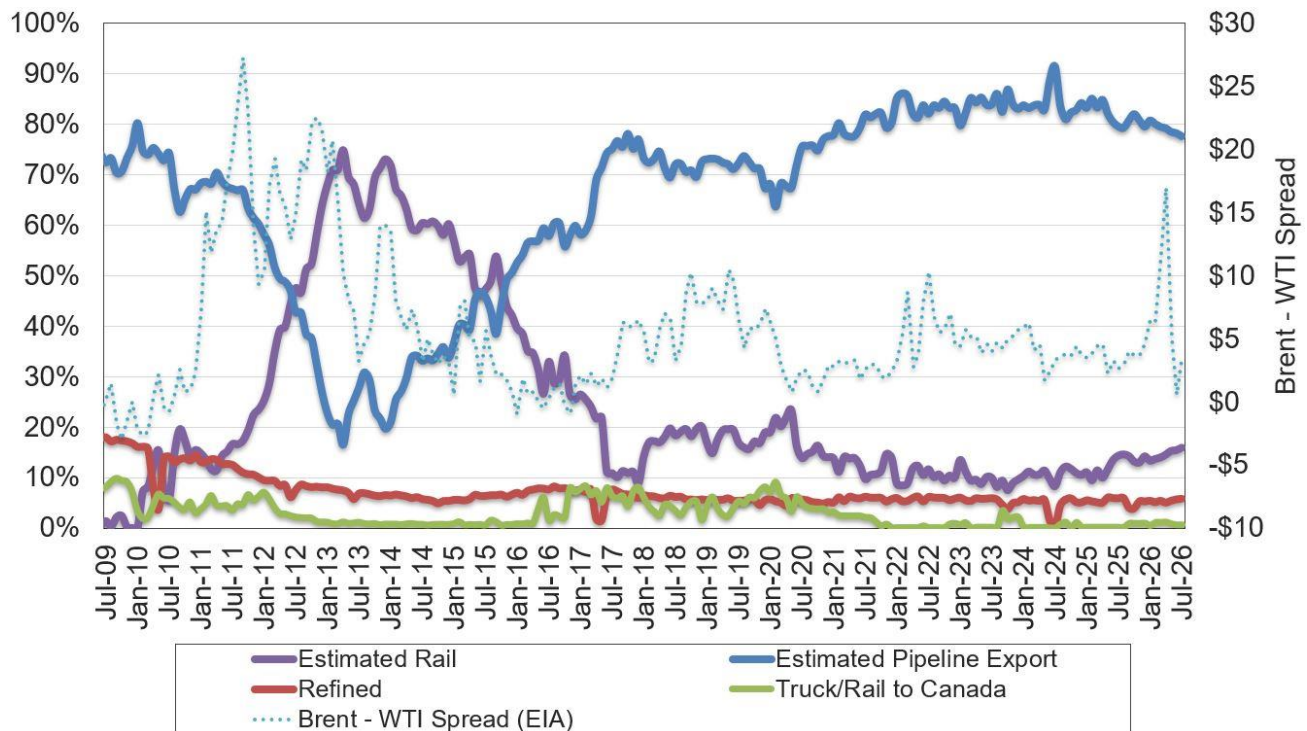
1% FLARED FROM WELL
WITH ZERO SALES

*JULY 2026 NON-CONF DATA

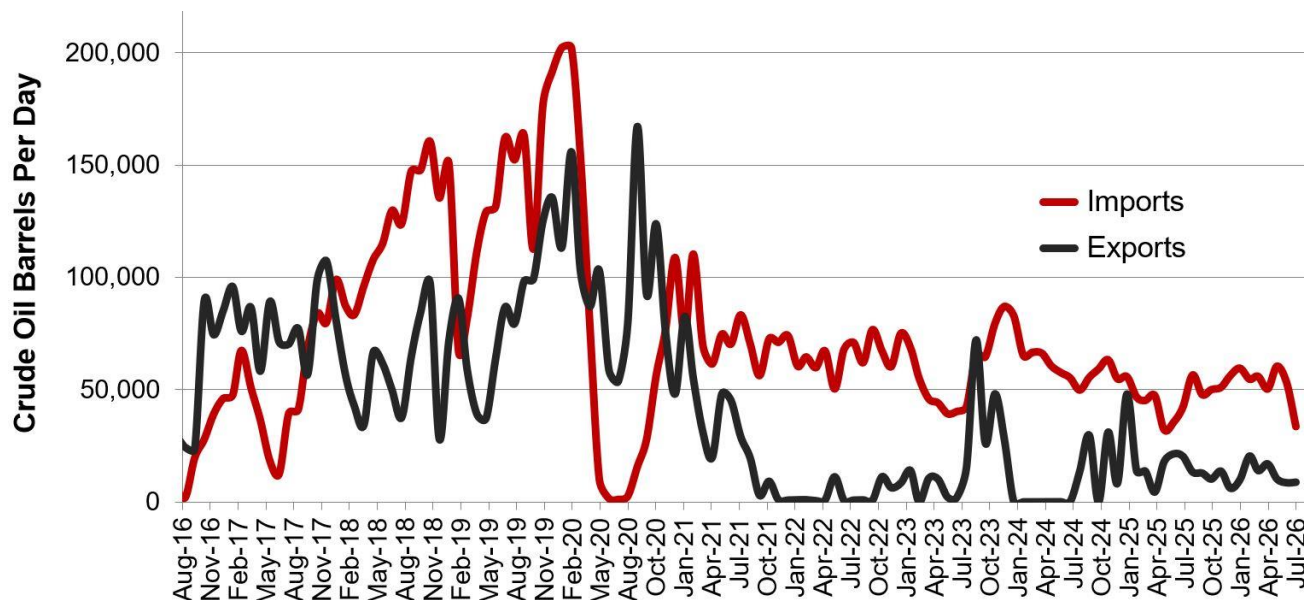
Estimated North Dakota Rail Export Volumes



Estimated Williston Basin Oil Transportation

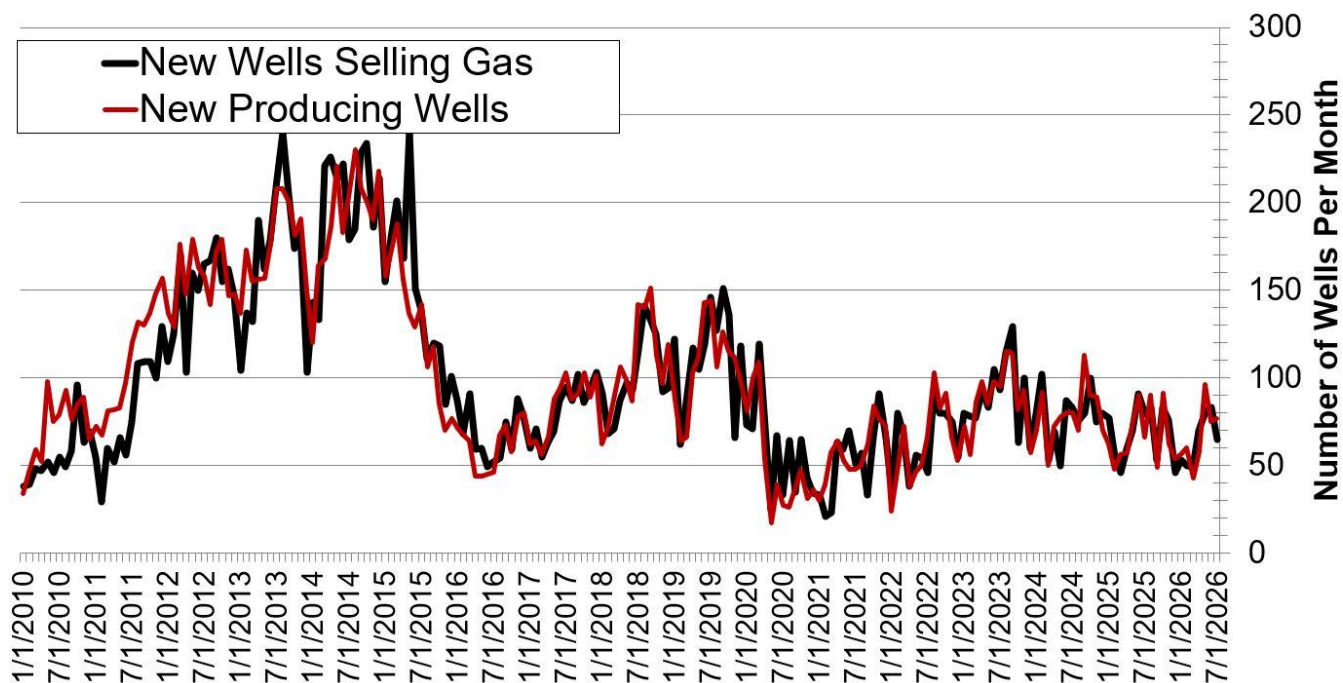


Williston Basin Imports and Exports with Canada



Data for imports/exports chart is provided by the US International Trade Commission and represents transport across US/Canada border in the Williston Basin area.

New Gas Sales Wells per Month



US Williston Basin Oil Production, BOPD

2025

MONTH	ND	EASTERN MT*	SD	TOTAL
January	1,183,077	73,247	2,281	1,258,605
February	1,165,229	68,640	2,311	1,236,180
March	1,195,030	72,615	2,272	1,269,917
April	1,175,943	71,310	2,294	1,249,547
May	1,127,014	76,107	2,295	1,205,416
June	1,172,718	76,108	2,200	1,251,026
July	1,184,124	77,021	2,271	1,263,416
August	1,175,328	74,807	2,271	1,252,406
September	1,172,197	78,070	2,253	1,252,520
October	1,178,172	81,880	2,221	1,262,273
November	1,198,143	78,119	2,213	1,278,475
December	1,121,660	76,109	2,123	1,199,892

2026

MONTH	ND	EASTERN MT*	SD	TOTAL
January	1,130,651	72,677	2,181	1,205,509
February	1,133,601	74,836	2,176	1,210,613
March	1,142,966	75,188	2,193	1,220,347
April	1,141,984	71,108	2,519	1,215,611
May	1,125,278	67,370	2,233	1,194,881
June	1,154,795		2,148	
July	1,156,641		2,057	
August				
September				
October				
November				
December				

* Eastern Montana production composed of the following Counties: Carter, Daniels, Dawson, Fallon, McCone, Powder River, Prairie, Richland, Roosevelt, Sheridan, Valley, Wibaux